# APPENDIX D

Supporting documents for microbiological studies

- 1. John, D.E. and Rose, J.B., 2005. Review of factors affecting microbial survival in groundwater. *Environmental Science & Technology*, v. 39(19): 7345-7356.
- Lisle, J.T., 2014. Survival of bacterial indicators and the functional diversity of native microbial communities in the Floridan Aquifer System, south Florida. US Geological Survey Open-File Report 2014-1011, 70 p.

# **Critical Review**

# **Review of Factors Affecting Microbial Survival in Groundwater**

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This review quantitatively examines a number of published studies that evaluated survival and inactivation of publichealth-related microorganisms in groundwater. Information from reviewed literature is used to express microbial inactivation in terms of log<sub>10</sub> decline per day for comparison to other studies and organisms. The geometric mean value for inactivation rates for coliphage, poliovirus, echovirus, coliform bacteria, enterococci, and Salmonella spp. were similar at approximately  $0.07-0.1 \log_{10} day^{-1}$ , while geometric mean inactivation rates for hepatitis A virus, coxsackievirus, and phage PRD-1 were somewhat less at  $0.02-0.04 \log_{10} day^{-1}$ . Viruses show a temperature dependency with greater inactivation at greater temperatures; however this occurs largely at temperatures greater than 20 °C. Coliform bacteria dieoff in groundwater does not show the temperature dependency that viruses show, likely indicating a complex interplay of inactivation and reproduction subject to influences from native groundwater organisms, temperature, and water chemistry. The presence of native microorganisms seems to negatively impact E. coli survival more so than viruses, but in most cases, nonsterile conditions led to a greater inactivation for viruses also. The effect of attachment to solid surfaces appears to be virus-type-dependent, with PRD-1 more rapidly inactivated as a result of attachment and hepatitis A and poliovirus survival prolonged when attached.

### Introduction

Groundwater resources are heavily used for domestic drinking water supplies in the United States and most of the world. Nationally, 40% of the U.S. domestic water supply originates from groundwater. Furthermore, over 40 million people use groundwater to supply their drinking water via individual wells (1). Worldwide, groundwater represents a significant majority of the drinking water supply in many nations, including Denmark, Portugal, Italy, Switzerland, Belgium, and The Netherlands, all of which derive more than two-thirds of their drinking water from groundwater (2).

Aquifers have until the last several decades been generally considered protected from potential sources of microbial or

\* Address correspondence to either author. Phone: (727)553-1647 (D.E.J.); (517)432-4412 (J.B.R.). Fax: (727)553-1189 (D.E.J.); (517)-432-1699 (J.B.R.). E-mail: djohn@marine.usf.edu (D.E.J.); rosejo@msu. edu (J.B.R.). chemical contamination typically found in surface waters. Increasing population densities, development, and industrialization, leading to increased withdrawals from aquifers, however, have focused a greater attention on the quality of groundwater as a growing concern. Microbial contamination of groundwater is responsible for numerous disease outbreaks; in the U.S., at least 46 outbreaks of disease caused by contaminated groundwater have been documented between 1999 and 2002, representing 81% of all drinking water microbial illness outbreaks (3, 4). These figures include reported microbial disease outbreaks and those cases involving acute gastrointestinal illness of undetermined etiology. These outbreaks represent a total of 2739 cases of illness and several deaths. This is likely an underestimation of the total incidence of groundwater-caused illness in the United States, since many self-resolving and isolated cases go unreported to health officials.

The main pathogenic microorganisms of concern may be grouped into enteric viruses, bacteria, and protozoa. Waterborne viruses include enteroviruses, coxsackievirus, echovirus, rotavirus, norovirus, and hepatitis A and E. Bacteria of concern are chiefly enteropathogenic *E. coli, Salmonella* and *Shigella* spp., *Campylobacter jejuni*, and *Aeromonas hydrophila*, among others. The main protozoa that have been transmitted by groundwater are *Cryptosporidium parvum* and *Giardia lamblia* (5).

Along with a heightened state of awareness about potential groundwater contamination has come interest within the regulatory, public health, and research communities for more information about the sources, transport, and fate of waterborne microorganisms in relation to aquifers and groundwater. In particular, a large body of research has examined the transport of viruses through the vadose zone and within aguifers. Numerous factors have been identified that impact the transport of bacteria and viruses in groundwater. Among them are the size and isoelectric point of virus particles (6), organic content of the groundwater (7), saturated versus unsaturated groundwater flow (8, 9), ionic strength and pH of the groundwater (10), aquifer substrate grain size (10, 11), and other size-dependent exclusion factors such as filtration and cell size (11, 12). Other hydrological factors are also important such as flow velocity and the heterogeneity of the aquifer substrate (12). Transport studies are often used to define modeling equation components, which can then be useful for predicting transport rates and distances through a particular aquifer based on the values of various parameters (13, 14). Percolation through the vadose zone has been shown to be a significant factor in removing possible contaminants before ground water reaches the saturated zone of an aquifer (11). However, information on survival of microbes once in

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the groundwater zone is particularly important in areas with shallow aquifers or in situations where possibly contaminated surface water may come in direct contact with the aquifer. Thus, also of concern is the survival of all groups of microorganisms once in aquifers.

A review by Hurst (15) compiled data from published reports on factors that influenced survival or inactivation rates of enteroviruses and rotaviruses in surface freshwaters. Quantitative data such as rates were not presented, although a figure of temperature effects was given. The temperature effect for data summarized by Hurst varies, and no average was given. The author believes that for these studies there are likely other factors beyond those analyzed accounting for differences in temperature effects. Factors that were determined to have a statistically significant effect on waterborne virus survival include:

 $\bullet$  chloride concentration over the range from  ${<}0.5$  to 16.3 mg/L

- pH over the range from 6.0 to 7.8
- total organic carbon from <1 to 17 mg/L
- hardness from 29 to 339 mg  $CaCO_3$
- $\bullet$  temperature from 4 to 37  $^\circ C$
- turbidity from <2.5 to 36 NTU.

Waterborne microorganisms of public-health concern can enter aquifers via several sources and mechanisms, including percolation from surface water, sinkholes, septic systems, leaky sewer lines, or direct injection of wastewater effluent or surface water through wells. The prevalence of such sources also varies from nation to nation depending on regulations and infrastructure. One technology of rising importance that involves injection of surface water to aquifers for storage and later recovery for use is termed aquifer storage recovery (ASR). At least 53 ASR systems were operational in the United States as of January, 2002, with about 100 more in development or planning stages (16). ASR technology is also an integral part of the Comprehensive Everglades Restoration Plan. Currently, the U.S. EPA and local agencies require that water injected via ASR wells meets all primary and secondary drinking water standards (17). However, interest among proponents of ASR technology in the U.S. and elsewhere exists in determining the feasibility of relaxing pretreatment requirements for stored water, assuming that the water will be treated as any surface water after withdrawal. In addition, natural attenuation of potentially harmful microorganisms, present in source waters, occurring due to biological, physical, and geochemical factors present in the subsurface environment should be evaluated to further an understanding of the potential improvement of stored water quality.

This review seeks to summarize the current state of knowledge on inactivation of many organisms of concern in groundwater from a quantitative perspective. Since no standard exists for reporting results of studies on microbial inactivation, data have been reported by various authors in many different ways. The purpose of this review was to facilitate some level of comparison among numerous disparate studies to evaluate any consistencies and trends within the body of published research on the topic. The information presented herein summarizes methods and findings of studies on microbial survival in groundwater and collates these findings into expressions of inactivation rates in terms of log<sub>10</sub> decline in the viable or culturable organisms per day. This common statistic was chosen since most professionals in the engineering and regulatory field commonly gauge microbial removal in terms of log10 concentration ratio changes. In many cases, authors have reported inactivation data in these terms; in other cases. the data as presented were converted to log10 day-1 declines based on times to achieve a given level of reduction or approximated from graphical data. Observations on kinetics of inactivation from various studies have been noted when possible, and in

general, rates converted from graphical data express an average rate resulting from the total decline in viable counts observed over the study period. Individual survival studies are grouped here based on the organisms that were evaluated. Last, we present analyses of data extracted from reviewed research that combine inactivation rates for the organisms studied to express ranges and other summary statistics and summarize information from reviewed studies on potential factors affecting microbial inactivation in groundwater.

#### Viruses

Studies published by Yates and others in 1985 and 1990 have reported the effects of numerous parameters on virus survival in groundwater (18–20). Virus inactivation in groundwater samples was compared for determining possible effects of differing chemical and physical parameters as well as the presence or absence of indigenous bacteria (analyzed by filter-sterilizing subsamples of test water with 0.2-µm filters). Parameters and their effects on poliovirus 1, MS-2, and echovirus 1 survival included temperature, total dissolved solids (TDS), hardness, turbidity, pH, and nitrate concentrations. In Yates et al. (20), all of the above factors plus heterotrophic bacteria counts were evaluated for effects on MS-2 and poliovirus 1 inactivation. Temperature was the only factor significantly correlated to the inactivation rates of all viruses, while greater calcium hardness was also correlated to more rapid decay of MS-2. Experiments to evaluate inactivation along with changes in indigenous bacterial population densities over the experimental time frame did reveal that MS-2 decline was significantly correlated with an increase in indigenous bacterial numbers. This may be considered an indirect function of time as the presence or absence of bacteria (raw vs filtered) was not found to significantly affect decay rates of either MS-2 or poliovirus. Large variations in decay rates did exist between samples incubated at the same temperatures. For some samples, inactivation was more rapid in unfiltered water while for others it was more rapid in filtered waters. In others still, no significant difference existed between filtered and unfiltered waters.

Survival of hepatitis A virus (HAV), poliovirus, and echovirus in groundwater was evaluated with respect to the effect of temperature, soil, and presence of autochthonous microorganisms by Sobsey et al. (21). Survival studies were performed on viruses in soil-free systems and suspensions of two types of clay, a clay loam, sand, a loamy sand, and organic muck, with suspending water consisting of groundwater, primary sewage effluent, and secondary sewage effluent. Testing was performed at 5 and 25 °C. Autoclaved subsets of these conditions were also contrasted. Since these solid media-water conditions were established as suspensions that ranged from 3% to 75% w/v with the water, conditions were not modeling those of saturated, consolidated aquifer substrate per se, but the study can give insight on the relative survival of liquid-phase viruses to those in a mixture of solid media. In the context of this review, we have focused only on the experiments involving groundwater from this study, which were largely confined to just HAV. Poliovirus and echovirus were tested in groundwater only with the clay loam and organic muck and not in groundwater alone. It was not clear from the paper exactly which conditions were tested at 5 °C since no inactivation results were actually presented except to say that HAV did not decline over 8 weeks in groundwater or soil suspensions and none of the three viruses declined in the effluent samples at 5 °C. Results of experiments using the two soil suspensions in which all three viruses were tested revealed that HAV survived longer than echovirus and poliovirus at 25 °C in both soils, suggesting poliovirus and echovirus are not effective indicators for predicting the survival of hepatitis A virus. It is also worth

noting that among the sterile/nonsterile pair comparisons the nonsterile replicate resulted in more rapid inactivation for four out of six HAV experiments, one out of two poliovirus experiments, and two out of two echovirus experiments. Comparison of HAV survival in water-only experiments and soil suspensions at 25 °C indicated that survival was generally enhanced in soil suspensions except in the loamy sand in which survival was equivalent to soil-free conditions. The differences between survival in soil suspensions and groundwater without soil were not related to the degree of adsorption to the various soils or sterile versus nonsterile conditions in any apparent way.

A brief study by Yahya et al. (22) evaluated inactivation of the bacteriophages MS-2 and PRD-1 in four different groundwater samples, incubated at the ambient temperature of the aquifer for each sample, which was either 7 or 23 °C. Conclusions derived from this study are that little difference in inactivation rates between MS-2 and PRD-1 was observed at 7 °C, while there was a more pronounced increase in the decay rate of MS-2 at 23 °C than was observed for PRD-1. Still, PRD-1 showed faster rates of decline at 23 °C than at 7 °C. Alvarez et al. (23) evaluated inactivation of MS-2 and poliovirus in groundwater samples that were either filtered through a 0.2- $\mu$ m pore filter or used raw. For each virus, inactivation in the filtered groundwater subsample was only slightly faster.

Survival of bacteriophage and enteric viruses in groundwater and saturated soil microcosms was evaluated by Blanc and Nasser in the context of a larger effort to gauge temperature and wastewater effluent effects on survival and adsorption of viruses (24). This study on inactivation of MS-2, PRD-1, poliovirus 1, and hepatitis A virus is useful for contrasting survival in water-only microcosms against solid substrate saturated with groundwater. Two temperatures, 10 and 23 °C, were compared, and soils used were a "loamy soil" and a "sandy soil." Although sampling methods were not described, the implication from described results was that survival in the saturated soil experiments included both sorbed and free viruses rather than viruses from only the pore water. In comparisons of the same virus and conditions at the two temperatures, inactivation was more rapid at 23 °C for all cases but 2 out of 12 (HAV in groundwater without soil and HAV in sandy soil). MS-2 was most affected by the change of temperature. The comparison of saturated soil to water column survival indicated that inactivation of poliovirus and hepatitis was slower in both saturated soils than in water alone at 10 °C. At 23 °C, inactivation of poliovirus was the same in the loamy and slower in the sandy soil, while hepatitis inactivation was still slower in both saturated soils. In contrast, inactivation of PRD-1 was more rapid in microcosms with soil. Inactivation of MS-2 was the same in saturated soil except for the sandy soil at 10 °C in which inactivation was more rapid than in the water column. These relative differences were not directly related to the differing degrees of adsorption and appear to be more virus-type-dependent. In comparisons of the relative survival of the various viruses, MS-2 was not an appropriate indicator for the survival of poliovirus and hepatitis in saturated soil, due to its more rapid inactivation. Inactivation of the pathogenic viruses in groundwater with or without soil was less than  $0.1 \log_{10} day^{-1}$ on average in all cases, while that of MS-2 was at least that rapid in a number of cases, including all microcosms at 23 °C. Inactivation of PRD-1 was more similar to that of the two pathogenic viruses but was still more rapid than HAV and polio in saturated soil. Inactivation of polio was less rapid than HAV at 10 °C in groundwater without soil and more rapid in groundwater with soil (both types). Inactivation of the two was similar at 23 °C in the groundwater control and sandy soil, while polio inactivation was more rapid in the loamy soil. Unfortunately, HAV adsorption to the soils was

not reported, so insight on the effect of adsorption differences between these two viruses was not possible.

Jansons et al. evaluated several types of viruses for survival in dialysis tube devices while suspended in several bore holes containing groundwater (25). Viruses evaluated were coxsackievirus B5, echovirus 6, 11, and 24, and poliovirus 1. Survival of viruses in seven bore holes was evaluated, using a single virus type in each bore hole. Poliovirus 1 was used in three bore holes, and the rest of the viruses in one each. A plume of groundwater recharge created a gradient of dissolved oxygen (DO) and temperature, such that bore holes more influenced by the reclaimed water had a higher DO concentration and lower temperature than those of the native aquifer water. This gradient allowed a comparison of poliovirus survival in response to the three different DO concentrations. It was found that inactivation was greater in the bore hole with higher mean DO concentrations, such that inactivation rates were 0.09 log<sub>10</sub> day<sup>-1</sup> in a mean of 5.4 mg/L DO and 0.03 log<sub>10</sub> day<sup>-1</sup> in water with a mean DO of 0.2 mg/L. The temperature was on average the same in these holes at 15.7 and 15.9 °C. No other direct comparisons of the same organisms could be made in the groundwater. The authors also speculated that microbial activity in the poliovirus 1 dialysis tube at higher DO concentrations could have led to more rapid inactivation, due to the detection of high numbers of Pseudomonas maltophila in samples from this microcosm that were not detected in the other bore holes.

The effect of hydrostatic pressure on poliovirus 1 survival was evaluated by Bitton et al. (26) using groundwater and seawater. Groundwater samples spiked with virus were stored for 24 h at 24 °C at initial pressures of atmospheric pressure (control), 500, 1000, 2000, 3000, and 4000 psi (range of 34–272 atm). Little effect was observed in the groundwater samples as a result of pressure. Survival of poliovirus 1 ranged from 82.5% of the control at 3000 psi to 100% of the control at 4000 psi. These data were not included in quantitative summary analyses in this review.

#### Bacteria

McFeters et al. evaluated survival of several types of pathogenic and indicator bacteria in diffusion chambers suspended in flowing well water (27). Bacteria evaluated included groups of coliform bacteria and enterococci from both isolates and mixed populations derived from sewage and fecal samples, along with several isolates of Shigella and Salmonella species and Vibrio cholerae. The use of diffusion chambers excluded native groundwater organisms, so essentially this study evaluated survival in filtered groundwater. The in situ groundwater temperature averaged approximately 10 °C. In this study, the earliest on the survival of microorganisms in groundwater, inactivation rates were reported as half-times, or the time for a 50% reduction of viable organisms in hours, while more modern inactivation studies generally employ decay rates with units of day<sup>-1</sup> (either as log<sub>10</sub> or ln changes in the ratio of surviving organisms). Also, survival experiments reported were of a short duration from 2 to 4 days. Most likely because of this scale difference, the inactivation half-times reported in this study if converted to the day time frame were relatively rapid, equating to rates of 0.3 log<sub>10</sub> day<sup>-1</sup> or faster. For quantitative comparisons of converted rates to others for this review, only two reported values were used that were derived from experiments on mixed natural populations of fecal coliform and fecal streptococci (enterococci) that lasted 4 days and were approximated from graphical data depicting about 1.5-2 log decline rather than 50%. Qualitative observations based on the author's conclusions were that indicator bacteria (coliform and enterococci) showed the same or slightly slower inactivation compared to the pathogens and enterococci showed slightly slower inactivation than fecal coliform; thus enterococci was reported to be a superior indicator of pathogen survival.

Survival of several pathogenic and indicator/facultative pathogenic bacteria in a single groundwater source was evaluated by Filip et al. (28). Experiments were performed with microcosms using filtered water samples (0.45  $\mu$ m) held at 10 °C, the natural temperature of the originating aquifer. Organisms analyzed for their survival in this water were Escherichia coli, Salmonella typhimurium, Pseudomonas aeruginosa, Yersinia enterocolitica, Staphylococcus aureus, Streptococcus faecalis, Bacillus cereus, Bacillus megaterium, and Clostridium perfringens. Survival of E. coli, S. typhimurium, and P. aeruginosa was also evaluated in suspensions (50% w/v) of two size-fractionated sands and a mixed-grainsize sand in groundwater. The sands were not sterilized prior to suspension, and more descriptive details of the sand were not given. Sampling of these suspensions included both attached and free cells. Adsorption to the sand was not measured. Inactivation rates  $(\log_{10} \text{ day}^{-1})$  in groundwater without sand were approximately 0.03 for E. coli, 0.01 for S. faecalis, 0.04 for S. typhimurium, 0.2 for S. aureus, 0.008 for Y. enterocolitica, and 0.6 for B. megaterium. From the authors' original graphs, B. cereus declined about 3.6 log10 in 10 days but showed no further decline to 100 days. C. perfringens showed little to no decline over 100 days, and P. aeruginosa increased in concentration to 11 days and thereafter declined by approximately 1 log<sub>10</sub> over 100 days. Since these declines were not even approximately linear, they were not included in summary inactivation rate data for this review. In the sand suspensions, E. coli inactivation was very slightly more rapid than in groundwater without sand  $(0.04-0.05 \log_{10} day^{-1})$  in sand suspensions vs 0.03  $\log_{10} \text{ day}^{-1}$  in water), while S. typhimurium inactivation was slightly slower in the sand suspensions (0.03-0.04 log<sub>10</sub> day<sup>-1</sup> in sand suspensions vs  $0.05 \log_{10} \text{day}^{-1}$  in water). *P. aeruginosa* inactivation in the sand suspensions was nonlinear, so rates were not estimated for this review, but the overall decline was less than that in the water-only experiments for the smaller grain sand and was greater than that in the water in the larger grain and mixed sand suspensions. Differences were not large however.

The effect of eliminating native microorganisms from groundwater (by autoclaving) on survival of seeded *E. coli* in anaerobic groundwater was determined in a study by Banning et al. (29). At 28 °C, inactivation of *E. coli* was much less rapid in the presterilized groundwater than in the raw sample, with inactivation rates of 0.5  $\log_{10} \text{ day}^{-1}$  in raw and 0.01  $\log_{10} \text{ day}^{-1}$  in sterilized water.

Personne et al. (30) evaluated oxygen effects on survival of fecal coliform and enterococci bacteria at a single temperature (15 °C) using nontreated groundwater and subsamples that were sealed to prevent gas exchange. It should be noted that initial microbial concentrations in this study were quite low at about  $1 \times 10^3$  cfu/100 mL, whereas other studies typically employ initial concentrations several orders of magnitude greater to enable measurement of a greater degree of inactivation. Due to this difference and since survival results were presented only graphically and were not even approximately first order, inactivation rates were not estimated for comparison in this review. Qualitatively, their data indicated no differences between the aerobic and "anaerobic" conditions, and fecal coliform inactivation was much more rapid than that of enterococci.

The effect of solid media on *E. faecalis* inactivation was evaluated by Pavelic et al. using diffusion chambers suspended in situ in a groundwater well (*31*). The well employed in this study contained low-concentration dissolved oxygen water (0.11 mg/L) at 20 °C. Some diffusion chambers were packed with porous media from the aquifer while others contained only the bacteria to determine any effect on

inactivation. The water initially used to suspend *E. faecalis* cells for loading into test chambers and the porous media were presterilized, so no effects due to native microbial activity were present. Sampling of the chambers with aquifer substrate extracted only pore water, so no attached bacteria were sampled. No differences in inactivation due to the solid media were detected, with inactivation rates being approximately  $0.7 \log_{10} day^{-1}$  in either case.

Temperature effects on survival of E. coli in saturated soils were reported by Sjogren (32). Although this study employed distilled water as a water source rather than groundwater, its data were incorporated in this review due to the good temperature comparison for E. coli and importance of data on survival in saturated porous media for groundwater considerations. Two sandy loam soils were evaluated, one slightly alkaline in suspension (pH 6.8-8.3) and the other slightly acidic (pH 5.5-7.2). Adsorption analyses were not performed, and only the saturated soil experiments were considered in this review. Results from this work indicated that little temperature effect was present for E. coli inactivation up to 20 °C. Inactivation rates for temperatures from 5 to 20 °C were all from 0.03 to 0.06  $\log_{10} day^{-1}$  in the two soil types evaluated, while at 37 °C inactivation was more rapid at about 0.2  $\log_{10} \text{day}^{-1}$  in both saturated soils. The *E*. coli died off more rapidly in the more alkaline soil at 10 and 20 °C (1.5-2 times faster than acidic soil), but there was little difference at 5 and 37 °C.

#### **Comparisons of Viruses and Bacteria**

Keswick et al. (33) evaluated survival of several indicator organisms and animal viruses in situ in well water using polycarbonate membrane survival chambers that allowed exchange of water and dissolved compounds while retaining test organisms within the chamber and excluding autochthonous microbes. Organisms evaluated were coxsackievirus B3, poliovirus 1, echovirus 7, rotavirus SA-11, and bacteriophage f2 along with the bacteria E. coli, S. typhimurium, and fecal streptococci (enterococci). Seeded chambers were placed in a covered container receiving a continuous flow of groundwater. The water temperature over the 24-day duration of the experiment was reported to vary from 3 to 15 °C in the article, but given the relatively short duration of the experiment and the well depth of 275 ft, this seems unlikely and may be a misprint with actual temperature ranging from 13 to 15 °C or even 3-5 °C. Unfortunately, no further details were described that would reveal if the reported temperature was correct. The bacteriophage f2 and E. coli both declined at a faster rate than two of the animal viruses (coxsackievirus B3 and poliovirus 1), while the sewage-isolate fecal streptococci exhibited a similar inactivation rate to poliovirus 1 and coxsackievirus B3.

Bitton et al. (34) evaluated survival of a number of indicator organisms and pathogens in a single Florida groundwater source. Inactivation of E. coli, Streptococcus (Enterococcus) faecalis, Salmonella typhimurium, bacteriophage f2, and poliovirus 1 was determined in seeded groundwater flasks, incubated at 22 °C. E. coli and S. typhimurium were much more rapidly inactivated in this groundwater than poliovirus, but inactivation of S. faecalis was approximately similar to poliovirus. In addition, a field study was performed in which samples were taken from six shallow monitoring wells tapping groundwater that received primary septic tank effluent. Septic discharge was halted due to excessively dry conditions, and sampling of the shallow wells was conducted with the cessation of discharge to evaluate the survival of indicator bacteria present in the groundwater. Inactivation of these fecal and total coliform in the field study closely paralleled that of poliovirus 1 in the laboratory.

Nasser and Oman (35) examined temperature effects on several organisms in groundwater. Organisms evaluated were

#### TABLE 1. Summary Statistics on Viral Inactivation Rates<sup>a</sup>

organism	poliovirus	echovirus	hepatitis A <sup>b</sup>	coxsackievirus	coliphage	PRD-1
n (values)	56	18	22	8	77	13
temp. range (°C)	3-30	12-25	4-30	3-28	4-30	7-23
geometric mean	0.07	0.1	0.02	0.02	0.1 <sup>c</sup>	0.04 <sup>d</sup>
mean	0.2	0.1	0.03	0.09	0.3	0.09
std dev	0.3	0.1	0.04	0.1	0.5	0.2
median	0.07	0.09	0.02	0.03	0.08	0.03
$Q_1$	0.04	0.06	0.01		0.03	0.01
$Q_3$	0.1	0.2	0.04		0.3	0.05
IQR	0.06	0.14	0.03		0.27	0.04
range	0.005-1.7	0.05-0.6	0-0.1	0.002-0.3	0-2.5	0-0.8
outer fence F1	<0	<0	<0		<0	<0
outer fence $F_3$	0.4	0.4	0.13		0.9	0.2
no. strong outliers	5	1	0		5	1
number studies	10	3	3	3	13	4
references	19–21, 23–25, 33–35, 37	19, 21, 25	21, 24, 35	25, 33, 37	18–20, 22–24, 33–38, 41	22, 24, 36, 41

<sup>a</sup>All values are in log decline per day. Rates were either taken directly from reported data, converted from data reported in other formats, or estimated from graphical information. <sup>b</sup> Does not include results from Sobsey et al. at 5 °C, which were not shown due to no decline. <sup>c</sup> One value of "0" excluded from geometric mean calculation.

hepatitis A virus, male-specific bacteriophage (F+ phage), *E. coli*, and poliovirus 1. Surprisingly, inactivation of *E. coli* was most rapid at 4 °C. Otherwise, survival was negatively impacted by temperature based on comparative observation of figures in this study. Graphically depicted inactivation rates of the four organisms were generally in the range from 0.01 to  $0.05 \log_{10} day^{-1}$ , although low poliovirus and hepatitis A virus inactivation rates of about  $0.005 \text{ and } 0.001 \log_{10} day^{-1}$ , respectively, were reported at 4-10 °C.

Dowd and Pillai (*36*) evaluated survival of two bacteria and two bacteriophage in groundwater microcosms. Experiments were run with *Salmonella typhimurium* and a *Klebsiella* species and MS-2 and PRD-1 bacteriophage. Survival microcosms were incubated at 21 °C. Inactivation results were reported graphically for bacterial organisms, while the bacteriophage inactivation was stated as approximately 0.8  $\log_{10} day^{-1}$  for both phage strains. Bacterial inactivation rates were about 0.1  $\log_{10} day^{-1}$  for *Klebsiella* and 0.6  $\log_{10} day^{-1}$ for *S. typhimurium*.

The effect of several parameters that may influence inactivation of microbes in groundwater was evaluated by Gordon and Toze (37). Comparative evaluations of inactivation effects from temperature (15 vs 28 °C), native microorganisms (filter-sterilized vs raw water), and aerobic versus anaerobic conditions were made for E. coli, MS-2, poliovirus 1, and coxsackievirus 1 in groundwater microcosms. This study thus represents a valuable comparative look at several factors within the context of a single study with consistent experimental techniques. The most influential factor affecting the survival of all tested organisms was the presence or absence of native groundwater microorganisms. Differences due to temperature were present but secondary to the effect of filter-sterilizing the water. Oxygen effects were evaluated at a single temperature (28 °C), and these comparisons revealed that the most rapid inactivation for all organisms was in raw, aerobic water. For the enteric viruses (poliovirus and coxsackievirus), inactivation in filtered aerobic and anaerobic and raw anaerobic water was all similarly slow. However, for E. coli and MS-2, inactivation in raw anaerobic water was not as rapid as in aerobic water but was still quite rapid, while in filtered aerobic and anaerobic water inactivation was similarly slow. The indication from these data is that the native microbial population significantly influences survival of contaminants.

Pang et al. (38) evaluated inactivation of free F+ RNA coliphage, fecal coliform, and *E. coli* in groundwater batch studies and used modeling equations and results from column and batch adsorption and removal studies to estimate

inactivation of sorbed microbes for comparisons. The experimental and mathematical procedures for making evaluations of this type are described in detail in this study and in a review by Schijven and Hassanizadeh (*39*). Inactivation rates of these organisms at 20 °C indicated that in the liquid phase (in water column) F+ RNA coliphage were more rapidly inactivated than the bacteria by a factor of about 3 with  $log_{10} day^{-1}$  rates of about 0.08 for bacteria and 0.27 for the phage. Estimates of sorbed inactivation rates revealed much more rapid inactivation with rates >1  $log_{10} day^{-1}$  for all organisms. The difference between free and estimated attached inactivation rates were by a factor of 5 for the coliphage and 15–20 for the fecal coliform and *E. coli*.

### Compilation of Inactivation Rate Data from Reviewed Studies

To summarize inactivation data, most rates determined from reviewed studies described above were compiled for each type of organism. Values where no inactivation was measurable were not included in some analyses. From these compilations, some summary statistics were determined to gauge the ranges and central tendencies of the data. To facilitate data analyses, organisms were grouped into several categories: coliphage (all types), poliovirus, echovirus, hepatitis A virus, PRD-1 bacteriophage, coliform bacteria (including fecal, total, and *E. coli*), enterococci/streptococci, and *Salmonella* spp. All of the rates compared were converted to  $log_{10} N/N_0$  inactivation values.

Tables 1 and 2 contain summary statistics for virus and bacteria inactivation data, respectively. In each table, statistics calculated include the number of observations, means, medians, and standard deviations. Also, the values corresponding to  $Q_1$  and  $Q_3$  (lower and upper bounds of the middle 50% of observed values, respectively), interquartile ranges (IQRs, range of the middle 50% of values), and minimum and maximum inactivation rate values from the reviewed studies are listed. The locations of the outer fences  $F_1$  and  $F_3$  were determined and given, which were based on the value of  $Q_1$  or  $Q_3 \pm (3 \times IQR)$ , respectively. The location of the outer fences identifies any rate values that are strong outliers compared to the rest of the reviewed inactivation rates for that organism group, and the number of strong outliers is given for each group. Also, temperature ranges of the studies were included, and the number of studies evaluated for each organism group are shown. Statistics for the quartiles, fences, and outliers were only performed on organism groups for which there were at least 10 values.

# TABLE 2. Summary Statistics on Inactivation Rates for Bacteria

organism	coliform bacteria	enterococci/ fecal streptococci	<i>Salmonella</i> spp		
n (values)	35	7	6		
temp. range (°C)	3–37ª	3–22*	10-22		
geometrtic mean	0.08	0.1	0.07		
mean	0.3	0.3	0.1		
std dev	0.4	0.3	0.2		
median	0.05	0.2	0.05		
$Q_1$	0.03				
$Q_3$	0.2				
IQR	0.17				
range	0.01-1.5	0.01-0.8	0.03-0.6		
outer fence F <sub>1</sub>	< 0				
outer fence $F_3$	0.9				
no. strong outliers	4				
number studies	10	5	3		
references	27–29, 32–38	27, 28, 31, 33, 34	28, 34, 36		
<sup>a</sup> Temperature includes range of $3-15$ °C for diffusion chamber study by Keswick et al. (33)					

Given the uncertainties and complexities inherent in studies on the survival of millions or billions of biological organisms under a variety of different environmental conditions and the fact that some rate values were approximated from graphical presentations of results, statistics in these and other tables summarizing rates in this review are rounded to one significant figure. This also helps to emphasize the interpretation of these results in terms of large-scale trends, relationships, and periods needed for inactivation, the resolution for which should not realistically be narrowed below several days to weeks when regarding estimates of microbial survival in the relatively stable environment of aquifers.

For virus survival studies, coliphage were evaluated in 13 studies reviewed here, for a total of 77 observations. Polioviruses were included in 10 studies for 56 observations. The temperature ranges covered by data for both viruses was from 3 or 4 to 30 °C. Geometric and arithmetic means were 0.07 and 0.2 log<sub>10</sub> day<sup>-1</sup> for poliovirus, respectively, and 0.1 and 0.3  $\log_{10} day^{-1}$  for coliphage, respectively. The value of the lower bound to the middle 50% of reviewed inactivation rates  $(Q_1)$  is nearly equal for these two virus types. Mean values for echovirus inactivation rates were also similar to poliovirus. However, hepatitis A virus inactivation rates are somewhat less than these other viruses. Longer survival of HAV has also been reported in individual studies comparing hepatitis inactivation to that of other virus types (21, 24). From a structural standpoint, HAV and poliovirus are related, as both are picornaviruses with naked icosahedral capsids and single stranded RNA genomes. Potential effects of more specific structural differences that would influence survival capacity have not been identified.

For coliform bacteria, including *E. coli* and nonspecific total and fecal coliform results, inactivation rates from 10 studies were compared, in which the temperature ranged from 3 to 37 °C, for a total of 35 rate values. Data values ranged from about 0.01 to  $1.5 \log_{10} day^{-1}$ . If only the middle 50% of values are considered, then inactivation rates for coliform ranged from 0.03 to  $0.2 \log_{10} day^{-1}$ , which relate to 90% inactivation times of 5 to about 30 days. Four values were identified as strong outliers from the other data, which were two from Gordon and Toze survival experiments on *E. coli* in unfiltered groundwater at 28 °C and two from Pang et al., one *E. coli* and one mixed fecal coliform, which were ingroundwater at 20 °C. The data for coliform bacteria were widely distributed in general, with the standard deviation in

excess of both the arithmetic and geometric means. With a range of values over 2 orders of magnitude, the geometric mean is a better representation of the central tendency of these data. The geometric mean for coliform inactivation rates converts into a time for 90% reduction on the order of 10-14 days.

Inactivation rates for enterococci and/or fecal streptococci from five reviewed studies were compiled into summary statistics for a total of seven observations (Table 2). As discussed above, most enterococci data from the McFeters study (27) were not compiled with these since those data were reported in "half-times" and the actual decline expressed is of a different magnitude. Temperatures in these studies ranged from 3 to 22 °C. Although fewer rates were evaluated, on average enterococci inactivation is similar to that of coliform bacteria with a slightly greater geometric mean but a smaller range. However, several studies that compared the two types of bacteria found that enterococci inactivation proceeded more slowly than E. coli or fecal coliform (27, 33, 34). Salmonella bacteria inactivation rates were compiled from three studies reviewed here, for six total observations. Temperatures for Salmonella experiments ranged from 10 to 22 °C. On the basis of these Salmonella rates, 90% inactivation times would range from 2 to about 30 days. On average, Salmonella inactivation appears slower than the other two indicator bacteria groups.

Comparisons of inactivation rates reveal some interesting points. For one, the geometric mean value for inactivation rates for coliphage, poliovirus, echovirus, coliform bacteria, enterococci, and Salmonella spp. are very similar at approximately  $0.07-0.1 \log_{10} day^{-1}$  (Tables 1 and 2). In addition, the  $Q_1$  values (lower boundary of the middle 50% of data points) of the data sets for coliform bacteria, coliphage, poliovirus, and echovirus are also similar, ranging from 0.03 to 0.06  $\log_{10} \text{ day}^{-1}$  inactivation.  $T_{90}$  times corresponding to this range are about 2.5 weeks to 1 month. Also, the median and geometric mean inactivation rate values for hepatitis A, coxsackievirus, and phage PRD-1 are all similar from about 0.02 to  $0.04 \log_{10} day^{-1}$ . (The geometric mean for PRD-1 would be lower if the two observations of no decline were included also.) These would equate to longer periods for 90% decline of 4-7 weeks. And the  $Q_1$  values of hepatitis A and PRD-1 are the same  $(0.01 \log_{10} day^{-1})$ , giving a predicted period for 90% decline of 100 days.

Naturally, these inactivation rates were derived in many different ways from numerous studies at different temperatures and other conditions, and 25% of the calculated or approximated rates for each organism are below the  $Q_1$  values. Their similarity does seem quite striking considering these observations represent 236 inactivation rate values. However, it should also be noted that all groups of organisms for which rates were compared show ranges of values representing over an order of magnitude. So although from these ranges of estimated and calculated inactivation rates there are similarities in central tendencies between these enteric organisms, survival in the groundwater environment is clearly subject to various factors that affect the relative dieoff of each type of organism.

### Analysis of Factors Affecting Inactivation in Groundwater

**Temperature.** Several works that have been reviewed here report significant enhancement of inactivation due to higher temperature, and a review of virus behavior in groundwater by Schijven and Hassanizadeh (*39*) also describes temperature-based inactivation. For our review, rates were grouped for each organism into temperature ranges for comparison of rate values derived from various temperature conditions. Table 3 contains temperature-grouped inactivation rates for the viruses and coliform bacteria. For coliphage, poliovirus,

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organism	temperature group (°C)	mean rate (log day <sup>-1</sup> )	geometric mean rate (log day <sup>-1</sup> )	median rate (log day <sup>-1</sup> )	std. dev (log day <sup>-1</sup> )	range (log day <sup>-1</sup> )	n (values)	reference
poliovirus	0-10	0.02	0.01	0.01	0.02	0.005-0.05	5	24, 35
	11-15	0.09	0.08	0.07	0.05	0.03-0.2	20	19, 20, 37
	16-20	0.1	0.09	0.08	0.05	0.03-0.2	9	19, 20, 25, 35
	21-25	0.2	0.1	0.07	0.3	0.02-0.7	13	19–21, 24, 25, 34
	26-30	0.4	0.08	0.09	0.6	0.006-1.4	8	23, 35, 37
hepatitis A	0-10	0.02	0.01ª	0.001	0.04	0-0.08	5	24, 35
	20-30	0.04	0.03	0.03	0.04	0.009-0.1	17	21, 24, 35
echovirus	11-15	0.1	0.09	0.08	0.06	0.05-0.2	7	19
	16-20	0.1	0.09	0.10	0.04	0.05-0.2	4	19, 25
	21-25	0.2	0.1	0.07	0.2	0.06-0.6	7	19, 21, 25
coxsackievirus	0-20	0.06	0.02	0.03	0.09	0.002-0.2	4	25, 33, 37
	25-30	0.1	0.04	0.05	0.2	0.007-0.3	4	37
rotavirus	3-15	0.4					1	33
coliphage	0-10	0.03	0.03 <sup>a</sup>	0.02	0.03	0-0.1	14	19, 22, 24, 35, 41
	11-15	0.1	0.07	0.07	0.2	0.03-1.0	30	18— <i>20, 3</i> 7
	16-20 <sup>b</sup>	0.2	0.1	0.08	0.4	0.02-1.3	9	19, 20, 35, 38
	21-25	0.4	0.3	0.3	0.3	0.16-1.4	14	19, 20, 22, 24, 34, 36
	26-30	0.8	0.2	0.4	1.0	0.006-2.5	9	23, 35, 37
PRD-1	0-10	0.02	0.02 <sup>a</sup>	0.02	0.01	0-0.04	7	22, 24, 41
	21-25	0.2	0.1 <i>ª</i>	0.05	0.3	0-0.8	6	22, 24, 36
coliform bacteria	0-10	0.07	0.05	0.04	0.1	0.03-0.4	10	27, 28, 32, 35
	15-20	0.4	0.1	0.08	0.6	0.02-1.5	9	32, 35, 37, 38
	21-37	0.3	0.1	0.2	0.4	0.007-1.4	13	29, 32, 34–37
<sup>a</sup> Excludes value	of "0". <sup>b</sup> Includes s	sorbed inacti	vation rate (maximur	n value).				

and coliform bacteria, inactivation rate values were plotted against experimental incubation temperature (or in situ temperature as appropriate) in Figures 1A-C. These diagrams provide a good visual summary of temperature effects on inactivation rates for these organisms. It seems that for coliform bacteria little correlation between temperature and inactivation rate is apparent; however this does not consider other aspects of the microcosm (native bacteria, solid media). Greater inactivation rate values (above 0.5 log<sub>10</sub> day<sup>-1</sup>) are generally found above 20 °C. A general temperature effect is somewhat more apparent for coliphage inactivation rates in Figure 1B but not for poliovirus in Figure 1A. Also, when looking at the temperature groupings for the virus in Table 3, mean inactivation rates were consistently more rapid above 20 °C than those below this temperature. Such a trend was not apparent for coliform bacteria, but averages were more rapid above 10 °C than those below this temperature.

A column graph of mean inactivation rates for each temperature group (Figure 2) depicts the trend in viral inactivation rates with respect to temperature. Figure 2 also shows the greater inactivation rates for echovirus and hepatitis A at temperatures above 10 °C. However, the increase is not as dramatic as for poliovirus and coliphage. One point, although, is that the total number of rate values represented by the means for echovirus and hepatitis A are much fewer than those for poliovirus 1 and the coliphage.

Several investigators observed that virus inactivation increases with increasing temperature within their respective studies, as shown in Table 4, which summarizes descriptions of relative temperature effects for each organism. Possible mechanisms whereby viruses are inactivated at higher temperatures are more rapid denaturation of viral capsid proteins with increased temperature or potential degradation by extracellular enzymes that could be more active at higher temperature. Potential indirect effects from indigenous groundwater bacterial activity are discussed in more detail below. Unfortunately, only two studies reviewed compared inactivation at more than one temperature for coliform-type bacteria (*32, 37*). From these two studies, inactivation of *E*. coli was seen to increase above 20 °C in deionized (DI)water-saturated soils, but no significant difference was observed for *E. coli* inactivation in filtered or raw groundwater between 15 and 28 °C in the study by Gordon and Toze (37). Temperature-based inactivation at elevated temperatures may be a vague concept for bacteria, because coliform bacteria have been shown to potentially replicate in the aquatic environment at higher temperatures given adequate nutrient levels (40). Temperature likely interacts with other parameters of the environment in a more complicated manner for bacteria. For instance, the effects of nutrient availability (bioavailable carbon), competing or predatory/ parasitic organisms (other bacteria, protozoa, and phage), and perhaps deleterious chemical compounds all may be temperature-dependent. In the case of fecal coliform bacteria, inactivation of the population may actually be a combination of death and reproduction, thus subject to a complex interplay of growth, predation by larger organisms, competition for nutrients, bacterial antagonism, enzymatic or chemical inactivation, and phage lysis. While evidence exists showing the ability of fecal coliform to replicate in the environment, there is a lack of such evidence for the other main indicator bacterial group, enterococci, or for pathogenic bacteria of enteric origin such as Salmonella or Shigella.

Although studies that compare different temperatures for virus inactivation show consistently greater inactivation rates at higher temperatures, the diagrams in Figures 1A and 1B also demonstrate considerable variability at different temperature levels, as is also shown by the large standard deviations about the means for each temperature range in Table 3. It seems evident that although temperature is clearly a major controlling factor for virus inactivation in groundwater it is not the only factor. Thus, it is important to recognize that when considering virus inactivation in groundwater it may be inaccurate, given the current state of knowledge, to predict rates of decline based on temperature and virus type alone (39, 41). Ultimately, additional factors should be further described to allow better predictions when incorporating other groundwater conditions.



FIGURE 1. Plots of reported or approximate inactivation rates vs temperature for (A) poliovirus, (B) coliphage, and (C) coliform bacteria.

Native Groundwater Organisms. In the case of contaminant microorganisms input to the groundwater environment, the enteric microorganisms are not going into a sterile microcosm but an environment already inhabited by native groundwater microorganisms. The presence and activity of such organisms may play an important role in controlling the survival of non-native contaminant microbes. Of the studies reviewed here, several evaluated survival of test bacteria and viruses in either filter-sterilized water microcosms (which generally have removed bacteria and protozoa but not viruses) or in membrane diffusion chambers (which exclude native bacterial and generally viral organisms). A few also evaluated survival in autoclaved water samples (21, 29). All of the studies that filter-sterilized water employed 0.2- $\mu$ m pore filters except Filip et al. (28) who used a 0.45- $\mu$ m filter. As a note on this point, since groundwater bacteria may be oligotrophic and generally smaller, they have been noted to pass through 0.45-µm filters as seen by Lillis and



FIGURE 2. Virus inactivation rates from reviewed studies, averaged by temperature group. Error bars show standard deviation about the means for each temperature range. Hepatitis A values include one value at a temperature of 30  $^\circ$ C.

Bissonnette (42), who observed heterotrophic plate count bacteria capable of passing through 0.45- $\mu$ m filters and captured on 0.2- $\mu$ m filters in all of several tested groundwater samples, but never more than 10% of the total cultivable counts found on the larger pore membranes. No reports of viable groundwater bacteria able to pass through 0.2- $\mu$ m filters have been found, and 0.2- $\mu$ m filtration is thought to effectively remove bacteria from suspension.

As a comparison of inactivation rates in light of the presence of native groundwater bacteria, Table 5 groups inactivation rates from poliovirus, coliphage, and coliform bacteria into averages from raw conditions and bacteria/ protozoa-free conditions. These are pooled from the various studies reviewed here. Since temperature appears to be a determining factor in viral inactivation rates, these are also subdivided based on broad temperature ranges. From Table 5, it appears that virus inactivation rates in light of raw versus sterile conditions do not show a clear trend. At lower temperatures, both arithmetic and geometric means of inactivation rates are greater in the sterile conditions for poliovirus and coliphage. At higher temperatures, variability is greater for pooled inactivation rates, and arithmetic means for both virus categories are greater in sterile conditions while geometric means are lower in sterile conditions. Due to the broad range of inactivation rates, geometric means may be more representative, but still a consistent trend is not apparent. Inactivation rates averaged by raw or treated water for coliform bacteria indicate that both arithmetic and geometric mean inactivation rates are more rapid by a factor of over 3 in raw water.

Perhaps a better gauge of effects from native groundwater organisms may be obtained by studies that specifically considered this as a potential factor. Such studies are summarized in Table 6. For viruses, studies by Gordon and Toze (37) and Sobsey et al. (21) reported inactivation rates to be lower in the absence of groundwater bacteria, while that of Alvarez et al. (23) reported slightly higher inactivation rates in filtered groundwater. However, in the study by Gordon and Toze, the impact was only observed for poliovirus and coxsackievirus in aerobic water conditions, not in anaerobic. Both reviewed studies that contrasted raw versus treated water for E. coli survival (one 0.2-um filter-sterilized, one autoclaved) found that inactivation was reduced in the absence of native groundwater microorganisms. Although not listed in Table 6, Yates et al. (20) found that a more-rapid decline of MS-2 was significantly correlated to increasing heterotrophic bacteria counts over time, even though the presence or absence of bacteria was not significantly correlated to MS-2 inactivation rates. Jansons et al. also observed survival variability that could be related to groundwater

#### TABLE 4. Relative Effects of Experimental Temperature on Inactivation Rates As Described in Individual Studies

organism	effect on inactivation rate	conditions contrasted	reference
organism MS-2 (coliphage) MS-2 (coliphage) MS-2 (coliphage) MS-2 (coliphage) poliovirus 1 poliovirus 1	inactivation rate increased increased increased increased increased increased increased increased increased increased increased increased increased	conditions contrasted w/increasing temp. w/increasing temp. at 20 vs 10 °C w/increasing temp. w/increasing temp. w/increasing temp. at 25 vs 5 °C w/increasing temp. at 20 vs 10 °C at 25 vs 5 °C at 20 vs 10 °C at 25 vs 5 °C at 20 vs 10 °C at 25 vs 5 °C	reference Yates et al. (19) Yates and Gerba (18) Yates et al. (20) Blanc and Nasser (24) Yates and Gerba (19) Yates et al. (20) Sobsey et al. (21) Nasser and Oman (35) Blanc and Nasser (24) Sobsey et al. (21) Blanc and Nasser (24)
hepatitis A coxeachievirus B1	increased	w/increasing temp.	Nasser and Oman (35) Gordon and Toze (37)
hepatitis A hepatitis A	increased	at 20 vs 10 °C at 25 vs 5 °C	Blanc and Nasser (24) Sobsey et al. (21)
COXSACKIEVITUS BI E. coli in DI-water-saturated soils	increased	at 28 vs 15 °C at 37 vs ≤20 °C	Gordon and Toze (37) Sjogren ( <i>32</i> )

# TABLE 5. Comparison of Estimated Inactivation Rates Pooled from Poliovirus, Coliphage, and Coliform Bacteria into Raw and Treated Conditions<sup>a</sup>

organism and conditions		mean rate (log day <sup>-1</sup> )	std. dev (log day <sup>-1</sup> )	geometric mean (log day <sup>-1</sup> )	n (values)	reference
poliovirus	raw; 0–15 °C	0.07	0.05	0.05	19	19, 20, 24, 35, 37
	raw; 16–30 °C	0.11	0.07	0.09	24	20, 33 19–21, 23–25, 34, 35, 37
	treated; 16–30 °C	0.4	0.6	0.08	6	20, 23, 37
coliphage	raw; 0–15 °C	0.08	0.2	0.05	33	18–20, 22, 24, 35, 37, 41
	treated; 0–15 °C	0.2	0.1	0.1	11	18, 20, 33
	raw; 16–30 °C	0.4	0.5	0.2	25	19, 20, 22—24, 34—38
	treated; 16–30 °C	0.6	0.9	0.1	7	20, 23, 37
coliform bacteria	raw, all temperatures	0.3	0.5	0.1	27	28, 29, 32, 34–38
	treated, all temperatures	0.1	0.2	0.03	8	27– <i>29, 33, 3</i> 7

<sup>a</sup> Bacteria and larger organisms were generally removed by filtration or seclusion of test organisms in diffusion chambers or dialysis tubes and in some cases by autoclaving (which would also inactivate viruses). Thus, "treated" does not apply to the possible presence of bacteriophage in general.

#### TABLE 6. Summary of Trends Observed in Comparison of Microbial Inactivation from Raw to Bacteria-Free Groundwater

organism	relative inactivation rate in raw vs treated	reference
MS-2 (coliphage)	decreased	Alvarez et al. ( <i>23</i> )
MS-2 in aerobic and anaerobic	increased	Gordon and Toze ( <i>37</i> )
poliovirus 1	decreased	Alvarez et al. (23)
poliovirus 1 in aerobic only	increased	Gordon and Toze ( <i>37</i> )
poliovirus 1	increased	Sobsey et al. (21)
echovirus	increased	Sobsey et al. (21)
coxsackievirus B1 in aerobic	increased	Gordon and Toze (37)
hepatitis A	increased	Sobsey et al. (21)
E. coli in aerobic and anaerobic	increased	Gordon and Toze (37)
<i>E. coli i</i> n anaerobic	increased	Banning et al. ( <i>29</i> )

bacterial activity (25). They speculated that more rapid poliovirus inactivation in the higher dissolved oxygen bore was possibly related to high counts of the bacteria *Pseudomonas maltophila*. In support of the potential role of pseudomonad bacteria in affecting viral survival, a study by Nasser et al. (ref 43, not reviewed for quantitative inactivation rates here) found increased inactivation of coxsackievirus and hepatitis A in soil saturated with suspensions of extracellular exudates from *Pseudomonas aeruginosa* cultures compared to buffered saline controls, suggesting inactivation as a result of possible enzymatic attack.

The most comprehensive insight into possible mechanisms for inactivation was provided by Gordon and Toze, who also compared the effect of peptone and glucose amendment on virus and *E. coli* survival, in both prefiltered and raw water. (Nutrient-amendment results were not included in quantitative comparisons for this review.) Nutrient addition decreased inactivation of *E. coli*, poliovirus, and coxsackievirus over nonamended trials, and decay was only observed at all in amended trials when groundwater bacteria were present. Those authors speculated that the most important factor for survival of contaminant viruses and bacteria was the activity of native groundwater microbes, and temperature and redox conditions indirectly affected this activity such that higher temperature and aerobic conditions allowed for increased activity of native organisms, leading to a faster decay of test organisms. The explanation offered for the reduced decay in nutrient-amended trials when native organisms were present was that the peptone and glucose offered protection from inactivation by enzymatic attack or acted as alternate nutrient sources for the native bacteria, instead of attacking the seeded viruses or bacteria themselves for food.

Thus, while there is some indication from the literature that virus survival in the subsurface may be affected negatively by the activity of other microorganisms in some situations, this phenomenon appears to be more consistent for bacterial survival. Bacteria would intuitively be subject to a wider range of threats from other organisms: They may be attacked by either protozoa or phage, along with poorly understood interactions with other bacteria. In support of predation by eukaryotic organisms, Davies et al. demonstrated that chemical inhibition of protozoan predators greatly enhanced E. coli survival in stream sediments and actually allowed for a net increase in culturable counts (44). Also, since coliform bacteria such as E. coli are thought to replicate in the environment under the proper conditions, observed inactivation is probably a combination of dieoff and low-level reproduction, which could be enhanced without competition for nutrients from other bacteria. Native heterotrophs would likely be more adept at utilizing environmental concentrations of nutrients, and this would also explain why Gordon and Toze found reduced decay of E. coli when nutrients were added. Autoclaving water may have the additional effect of increasing the bioavailability of organic compounds via thermal degradation, possibly leading to enhanced reproduction of bacteria like E. coli. Future experimentation evaluating the complex interactions of native groundwater organisms with introduced enteric microbes and the environmental factors that influence these interactions will continue to be highly valuable and is critical to any mechanistic studies of microorganism survival in the subsurface.

Dissolved Oxygen Level. Due to lack of atmospheric contact, reducing conditions are often encountered in groundwater aquifers. However, the majority of studies reviewed here did not consider the potential impact of dissolved oxygen concentrations on survival of contaminant microorganisms in groundwater. Naturally, modeling anaerobic conditions in a time-series survival experiment is considerably more difficult. However, while not enough inactivation studies in anaerobic groundwater conditions were found to make pooled inactivation rate comparisons, DO considerations were addressed in several reviewed studies. The study by Gordon and Toze (37) did directly compare aerobic to anaerobic conditions, finding that poliovirus and coxsackievirus inactivation in anaerobic groundwater was much slower than that in aerobic groundwater, while MS-2 and E. coli inactivation was slightly reduced in anaerobic water compared to that in aerobic water. Jansons et al. (25) reported more rapid inactivation of poliovirus in the bore hole with higher DO concentrations, but the difference was not deemed statistically significant. Although not a study performed in groundwater, a report by Roslev et al. (45) found that in drinking water aerobic incubation significantly increased inactivation of coliform bacteria and somatic coliphage but not fecal enterococci. Personne et al. determined that there was no difference between aerobic and anaerobic incubations on inactivation of fecal coliform and enterococci (30). The effect of dissolved oxygen is potentially an interactive one with the impact of native microorganisms. If low DO levels impede predatory eukaryotes or antagonistic bacteria, survival of fecal organisms will be enhanced. Enteric bacteria are naturally microaerophilic due to conditions in the gut, so intuitively lower DO levels would not be directly detrimental.

**Solid Media and Attachment.** Another important consideration regarding the groundwater environment is the

presence of a solid matrix composed of the aquifer mineral material. However, many studies on microbial survival in groundwater have not employed saturated solid material and have measured inactivation only in the water column. This may be partly due the added difficulty in sampling and in differentiating inactivation from sorption to mineral surfaces. However, the presence of aquifer substrate presents a different environment to bacteria and viruses that may impact observations on their survival in two important ways.

First, inactivation kinetics of sorbed microbes may be different to those free in the pore water of saturated media, which is important for considerations of reversible attachment and release kinetics used in contaminant transport models. Microbes that are attached to mineral surfaces as a result of irreversible attachment are not necessarily relevant to considerations of microbial survival in aquifers, because these have been effectively taken out of the system of concern. A review on viruses by Schijven and Hassanizadeh (39) presents a detailed explanation of modeling considerations for evaluating inactivation with respect to sorbed and free viruses. From studies discussed in that review, many of which involved water types other than groundwater such as sewage effluents and marine/estuarine water, the authors surmise that generally inactivation of attached virus particles is reduced over inactivation of free particles in the liquid phase, but there are exceptions reported. Two more recent studies made comparisons between measured inactivation of free organisms in the groundwater solution phase and modeled estimates of inactivation rates for attached organisms. One of these (Pang et al., ref 38) determined that for F+ RNA coliphage, a fecal coliform population, and an E. coli isolate inactivation of sorbed organisms was considerably more rapid than that for free ones. Likewise, Ryan et al. (41) interpreted modeling results from a combination of field and laboratory experiments involving iron-oxide-coated sand to indicate that attachment of radiolabeled PRD-1 and MS-2 bacteriophage resulted in surface inactivation at a rate much faster than that in solution at their aquifer temperature of 15 °C.

In general, apparently conflicting observations likely indicate that besides experimental differences and interpretations of data obtained via indirect measurements, modeling, and assumptions, differences among organisms, mineral media, and water conditions play a role in the degree and impact of attachment. Mechanistically speaking, Ryan et al. hypothesize that strong electrostatic attractions between virus particles and charged surfaces on minerals result in surface-based inactivation via denaturation of viral proteins. This would be largely dependent on the water pH, viral characteristics (isoelectric point), dissolved solids and organic content of the water, and the nature of the minerals in the aquifer substrate, making impacts very site-specific. If attachment to mineral media has a major impact on enteric microbial survival, including enteric bacteriophages, then studies that compared inactivation in the presence of soil or aquifer substrate should reveal more rapid inactivation in suspensions with solid media than in water alone if sampling of suspensions captured both sorbed and free microbes. Furthermore, this impact should also be correlated to the degree of adsorption to solid media. Several studies that evaluated such conditions were reviewed here. Among these, results from Filip et al. (28) revealed little difference between inactivation in sand suspensions versus water without sand for E. coli, S. typhimurium, and P. aeruginosa. Adsorption was not measured. In studies of hepatitis A virus, by Blanc and Nasser (24) and Sobsey et al. (21), HAV inactivation was found to be less rapid in soil suspensions than in water without soil, and adsorption was substantial (up to 99%) in Sobsey et al. (not reported in Blanc and Nasser). This also was the case for poliovirus. In concert with the findings of Ryan et al., however, PRD-1 inactivation was found to be

more rapid in soil suspensions than water without soil by Blanc and Nasser. These observations lend credence to speculation that aspects of viral structure may be a deciding factor in the impact of attachment/adsorption to inactivation, with PRD-1 among those detrimentally affected by attachment. This concept needs further detailed study, with the objective of specifically determining the impact of structural components on surface- or attachment-mediated inactivation or lack thereof. Why the results of Pang et al. indicated extremely rapid inactivation of coliform-type bacteria when adsorbed is not clear. Generally, fecal coliform, which include *E. coli*, are thought to be harbored in surface water sediments in much greater numbers (46-48), which would be counterintuitive if dramatically faster inactivation of attached fecal coliform were a universal phenomenon.

The second general consideration for the impact of aquifer substrate on enteric microbial survival is the indirect effects presented by this environment, such as the potential impact on inactivation by predatory/competing organisms or redox conditions on survival of organisms traveling through the pore water of solid media. Only one study found (31) directly evaluated the presence or absence of aquifer substrate on survival of bacteria (enterococci) in their diffusion chambers, finding no difference in survival of bacteria from the extracted pore water. However, these chambers employed prefiltered water and sterilized aquifer material and excluded other organisms, thus precluding any impact from other organisms such as predatory protozoa. In effect, protection offered by aquifer substrate may be the more important difference and its impact thus an indirect one to the complex issue of native microorganism effects on the survival of enterics. In terms of experimentation, saturated aquifer substrate would present an environment free from direct aeration, allowing a possibly rapid decline of dissolved oxygen due to bacterial metabolism depending on temperature and nutrient content of the water. The potential impacts of dissolved oxygen have been discussed above. This presents a potentially significant difference between laboratory conditions employing simple water microcosms and those in the environment, something that will be important to address more directly in future studies. For instance, mesoscale models of aquifers employing saturated aguifer material or even consolidated material may be much more helpful in recreating subsurface conditions if they can be engineered.

The inactivation rates pooled for analyses in this review were derived from many independently performed experiments, some which directly calculated rates in these terms and others which did not. The data from these reports were originally presented in disparate ways, and the number of observations for a given condition may not be large enough to draw conclusions. Furthermore, the data reviewed here were obtained from many studies in which quantifying survival was not a primary emphasis but secondary to other research objectives such as modeling transport. Thus, mechanistic insights were not enabled.

Many variables may come into play in bench-scale experiments, particularly the source and handling of organisms. For instance, some studies involved populations of bacteria or viruses derived from natural sources such as wastewater or animal feces, while others utilized pure strains maintained in laboratory conditions for many generations. Treatment of organisms prior to seeding survival experiments also varied, such as propagation and purification procedures. Evaluating the impact of these protocol variations among many studies is difficult. An additional point of concern is the extrapolation of experimental results from bench-scale studies to in situ behavior of these many types of organisms. Of the studies reviewed here, only one evaluated in situ decline of indicator organisms. From the results of Bitton et al. (*34*), inactivation rates of total coliform, fecal coliform, and fecal streptococci (enterococci) were approximately  $0.02-0.03 \log_{10} day^{-1}$ . These values are below the slow side of the middle 50% of observed rates reviewed here for their respective organism type. However, these rates still extrapolate to  $T_{90}$  inactivation times in a reasonable time frame, on the order of 30-50 days.

It is also important to note for very low reported inactivation rates that these frequently are the result of little to no observed inactivation over the experimental time frame. These should not necessarily be construed to indicate that the rate would be constant over a period required for instance for a 3 log reduction. Most experiments reviewed here lasted on the order of 1 month, and none were in excess of 100 days. Thus, inactivation rates below 0.01 could not necessarily be measured accurately.

Studies following consistent experimental procedures need to be performed to hopefully reduce variability among investigators' findings. Standards for performing bench-scale survival studies should include protocols for the propagation and preparation of seeded organisms and should include controls such as American Type Culture Collection strains of MS-2 and *E. coli* to preclude differences in the organisms themselves. However, many differences among investigators' findings are due to the complexity of interactive factors controlling survival. To address these, some aquifer survival studies need to move into the "why" and not just the "what" of survival and factors controlling it. These would have to be concise, controlled experimentation involving possibly radiolabel tracing, the use of mutants such as phage-resistant bacterial strains, additional microbiological manipulation such as inhibitors of protozoa, or measurement of metabolic activity and nutrients (i.e., bacterial production). In addition, more mesoscale model and field studies are needed to better match conditions as found in the subsurface such as dissolved oxygen and mineral matrix effects. While the introduction of potentially harmful microorganisms into the environment is generally opposed, innovative studies of groundwater contamination by natural sources could prove helpful. If the proper safeguards could be ensured, controlled field studies involving seeded nonpathogenic microorganisms could prove even more beneficial if the results of such studies are expressed in quantitative terms and are published in peerreviewed literature to enable wide dissemination of this information.

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#### **Note Added after ASAP Publication**

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# Survival of Bacterial Indicators and the Functional Diversity of Native Microbial Communities in the Floridan Aquifer System, South Florida

By John T. Lisle

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# **Conversion Factors**

Multiply	Ву	To obtain		
	Length			
nanometer (nm)	0.0000003937	inch (in.)		
micrometer (µm)	0.00003937	inch (in.)		
millimeter (mm)	0.03937	inch (in.)		
centimeter (cm)	0.394	inch (in.)		
meter (m)	3.281	foot (ft)		
meter (m)	1.094	yard (yd)		
kilometer (km)	0.621	mile (mi)		
	Volume			
liter (L)	33.82	ounce, fluid (fl. oz)		
liter (L)	2.113	pint (pt)		
liter (L)	1.057	quart (qt)		
liter (L)	0.264	gallon (gal)		
	Flow velocity			
meter per day (m/d)	3.281	foot per day (ft/d)		
	Flow rate			
milliliter per minute (mL/min)	0.0002642	gallon per minute (gal/min)		
iter per minute (L/min) 0.2642		gallon per minute (gal/min)		
liter per day (L/d)	0.2642	gallon per day (gal/d)		
	Mass			
gram (g)	0.03527	ounce, avoirdupois (oz)		
	Energy			
joule (J)	0.0000002 kilowatthour (kWh)			
kilojoule (kJ)	0.0002	kilowatthour (kWh)		
	Diffusion rate			
millimeter per hour (mm/hr)	0.03937	inch per hour (in/hr)		
	Diffusion coefficient			
centimeter squared per second (cm <sup>2</sup> /s)	0.1550	inch squared per second (in <sup>2</sup> /s)		
meter squared per second (m <sup>2</sup> /s)	10.76	foot squared per second ( $ft^2/s$ )		

Temperature in degrees Celsius (°C) may be converted to degrees Fahrenheit (°F) as follows:

 $^{\circ}F=(1.8\times^{\circ}C)+32$ 

Temperature in degrees Fahrenheit (°F) may be converted to degrees Celsius (°C) as follows:  $^{\circ}C=(^{\circ}F\text{-}32)/1.8$ 

Concentrations of chemical constituents in water are given either in milligrams per liter (mg/L) or micrograms per liter (µg/L).

# Acronyms

ANAMMOX	anaerobic ammonia oxidation	NCBI	National Center for Biotechnology Information
AOM	anaerobic oxidation of methane	nM	nanomolar
APPZ	Avon Park permeable zone	NMR	nuclear magnetic resonance
ASR	aquifer storage and recovery	ORP	oxidation/reduction potential
ATP	adenosine triphosphate	OTU	operational taxonomic unit
BGE	bacterial growth efficiency	PA	Pseudomonas aeruginosa
CERP	Comprehensive Everglades Restoration Plan	PBS	phosphate buffered saline
CFU	colony forming unit	PCA	principal component analyses
DIC	dissolved inorganic carbon	PCR	polymerase chain reaction
DNA	deoxyribonucleic acid	PIA	Pseudomonas isolation agar
DOC	dissolved organic carbon	PTFE	polytetrafluoroethylene
DPM	disintegrations per minute	RASA	Regional Aquifer-System Analysis
EC	Escherichia coli	RMSE	root mean sum of squared error
EPA	Environmental Protection Agency	rpm	revolutions per minute
FDEP	Florida Department of Environmental Protection	rRNA	ribosomal ribonucleic acid
FEF	free energy flux	SAGMEG	South Africa Gold Mine Euarchaeotic Group
fg	femtogram	SUVA	specific ultraviolet absorbance
FI	fluorescence index	TCA	trichloroacetic acid
FIB	fecal indicator bacteria	TDS	total dissolved solids
HPOA	hydrophobic organic acid	TEAP	terminal electron acceptor process
MAR	maximum acquisition rate	TOC	total organic carbon
λ	wavelength	TPIA	transphilic organic acid
μg	microgram	UFA	Upper Floridan aquifer
μL	microliter	UIC	Underground Injection Control
μM	micromolar	USDW	Underground Sources of Drinking Water
mL	milliliter	USGS	U.S. Geological Survey
mМ	millimolar	UV	ultraviolet
mV	millivolt	VFA	volatile fatty acid
mol	mole		

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# Survival of Bacterial Indicators and the Functional Diversity of Native Microbial Communities in the Floridan Aquifer System, South Florida

By John T. Lisle

## **Executive Summary**

The Upper Floridan aquifer in the southern region of Florida is a multi-use, regional scale aquifer that is used as a potable water source and as a repository for passively recharged untreated surface waters, injected treated surface water and wastewater, industrial wastes, and greenhouse gases (for example, carbon dioxide). The presence of confined zones within the Upper Floridan aquifer that range in salinity from fresh to brackish allow regulatory agencies to permit the injection of these different types of product waters into specific zones without detrimental effects to humans and terrestrial and aquatic ecosystems. The type of recharge that has received the most regulatory attention in south Florida is aquifer storage and recovery (ASR). The treated water, prior to injection and during recovery, must meet primary and secondary drinking water standards. The primary drinking water standard for the microbiological quality is total coliforms, which have been shown to be difficult to inactivate below the regulatory standard during the treatment process at some ASR facilities. The inefficient inactivation of this group of indicator bacteria permits their direct injection into the storage zones of the Upper Floridan aquifer. Prior to this study, the inactivation rates for any member of the total coliform group during exposure to native geochemical conditions in groundwater from any zone of the Floridan aquifer had not been derived.

Aboveground flowthrough mesocosm systems that maintained native groundwater geochemical conditions, except for pressure, were used to quantify the inactivation rates of two bacterial indicators during exposure to groundwater from six wells that collect water from two ASR storage zones: the Upper Floridan aquifer (UFA) and Avon Park Permeable Zone (APPZ). Each mesocosm contained eight membrane diffusion chambers filled with Escherichia coli or Pseudomonas aeruginosa. Both bacterial strains followed a biphasic inactivation model. The E. coli populations had slower inactivation rates in the UFA (range: 0.217–0.628 per hour (h<sup>-1</sup>) during the first phase of the model than when exposed to groundwater from the APPZ (range: 0.540–0.684 h<sup>-1</sup>). These same populations had significantly slower inactivation rates during the second phase of the model, ranging from 0.006 to 0.001 h<sup>-1</sup> and 0.013 to 0.018 h<sup>-1</sup> for the UFA and APPZ, respectively. Published inactivation rates of E. coli retained in membrane diffusion chambers and exposed to diverse groundwater sources range from 0.004 to 0.029 h<sup>-1</sup>. The inactivation rates for the first phase of the inactivation models for P. aeruginosa were not significantly different between the UFA (range: 0.144–0.770 h<sup>-1</sup>) and APPZ (range: 0.159–0.772 h<sup>-1</sup>) aquifer zones. The inactivation rates for the second phase of the model for this bacterial species were also similar between UFA (range: 0.003–0.008 h<sup>-1</sup>) and APPZ (0.004–0.005 h<sup>-1</sup>) zones, although significantly slower than the model's first phase rates. There are currently no inactivation data for *P. aeruginosa* in groundwater that is geochemically similar to that in UFA and APPZ for comparison.

Geochemical data were used to determine which dissimilatory biogeochemical reactions were most likely to proceed under the native conditions in the UFA and APPZ aquifer zones using

thermodynamics principles to calculate free energy yields and other cell-related energetics data. The biogeochemical processes of acetotrophic and hydrogenotrophic sulfate reduction and methanogenesis and anaerobic oxidation of methane dominated in all six groundwater sites. All energetically favorable reactions proceeded at, or slightly greater than, the minimum free energy yield (–20 kilojoules per mole,  $(kJ \text{ mol}^{-1})$ ), which is the threshold for maintaining cell viability. The free-energy flux rates generated per bacterial cell for performing these biogeochemical reactions ranged from  $-4.4 \times 10^{-19}$  to  $-3.3 \times 10^{-16}$  kilojoules per cell per second 1 (kJ cell<sup>-1</sup> s<sup>-1</sup>). These flux rate values are similar to those recorded in deep subsurface microbial communities and are threefold to three orders of magnitude greater than the average cell maintenance energy requirement of  $-1.55 \times 10^{-19}$  kJ cell<sup>-1</sup> s<sup>-1</sup>). The maximum acquisition rates of the limiting substrate (that is, hydrogen, acetate, methane) in each of the energetically favorable reactions by the total native bacterial communities at each sample site ranged from 1.1 to 648 micromolar per day ( $\mu$ M d<sup>-1</sup>).

A high throughput microarray platform technology, PhyloChip G3, was used to characterize the functional diversity in the native aquifer bacterial communities (bacteria and archaea). The diversity data were used to corroborate the most likely biogeochemical processes with the presence of one or more bacterial phylotypes capable of performing those processes. The bacterial diversity in the groundwater samples was dominated by members of the Pseudomonadaceae and to a lesser extent by members of Anaerolineaceae, Desulfobacteraceae, Peptostreptococcaceae, Lachnospiraceae and Ruminococcaceae families and the phylum Euryarchaeota. The physiological capabilities of members within these groups have been shown to include the biogeochemical processes of primary and secondary fermentation, acetogenesis, methanogenesis, anaerobic methane oxidation, syntrophy with methanogens, ammonification, and sulfate reduction. The functional bacterial diversity data support the likelihood of the energetically favorable biogeochemical reactions being present in this region of the Upper Floridan aquifer and provide insight into the capacity of the native bacterial communities to perform additional types of processes that would be required to sustain viability over geologic time scales.

The data from this study provide the first determination of bacterial indicator survival during exposure to native geochemical conditions of the Upper Floridan aquifer in south Florida. Additionally, the energetics and functional bacterial diversity characterizations are the first descriptions of native bacterial communities in this region of the Upper Floridan aquifer and reveal how these communities persist under such extreme conditions. Collectively, these types of data can be used to develop and refine groundwater models.

## Introduction

During 2005, the most recent year for which data have been compiled, a total of  $3.1 \times 10^{11}$  liters per day (L d<sup>-1</sup>) of groundwater were withdrawn in the United States and  $1.6 \times 10^{10}$  L d<sup>-1</sup> were withdrawn in Florida (Kenny and others, 2005). The majority of the groundwater in Florida is removed from the Floridan aquifer system, one of the most productive aquifers in the world (Miller, 1990). Although the Upper Floridan aquifer is a primary source of potable water, it is also a multi-use aquifer system because it contains isolated zones of moderate-to-high salinity . These nonpotable zones are currently targeted for passive recharge of stormwater runoff (Bradner, 1991), injection for the disposal of treated sewage and industrial wastes (Anonymous, 2012; Anonymous, 2013c), and recharge of treated surface water for aquifer storage and recovery (ASR) (Anonymous, 2013c). Additionally, the Cedar Keys Formation in the south Florida region of the Floridan aquifer system (Meyer, 1989; Reese and Alvarez-Zarikian,

2006) has been identified as a possible carbon dioxide repository (Poiencot and Brown, 2011; Szulczewski and others, 2012).

The retention of any type of recharged water in the injection zone of a well is dependent upon the stratigraphy of the aquifer in that area, which can be highly variable in this region of the Upper Floridan aquifer (Renken and others, 2005). Describing the hydrogeologic framework of the Upper Floridan aquifer was not part of this project. The reader is directed to detailed descriptions of the Upper Floridan aquifer contained within the U.S. Geological Survey's Regional Aquifer-System Analysis (RASA) program reports (Bush and Johnston, 1988; Johnston and Bush, 1988; Krause and Randolph, 1989; Maslia and Hayes, 1988; Miller, 1986; Ryder, 1985; Sprinkle, 1989; Tibbals, 1990). The RASA report by Meyer (1989) specifically describes the hydrogeology of the Upper Floridan aquifer in south Florida where this study was performed. Additionally, the reader is directed to more detailed descriptions of the hydrogeologic framework of two zones within the Floridan aquifer system: the Upper Floridan aquifer (UFA) and Avon Park Permeable Zone (APPZ) (Reese and Richardson, 2008); these zones were sampled during this study.

Although there are several applications for aquifer recharge, ASR has received the most attention in south Florida because of its inclusion in the Comprehensive Everglades Restoration Project (CERP) (http://www.evergladesplan.org) as a source of water to augment Lake Okeechobee and maintain surface-water flow rates through the Everglades during periods of drought (U.S. Army Corps of Engineers and South Florida Water Management District, 1999). ASR has also been used successfully to supplement potable water sources (that is, surface water and groundwater) in coastal communities in south Florida. Recharge water injected into Florida ASR wells will reside in or above zones that contain potential sources of potable water (Anonymous, 2013b; Anonymous, 2013c). To protect these native and pristine potable sources from chemical, nutrient, and microbiological contamination, recharge water must meet primary and secondary drinking water standards prior to injection and during recovery (Anonymous, 2013a). Although significant changes in geochemistry have been shown to occur during storage of recharged water in this region of the Upper Floridan aquifer (Mirecki, 2006), these regulatory-related metrics provide little if any insight into the biogeochemical processes that drive these changes (for example, depletion of dissolved oxygen, reduction in oxidation-reduction potential, increase in hydrogen sulfides, reduction in phosphates, and so forth). In addition, the monitoring criterion for the microbiological quality of recharge water is total coliforms (Anonymous, 2013a). Although this group of bacteria is irrelevant to biogeochemical processes in aquifers, their fate and transport in recharge water during treatment and storage is important from a public health perspective (Anonymous, 1989).

Native bacterial communities are viable and productive inhabitants of all subsurface biospheres, including the Upper Floridan aquifer. These communities are capable of aerobic, fermentative, and anaerobic respiration, which can significantly influence the rates of mineral dissolution and (or) precipitation and the fate and transport of metals, organic substrates, and greenhouse gases within the aquifer. The byproducts of these processes can greatly alter the native geochemistry along a natural flow path and along a similar flow path within an artificially recharged or contaminated zone of an aquifer (Chapelle, 2000; Fredrickson and Balkwill, 2006). The south Florida region of the UFA and APPZ zones in the Upper Floridan aquifer are anaerobic, extremely reduced, and oligotrophic. Few biogeochemical studies have focused on these types of groundwater, and are non-existent for this region of the Upper Floridan aquifer. As the interest in injecting, and possibly recovering, different types of aqueous products into and from one or more zones of the Upper Floridan aquifer increases, the need for modeling the effects of the injectate on the aquifer's geologic matrix and changes in the geochemistry of the native and recharged water will also increase. The inclusion of the bacterial community "variable" in

geochemical reactive transport models and geochemical interactions in microbial inactivation models will improve the predictive power of those models and their applicability to managing groundwater resources in the Upper Floridan aquifer as well as other aquifer systems.

## **Problem Statement**

A major component of the Comprehensive Everglades Restoration Plan (CERP) involves the use of ASR wells to pump excess surface water during the summer rainy season into the Upper Floridan aquifer for recovery during drier months for stabilization of water flows through the Everglades ecosystem. The scale of this proposed use for ASR is unprecedented. Under current regulations, ASR wells are classified by the U.S. Environmental Protection Agency (EPA) as Class V Underground Injection Control (UIC) wells, and thus subject to regulation under the U.S. Safe Drinking Water Act. Development of controls on (and oversight of) Class V UIC wells, and generally other classes of UIC wells, falls primarily on State environmental protection agencies. As such, the Florida Department of Environmental Protection (FDEP) has set rules regulating ASR systems utilizing aquifer regions classified as Underground Sources of Drinking Water (USDW), which encompasses aquifers of under 10,000 milligrams per liter (mg L<sup>-1</sup>) TDS, including the Upper Floridan aquifer. A key component of these regulations is that ASR wells may not inject water that violates the Total Coliform Rule of the U.S. Safe Drinking Water Act, which specifies that potable water must have no total coliform bacteria per 100 milliliters (mL) (Anonymous, 1989, 2012, 2013a). Because surface water in Florida would most always violate this rule, the water used for injection in ASR systems must be disinfected prior to aquifer recharge to reduce total coliform concentrations below detection in 100 mL and, if the water is to be utilized for potable water, treated again after withdrawal. The need for this is to avoid introducing harmful microbial organisms possibly present in surface water, such as bacteria, protozoa, and viruses, into relatively pristine groundwater.

To date, only one study has characterized the inactivation rates of members of the total coliform group and other microbes (bacterial pathogens, *Giardia* sp., *Cryptosporidium* sp., and viruses) in the Upper Floridan aquifer (John, 2003). This study used autoclaved and oxidized groundwater from the Upper Floridan aquifer in bench top (laboratory beaker) microcosms to investigate the influence of total dissolved solids (TDS) and temperature on the inactivation rates of the microbial indicators and pathogens. The geochemical conditions in these microcosms did not mimic those in the anaerobic and extremely reduced south Florida region of the Upper Floridan aquifer. Therefore, inactivation rates of total coliforms and other microbial indicators and bacterial, encysted parasitic, and viral pathogens during exposure to native geochemical conditions in the Upper Floridan aquifer are still unknown.

# **Project Objectives**

- Determine the inactivation rates of *Escherichia coli* (a member of the total coliform group) and *Pseudo-monas aeruginosa* (an opportunistic bacterial pathogen common in surface water) when exposed to native geochemical conditions in the Upper Floridan aquifer (UFA) and Avon Park Permeable Zone (APPZ) of the Floridan aquifer system. An aboveground flowthrough mesocosm system was used to maintain native geochemical conditions, except for pressure, during the exposure experiments.
- Characterize the geochemistry in the UFA and APPZ in regard to the organic and inorganic carbon and inorganic substrates used by bacterial communities to drive biogeochemical reactions that generate energy for cell maintenance and growth while altering the geochemistry of these zones of the aquifer.

Identify members of the native bacterial communities that are known to perform the types of biogeochemical reactions that the geochemical data show are thermodynamically feasible. In addition, identify members of these same communities that perform the biogeochemical reactions that would be necessary to maintain the native geochemical conditions in these aquifer zones, even though supporting geochemical data are not available.

## Methods

### **Site Descriptions**

Three well sites were selected, each being artesian and having dual production zones that accessed groundwater in the Upper Floridan aquifer (UFA) aquifer and Avon Park Permeable Zone (APPZ) of the Floridan aquifer system (table 1). All wells were placed and constructed as monitoring wells for CERP and had never been impacted by artificial or natural recharge (fig. 1).

 Table 1.
 Sampling-site locations and well characteristics.

[fbs, feet below surface; UFA, upper Floridan aquifer; APPZ, Avon Park permeable zone]

Well	Station	Florida	Loca	Location		Casing diameter	Production interval	Screen type
designation	designation name county -	Latitude	Longitude	Zone	(inches)	(fbs)		
MZ1	LAB-MZ1	Glades	26° 45' 11.42"	-81° 21' 17.72"	UF	18	670-837	Annular
MZ3	LAB-MZ3				APPZ	7	1645-1759	Open
42U	HIF-42U	Highlands	27° 13' 11.16"	-80° 57' 21.98"	UF	24	560-1040	Annular
42L	HIF-42L				APPZ	14	1310-1540	Open
15U	PBF-15U	Palm Beach	26° 44' 16.08"	-80° 21' 48.68"	UF	18	908-1144	Annular
15M	PBF-15M				APPZ	12	1400-1583	Annular

## **Field Data Collection**

During each site visit, data were collected at the wellhead for temperature, specific conductance, dissolved oxygen, pH, and oxidation/reduction potential (ORP) using an YSI 556 MPS system (YSI Inc., Ohio) attached to a flow cell. The flow cell was attached via polytetrafluoroethylene (PTFE) tubing to the stainless steel fitting that had been attached to the wellhead. This same system was also attached to the discharge side of the stainless steel inner chamber that retained the diffusion chambers in the aboveground mesocosm. Regardless of which source was being monitored, the YSI 556 MPS system was allowed to equilibrate to in situ conditions for at least 30 minutes prior to initiating an automatic data collection interval of 5 minutes for at least an hour.

### Geochemical and Nutrient Sample Collection and Analyses

Samples were collected from each well, appropriately preserved and delivered to the TestAmerica Laboratory (Tampa, Fla.) on the day of collection. Each sample was analyzed for the constituents listed in table 2. Separate water samples from each well were collected for determination of dissolved inorganic carbon (DIC) and total alkalinity at the USGS laboratory in St. Petersburg, Fla.



Figure 1. Aerial photograph showing sampling-site locations, indicated by green triangles.

The concentrations of bicarbonate, carbonate, and carbon dioxide were calculated using the pH, DIC, and total alkalinity data using the software program CO2calc (Robbins and others, 2010). Data for the recharge water were provided by Dr. June Mirecki (2013). Samples for quantifying the concentrations of dissolved hydrogen ( $H_2$ ) and methane (CH<sub>4</sub>) were collected from all wells using a modified "bubble strip" system and method (Chapelle and others, 1997) as provided by Microseeps, Inc. (Pittsburg, Pa.). Stabilized dissolved-gas samples were shipped to Microseeps, Inc. for analyses.

### Table 2. Water-quality data for the six sampling sites.

[ORP, oxidation/reduction potential; °C, degrees centigrade; mS/cm, millisiemens per centimeter; g/L, grams per liter; ppt, parts per thousand; mV, millivolts; mg/L, milligrams per liter; nM, nanomolar;  $\mu$ M, micromolar; BDL, below detection limit; ND, not determined]

Parameter	Units	Well designation						
		MZ1	MZ3	42U	42L	15U	15M	Recharge
Temperature	°C	28.7	27.8	28.2	28.5	27.9	28.0	25.5
Specific conductance	mS/cm	3.146	27.98	1.029	6.044	5.876	5.009	0.223
Total dissolved solids	g/L	2.045	18.19	0.669	3.928	3.819	3.255	0.208
Salinity	ppt	1.63	17.03	0.5	3.26	3.17	2.67	ND
рН		8.02	7.38	8.04	7.61	7.60	7.64	6.70
ORP	mV	-312	-309	-338	-351	-355	-365	132
Aluminum	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.091
Barium	mg/L	0.039	0.035	0.034	0.040	0.015	0.028	0.019
Bromine	mg/L	2.0	34.0	BDL	5.1	4.8	4.3	0.1
Calcium	mg/L	80	550	44	200	120	110	19
Chloride	mg/L	640	9700	160	1600	1600	1300	31
Chromium	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.001
Cobalt	mg/L	BDL	BDL	BDL	0.002	BDL	BDL	0.0001
Copper	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.0010
Fluoride	mg/L	0.78	BDL	0.57	0.29	0.97	1.10	0.10
Lead	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.0003
Magnesium	mg/L	75.0	650.0	33.0	140.0	130.0	120.0	6.9
Nickel	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.0007
Potassium	mg/L	24.0	230.0	5.5	40.0	36.0	29.0	4.0
Selenium	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.0009
Silica	mg/L	9.8	9.1	14.0	12.0	13.0	13.0	1.2
Sodium	mg/L	440	4700	98	800	890	740	16
Zinc	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.0447
Dissolved oxygen	mg/L	0	0	0	0	0	0	4.4
Manganese	mg/L	0.013	0.035	0.007	0.006	0.011	0.010	0.005
Ferric iron	mg/L	0.14	0.19	0.10	0.17	0.28	0.38	ND
Ferrous iron	mg/L	0.03	0.03	0.03	0.03	0.06	0.02	ND
Iron (total)	mg/L	0.17	0.22	0.12	0.20	0.34	0.40	0.26
Ammonium	mg/L	0.19	0.28	0.20	0.26	0.44	0.33	0.09
Nitrate	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.15
Nitrite	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.016
Kjeldahl Nitrogen	mg/L	0.25	0.38	0.21	0.29	0.52	0.53	1.10
Sulfate	mg/L	380	1800	180	510	450	370	16
Sulfide	mg/L	2.1	1.6	1.4	1.6	3.7	4.2	BDL
Phosphate	mg/L	BDL	BDL	BDL	BDL	BDL	BDL	0.067
Dissolved organic carbon	mg/L	1.2	1.1	1.1	1.2	1.7	1.9	15.7
Acetic acid	mg/L	0.120	0.070	0.095	0.070	0.120	0.070	ND
Lactic acid	mg/L	BDL	3.8	BDL	BDL	BDL	BDL	ND
Propionic acid	mg/L	0.071	BDL	BDL	BDL	BDL	0.190	ND
Pyruvic acid	mg/L	0.067	BDL	BDL	BDL	BDL	BDL	ND
Total inorganic carbon	mg/L	160	200	210	190	310	330	ND
Bicarbonate	mg/L	151.5	190.0	199.1	181.7	296.4	315.8	ND
Carbonate	mg/L	6.8	4.2	8.8	3.4	5.3	6.0	ND

#### Table 2. Water-quality data for the six sampling sites. Continued.

μΜ

Well designation Parameter Units MZ1 MZ3 42U 42L 15U 15M Recharge mg/L 1.7 2.2 8.2 Carbon dioxide 5.9 4.9 8.3 ND ND Hydrogen nM120.0 1.2 95.0 6.4 62.0 35.0 Methane 2.00 0.94 0.69 0.54 1.00 1.06 ND

[ORP, oxidation/reduction potential; °C, degrees centigrade; mS/cm, millisiemens per centimeter; g/L, grams per liter; ppt, parts per thousand; mV, millivolts; mg/L, milligrams per liter; nM, nanomolar; µM, micromolar; BDL, below detection limit; ND, not determined]

### Statistical Analyses

The geochemical data from the respective wells were analyzed using the multivariate statistical procedure for principal component analyses (PCA) on a derived correlation matrix. The oxidation/ reduction potential (ORP) data for all wells were negative because of the reduced conditions. Prior to the data processing, these were changed to positive values to allow data transformation. All data were log10-transformed, normalized, and used to derive a correlation matrix on which the PCA was performed. These data were used to determine relative similarities between each well site and each depth within a well site. All statistical analyses were conducted using PRIMER 6 (version 6.1.12; PRIMER-E, Ltd., Plymouth, U.K.).

### Native Bacterial Abundances

Samples (50 mL) were collected from each well and immediately preserved with filter-sterilized formalin at a final concentration of 3.0 percent. The samples were placed in an container and kept in the dark during transport. Upon return to the USGS laboratory in St. Petersburg, Fla., samples were stored at 4 °C. Samples were filtered and stained using SYBR Gold (Molecular Probes, Inc.), as previously described for the enumeration of bacteria (Lisle and Priscu, 2004). All bacteria on the prepared slides were counted using an epifluorescent microscope equipped with a filter cube set specifically designed to optimize the visualization of the SYBR Gold stain.

### Aboveground Mesocosms

The diffusion chambers used in this study are an alternative design of the McFeters diffusion chamber (McFeters and others, 1974; McFeters and Stuart, 1972; McFeters and Terzieva, 1991; Terzieva and McFeters, 1991; Zaske and others, 1980). A series of diffusion chambers were used to retain the previously described bacterial suspensions, using 0.02-micrometer ( $\mu$ m)-pore-size membranes (Lisle, 2005). The membrane physically isolates the *E. coli* and *P. aeruginosa* cells from predation by native bacteria, while allowing the diffusion of dissolved groundwater constituents into and from the chambers.

The diffusion chambers, when constructed, measure  $(w \times l \times d) 4.0 \times 12.0 \times 2.3$  centimeters (cm) with an internal volume of approximately 15.0 mL (appendix 1). Because of wellhead access constraints and the multiple time point sampling design of the experiments, down-well deployments of the diffusion chambers were not practical. An aboveground mesocosm system was designed that allowed easy access to the diffusion chambers while insulating the chambers from the elevated surface temperatures and minimizing alterations in the geochemistry of the native groundwater (appendix 1).

The mesocosm system is a two chamber system; the outermost chamber is a commercial icecooler adapted to connect directly to the wellhead via PTFE tubing on one end with a 5.0×15.0-cm discharge opening on the other to allow high flow rates through the chamber (appendix 1). The PTFE tubing leading from the wellhead has a valve system connected that allows the diversion of water through a flow-regulating valve and then through the side of the chamber. The second chamber is stainless

steel (45.1×20.3×17.8 cm), sits inside the outer chamber, and has an internal volume of approximately 16.0 liters (L). The inner chamber is baffled with vertical stainless steel inserts that ensure laminar and plug flow, while allowing the placement of diffusion chambers between the baffles. The lid of the inner chamber is made of a nontoxic polymer that has been engineered to receive threaded plugs made of the same material, preventing water outside of this chamber from entering. These plugs have attachment points on their undersides for hanging diffusion chambers that contain the bacterial suspensions. There are eight plugs per stainless steel chamber. The PTFE tubing leading from the flow regulating valve is attached to one end of the outer chamber. A discharge PTFE tube is connected to the down-flow end of this chamber and run to the outside the outermost chamber (that is, the cooler). Flow through the outer most chamber (approximately 10.0 liters per minute (L min<sup>-1</sup>)) is maintained at high enough rates that the water insulates from temperature and isolates from oxygen the water and diffusion chambers that contain the bacterial suspensions inside the stainless steel chamber. The flow rate inside the stainless steel chamber was maintained at approximately 152 milliliters per minute (mL min<sup>-1</sup>) for all of the wells. This flow rate provides a linear flow velocity of approximately 6.0 meters per day (m d<sup>-1</sup>) with a residence time of approximately 2.0 hours. Therefore, the flow rate through the outermost chamber is approximately 64 times greater than that inside the stainless steel chamber. The ambient air and groundwater temperatures at the wellhead and in the outer and inner chambers were monitored throughout each experiment using HOBO Pro v2 temperature loggers (Onset Computer Corp., Inc., Pocasset, Mass.).

### **Bacterial Cultures**

Treated surface water that will be injected into aquifers is regulated for chemical and microbiological quality as per the Safe Drinking Water Act; therefore, fecal indicator bacteria (FIB) in the treated water is a regulatory concern. However, data on the in situ inactivation and survival of FIB in the Upper Floridan aquifer are not available. To model the inactivation of FIB in the region of the Upper Floridan aquifer that underlies south Florida, two representative bacterial strains were selected from a commercial source. An *E. coli* (ATCC #BAA–1159) (EC) and *P. aeruginosa* (ATCC#29260) (PA) strain were selected that had been originally isolated from freshwater sources. The EC strain is the most recognizable member of the FIB group and the PA strain was selected because it is an emerging opportunistic pathogen of public health concern in recreational waters.

Both bacterial strains were grown, processed, and used to load the diffusion chambers as follows. A 5.0-mL primary culture of the EC and PA strains were grown in Tryptic Soy Broth (#211824; BD Diagnostics, Md.) and Nutrient Broth (#233000; BD Diagnostics, Md.), respectively, at 37 °C with gently rotational shaking (160 rpm) overnight. A 100-microliter ( $\mu$ L) sample of each primary culture was used to inoculate a secondary 5.0-mL culture of the same media and grown under the same conditions. The next day, 1.0 mL of each culture was used to inoculate a 150-mL culture of the same media and again grown overnight under the same conditions. Between 20 and 25 mL of each of these overnight cultures were centrifuged for 5 minutes at 10,000×g and 4 °C. The resulting pellets were resuspended in 20 mL of phosphate buffered saline (PBS) (137.0 millimolar (mM) NaCl; 2.7 mM KCl; 11.9 mM PO<sub>4</sub>; pH 7.3–7.5) and centrifuged again using the same parameters. The resulting pellet from this step was then adjusted to a spectrophotometric absorbance value ( $\lambda$ =420 nanometers (nm)) using PBS that represented a cell concentration of 5×10° cells mL<sup>-1</sup> based on a laboratory-generated standard curve. These adjusted cell suspensions were placed in a cooler with coolant and transported to the well site. The travel time ranged from 1.5 to 3.0 hours.

At the well site, 1.0 L of the native groundwater was collected in sterile bottles and filter sterilized. Two 198-mL volumes were transferred to separate flasks, one for EC and the other for PA, and 2.0 mL of the respective concentrated cell suspensions were added. These final bacterial suspensions were gently mixed, and 15.0 mL of each were transferred by syringe to fill a separate diffusion chamber for each strain, giving an estimated cell concentration of  $5 \times 10^8$  to  $1 \times 10^9$  cells per chamber (approximately  $3-7 \times 10^7$  cells mL<sup>-1</sup>). This process was repeated for a total of eight diffusion chambers per strain. Each loaded diffusion chamber was immediately transferred to the stainless steel inner chamber, which was filled with native groundwater, sealed, and submerged in the native groundwater flowing through the outer chamber of the aboveground mesocosm.

At each sampling time point, the groundwater flow into the outer chamber of the aboveground mesocosm was diverted to waste and the remaining water in the outer chamber drained until it was below the top of the inner chamber, which contained the diffusion chambers. One EC and one PA diffusion chamber were removed and immediately transferred to a container filled with native groundwater that was placed in a cooler and stored in the dark. The inner chamber was then resealed, groundwater flow into the aboveground mesocosm system was restarted, and the diffusion chambers were taken to the field laboratory. Once in the laboratory, the water in each chamber was extracted using a syringe and transferred to sterile tubes; the extracted volume was serially diluted with PBS. Selected dilutions were filtered through membrane filters (47-millimeter (mm) diameter, 0.45-µm pore size) and placed on modified mTEC agar (BD Diagnostics, Md.; #214884), hereafter referred to as mTEC agar, for EC and incubated at 35 °C for 2 hours and then transferred to a 44.5 °C incubator for an additional 22 to 24 hours. mTEC agar was included because this medium is one of the required media listed in the U.S. EPA regulations for the recovery of EC from water samples (U.S. Environmental Protection Agency, 2002).

The membrane filters inoculated with PA were placed on Pseudomonas Isolation Agar (BD Diagnostics, Md.; #292710) and incubated at 35.0 °C for 18 to 48 hours. At the end of the respective incubation periods, all filters were counted for the number of colony forming units (CFU) per filter based on the diagnostic colony characteristics (Zimbro and others, 2009). All data were normalized to volumes plated and expressed as CFU mL<sup>-1</sup>

In addition to the strain specific media, a select set of the dilutions for both strains were also plated on R2A agar (BD Diagnostics, Md.; #218263) using a modified drop plate technique (Hoben and Somasegaran, 1982). These samples were incubated at room temperature in the dark for as many days as it took for the CFU values to stabilize, namely between 10 and 14 days. All data were normalized to volumes plated and expressed as CFU mL<sup>-1</sup> The concentrations of EC and PA in the native groundwater were also quantified using the same media, dilution scheme, and respective incubation conditions as described previously.

### **Inactivation Data Analyses**

The CFU mL<sup>-1</sup> data for EC and PA on mTEC and PA agars, respectively, and R2A agar were used to model the inactivation rates in native groundwater from each well, as measured by the loss of culturability on the respective media over time. The best-fit inactivation model was selected by analyzing each dataset with a suite of six equations that have been shown to represent the most common inactivation data distributions for bacteria based on culturability (Crane and Moore, 1986; Xiong and others, 1999).

### Quantification and Characterization of Dissolved Organic Carbon (DOC)

Routine monitoring of groundwater systems includes quantification of total organic carbon (TOC). Although of general interest from an operational perspective, this parameter provides little

insight into how carbon is utilized by the microbial populations in groundwater systems. The percentage of TOC that is assimilable for microbial populations is typically very small, making this parameter relatively insensitive when trying to assess microbial processes. The dissolved organic carbon (DOC) component of TOC has been shown in all ecosystems studies to be the preferred source of carbon for microbial populations. Not all DOC is available for microbial assimilation, however, so an understanding of which DOC constituents are bioavailable is of interest. In addition, the source of the DOC in this region of the Upper Floridan aquifer is of interest because it is assumed that photosynthetically fixed carbon has not been introduced into this groundwater since it was recharged into the subsurface over 20,000 years before present (Meyer, 1989; Plummer and Sprinkle, 2001).

Groundwater samples (3.0 L) were collected in sterile bottles from each well, packed in coolers, and shipped overnight to the USGS National Research Program laboratory in Boulder, Colo. The samples were processed upon receipt by passing the water through a series of XAD resin columns as previously described for the separate isolation and elution of hydrophobic organic acid (HPOA) and transphilic organic acid (TPIA) fractions of the total DOC (Aiken and others, 1992; Aiken, 1992). The different eluted samples were characterized by elemental, molecular-weight titration and <sup>13</sup>C–NMR analyses. The specific UV absorbance (SUVA) was also determined for each eluted fraction at a wavelength of 254 nm (Weishaar and others, 2003).

The analysis just described was used to estimate the quantity of dissolved aromatic carbon constituents in the water samples. In addition, the fluorescence index (FI) was determined for the total and eluted fractions of the DOC (McKnight and others, 2001). The FI provides information about the source (terrestrial versus microbial) of fluorescing organic matter in the samples. FI values are normally in the range of 1.0 to 2.0, with values of 1.0 to 1.3 indicating the DOC is from a terrestrial source and 1.7 to 2.0 indicating microbial source. FI values of 1.4 to 1.6 indicate mixtures of DOC that originate from terrestrial and microbial sources.

### Volatile Fatty Acid (VFA) Data Collection

Volatile fatty acids are short carbon-chain compounds that are byproducts of, and nutrient sources for, bacterial communities in groundwater systems. Samples were collected (100 mL) from each well, preserved and packaged per the analyzing laboratory's instructions, and shipped overnight to Microseeps, Inc. (Pittsburg, Pa.). This additional analysis was necessary because one of the VFAs, namely acetic acid (CH<sub>3</sub>COO<sup>-</sup>) or acetate (CH<sub>3</sub>COOH), was used as the substrate to determine bacterial community respiration rates. For the derived respiration rate data to be meaningful, the concentration of acetate added to the assay must be significantly lower than the native concentration (Wright and Burnison, 1979). In addition, the presence and relative concentrations of VFAs provide insight into the microbial biogeochemical processes (for example, fermentation, acetogenesis, and sulfate reduction) that most likely dominate in these aquifer systems.

### Bacterial Respiration and Carbon Turnover and Carbon Dioxide Production Rates

Respiratory rates of the native bacterial populations were determined using radiolabelled substrates, which are appropriate for the geochemical conditions in aquifers (Hobbie, 1973; Wright, 1978; Wright and Hobbie, 1966). <sup>14</sup>C-labeled acetate was the choice for these groundwater systems because this volatile fatty acid is naturally present and assumed to be a carbon source the native bacterial populations could utilize. All sample processing in the field and laboratory was performed under a constant stream of nitrogen gas to ensure the in situ anaerobic conditions were maintained. Prior to the collection of the groundwater samples, the appropriate volume of <sup>14</sup>C-acetate was added to sterile flasks to achieve a final concentration in the sample of 20 nanomolar (nM) and left open under continuous nitrogen gas flow until the ethanol carrier had evaporated. This step ensured a second and nonradiolabelled carbon substrate (that is, ethanol) was not available for assimilation by the microbial communities, thereby confounding the growth-rate measurements based on radiolabelled acetate. A 70-mL sample from each well was added to pre-dosed flasks, and gently mixed; after which 5.0 mL subsamples were transferred to separate 25-mL serum bottles that were immediately sealed with butyl rubber stoppers. The biological activity in the time-zero replicate set of bottles was immediately inactivated by adding 500 microliters ( $\mu$ L) of 4N H<sub>2</sub>SO<sub>4</sub>. After adding the acid, each bottle was gently shaken on a rotary shaker between 8-16 hours. The remaining samples were returned to the laboratory and placed in an anaerobic chamber that had been flushed and filled with nitrogen gas for continued incubation at room temperature in the dark.

For the time-zero samples and those for all other time points, both bottles of the replicate set were processed for the recovery of <sup>14</sup>CO<sub>2</sub> and <sup>14</sup>C-labelled bacterial biomass. Each sample bottle was connected to a CO<sub>2</sub> scrubbing system that consisted of three airtight vials, the last two of which contained 4.0 mL of Carbo-Sorb E<sup>TM</sup> (PerkinElmer, Waltham, Mass.). The sample was inactivated, as described previously, and gently shaken for 5 minutes. A nitrogen gas source was then attached and used to gently flush the head space of the sample and scrubbing bottles for 5 minutes. The two bottles containing the Carbo-Sorb E were removed and 5.0 mL of Permafluor E<sup>+TM</sup> (PerkinElmer, Waltham, Mass.) added. The acidified sample in each bottle, which contains the bacterial biomass, was filtered through a 25-mm-diameter 0.20-µm-pore-size filter. The filters were then rinsed three times with sterile water, briefly dried, and placed in a scintillation vial to which 5.0 mL of Permafluor E<sup>+</sup> was added. All scintillation vials were allowed to set overnight at room temperature to quench, and then read the next day in a scintillation counter to record disintegrations per minute (DPM). The DPM data from the two bottles of Carbo-Sorb E per sample were added to give a single value that was used to calculate the mean DPM at each time point. Each set of mean DPM per unit time data were used in all respiration and productivity calculations.

The DPM per unit time data were used to calculate the acetate turnover rates using the following relationship (Wright and Burnison, 1979):

$$\Gamma_n = \frac{S_n + A}{v_n} = \frac{t}{f},$$
1

where

$T_{r}$	is the turnover rate for, in this case, acetate;
$S_{n}^{''}$	is the natural concentration of acetate in the groundwater;
Ä	is the concentration of radiolabeled acetate added to each experiment;
t	is the time of each experiment;
f	is the decimal fraction of total radiolabelled acetate utilized by the microbial
	community during the experiment; and
$V_n$	is the acetate utilization rate by the native microbial communities.

The rates of community respiration and production  $(v_n)$  were the slopes of the mean DPM per unit time data in the linear portion of each dataset and subsequently analyzed using model I linear regression.

Bacterial community biomass turnover rates can also be estimated from the incorporation rates of an amino acid, leucine, into cellular proteins (Bastviken and Tranvik, 2001; Buesing and Marxsen, 2005; Phelps and others, 1994; Simon and Azam, 1989). Accordingly, tritium-labeled leucine (<sup>3</sup>H-leucine) was added to the native groundwater from the six wells following the method of Kirchman (2001). Briefly, <sup>3</sup>H-leucine was added to 35 mL of the respective groundwater sources to achieve a final concentration of 20 nM leucine, gently mixed, then followed by the transfer of 1.7 mL of the suspension to multiple 2.0-mL screw-cap vials under a continuous flow of nitrogen gas. A set of three vials representing the time-zero samples were immediately inactivated with the addition of 89 µL of ice-cold trichloroacetic acid (TCA) and gently mixed. The vials were centrifuged at approximately 16,000×g for 10 minutes at room temperature and the supernatant aspirated. A 1.0-mL volume of ice-cold 5.0-percent (v/v) TCA was added to each vial, gently mixed, and centrifuged as before. The supernatant was again aspirated and 1.0 mL of ice-cold 80-percent (v/v) ethanol was added, gently mixed, and centrifuged as described. The supernatant was aspirated and the remaining pellet air-dried to remove residual ethanol. To each dried pellet, 1.0 mL of Ultima Gold<sup>™</sup> (PerkinElmer, Mass.) scintillation fluid was added, gently mixed, and allowed to sit at room temperature overnight. The remaining sample vials were transferred to an activated GasPak<sup>TM</sup> (BD Diagnostics, N.J.) for transportation back to the laboratory where the vials were transferred to an anaerobic chamber for incubation at room temperature in the dark. At each time point, three vials from each groundwater source were inactivated and processed as described previously. All processed samples were analyzed in a scintillation counter to record the DPM.

The equation used for relating leucine incorporation rates to bacterial biomass production (Kirchman, 1993; Kirchman and Ducklow, 1993) ( $BP_{leu}$ ; grams carbon per liter per hour) is

$$BP_{leu} = Leu_i \cdot MW_{leu} \cdot Leu_f^{-1} \cdot CPR \cdot D_i, \qquad 2$$

where

 $\begin{array}{ll} MW_{leu} & \text{is the formula weight of leucine (131.2 grams per mole (g mol^{-1}));} \\ Leu_f & \text{is the fraction of leucine in bacterial proteins (0.073);} \\ CPR & \text{is the cellular carbon-to-protein ratio in bacteria (0.86);} \\ D_i & \text{is the isotope dilution factor (2); and} \\ Leu_i & \text{is the leucine incorporation rate (moles leucine per liter per hour), which was determined} \\ \end{array}$ 

 $Leu_i$  is the leucine incorporation rate (moles leucine per liter per nour), which was determined from linear portion of the scintillation count (DPM) per unit time regression data as described for the <sup>14</sup>C-acetate experiments.

The acetate mineralization and leucine assimilation rates were used to calculate the quantity of bacterial biomass produced per unit of organic carbon substrate assimilated as expressed by bacterial growth efficiencies (*BGE*) (del Giorgio and Cole, 1998). The *BGE* for the respective native microbial communities is estimated from the following equation:

$$BGE = \frac{BP}{(BP + BR)},$$
3

where

*BP* is the microbial community production rate (that is, <sup>3</sup>H-leucine data for biomass production expressed as micrograms carbon per hour); and

*BR* is the microbial community respiration rate (that is,  $CO_2$  production from <sup>14</sup>C-acetate expressed as micrograms carbon per hour).

### **Biogeochemical and Energetics Analyses**

Data for the biogeochemical analyses were selected from those groundwater constituents in table 2 that were above the respective detection limits. Based on the geochemical data that provided a complete set of reactants and products for the respective reactions, a set of 14 biogeochemical reactions were selected that are commonly known to be driven by bacteria in groundwater systems (Davidson and others, 2011; Onstott, 2005) (table 3).

Reaction number	Reaction equations
1	$4\mathrm{H}_{2} + \mathrm{H}^{\scriptscriptstyle +} + \mathrm{SO}_{4}^{2\text{-}} \rightarrow \mathrm{HS}^{\text{-}} + 4\mathrm{H}_{2}\mathrm{O}$
2	$CH_{3}COO^{-} + SO_{4}^{2-} \rightarrow 2HCO_{3}^{-} + HS^{-}$
3	$4H_2 + H^+ + HCO_3^- \rightarrow CH_4 + 3H_2O$
4	$CH_{3}COO^{-} + H_{2}O \rightarrow CH_{4} + HCO_{3}^{-}$
5	$4\text{HCOO}^{-} + \text{H}^{+} + \text{H}_2\text{O} \rightarrow \text{CH}_4 + 3\text{HCO}_3^{-}$
6	$4\mathrm{H}_{2} + \mathrm{H}^{\scriptscriptstyle +} + 2\mathrm{HCO}_{3}^{\scriptscriptstyle -} \rightarrow \mathrm{CH}_{3}\mathrm{COOH} + 4\mathrm{H}_{2}\mathrm{O}$
7	$2\text{CO}_2 + 4\text{H}_2 \rightarrow \text{CH}_3\text{COOH} + 2\text{H}_2\text{O}$
10	$\mathrm{HS}^{-} + \mathrm{NO}_{3}^{-} + \mathrm{H}_{2}\mathrm{O} \rightarrow \mathrm{SO}_{4}^{2-} + \mathrm{NH}_{3}$
12	$CH_4 + SO_4^{2-} \rightarrow H_2O + HCO_3^- + HS^-$
17	$H_2S + 4NO_3^- \rightarrow SO_4^{-2-} + 4NO_2^- + 2H^+$
19	$3H_2S + 4NO_2^- + 2H^+ + 4H_2O \rightarrow 3SO_4^{-2-} + 4NH_4^+$
25	$\mathrm{NH_3} + 1.5\mathrm{O_2} \rightarrow \mathrm{NO_2^-} + \mathrm{H^+} + \mathrm{H_2O}$
26	$2\mathrm{NO}_2^- + \mathrm{O}_2^- \rightarrow 2\mathrm{NO}_3^-$
27	$\mathrm{HS}^{-} + 2\mathrm{O}_{2} + \mathrm{H}_{2}\mathrm{O} \rightarrow \mathrm{SO}_{4}^{-2-} + \mathrm{H}^{+}$

Table 3. Balanced biogeochemical reactions.

The biogeochemical data were also used to calculate the ionic strength of the groundwater in each well and the respective activities coefficients of each reactant and product using Geochemist's Workbench (release 7.0) (RockWare, Inc., Golden, Colo.). The activity coefficients were used to adjust the concentrations of the constituents to their respective activities, and these activities were used in the biogeochemical reaction calculations, exemplified by

$$aA + bB \rightleftharpoons cC + dD$$

4

where

*A*, *B* and *C*, *D* represent the activities of the reactants and products, respectively, and *a*, *b*, *c*, *d* are the respective stoichiometric reaction constants from the balanced equations. The Gibbs free energies (in joules per mole), under standard conditions ( $\Delta G^\circ$ ) (that is, 298.15 °K, 1.0 atmosphere, pH = 0, ionic strength = 0, and the concentrations of all reactants and products are 1.0 molar) were calculated for the balanced reactions, as follows:

$$\Delta G^{\circ} = \sum \Delta G_{f}^{\circ}(products) - \sum \Delta G_{f}^{\circ}(reactants), \qquad 5$$

where  $\Delta G_f^{\circ}$  (joules per mole) represents the standard free energy of formation values for the respective products and reactants in each reaction. The equilibrium constant  $(K_{eq})$  for each reaction was derived using the  $\Delta G^{\circ}$  values from equation 4 and solving for  $K_{eq}$ :

$$K_{eq} = e^{-\left(\Delta G'_{RT}\right)}$$

where

*R* is the universal gas constant (8.3145 joules per degree Kelvin per mole (J  $^{\circ}$ K<sup>-1</sup>mol<sup>-1</sup>)), and *T* is temperature ( $^{\circ}$ K).

The  $\Delta G^{\circ}$  data were used to calculate the free energy values under in situ conditions ( $\Delta G_r$ ) for each reaction using the groundwater temperatures (table 2) and activities of the reactants and products (table 3), denoted by square brackets, using the following relationship:

$$\Delta G_r = \Delta G^\circ + RT \ln Q \tag{7}$$

where

$$Q = \frac{\left[C\right]^{c}}{\left[A\right]^{a}} \frac{\left[D\right]^{d}}{\left[B\right]^{b}}$$
8

Each reaction was balanced and  $\Delta G^{\circ}$  and  $\Delta G_r$  values calculated using the CHNOSZ software package (Dick, 2008).

The quantity of energy that can be released from biogeochemical reactions can be assessed by comparing the energy available at equilibrium to the energy available under in situ conditions. A convenient method for doing these types of comparisons is chemical affinities (*A*) (kilojoules per mole):

$$A = RT \ln \frac{K_{eq}}{Q}$$

Positive chemical affinity values indicate the reaction, as written, will proceed to the right and release the calculated free energy for use by the members of the microbial community that are capable of performing that reaction.

The calculation of free energy yields provide insight into which of the biogeochemical reactions has the greatest likelihood of occurring under in situ conditions in the aquifers; however, these estimates do not indicate the rates at which the microorganisms acquire the necessary energy for cellular activities. Because molecular diffusion is the mechanism through which microorganisms obtain the required reactants for biogeochemical reactions, the limiting reactant's rate of diffusion from the groundwater to the microbial cell surface will equal the overall reaction rate (Schulz and Jorgensen, 2001).

The amount of energy the bacterial cell can potentially generate from performing the biogeochemical reaction, assuming the reaction rate is controlled by the limiting reactant, can be expressed as the steady state free energy flux (*FEF*, in kilojoules per cell per second):

$$FEF = 4\pi \cdot r \cdot D_c \cdot C \cdot \Delta G_r, \qquad 10$$

where

ris the radius (micrometers) of the microbial cell, $D_c$ (meters squared per second) is the diffusion coefficient of the limiting reactant,C(moles per cubic meter) is the concentration of the limiting reactant, and $\Delta G_r$ is the free energy of reaction (kilojoules per cell per second) for the respective biogeochemical reactions.
The relationship between the FEF and the list of biogeochemical reactions in table 3 is predicated on the use of the calculated free energy yields for the production of adenosine triphosphate (ATP) (Schink, 1997; Thauer and others, 1977). In addition to the dependence on diffusion rates, this relationship is based on the additional assumptions that the conservation of energy occurs through electron transport processes for all of the biogeochemical reactions shown in table 3 and that the conversion of this energy to ATP proceeds with maximum efficiency, which sets a minimum free energy yield for ATP production. This minimum free energy yield is commonly set at –20 kilojoules per mole (kJ mol<sup>-1</sup>) of limiting reactant. Accordingly, only those biogeochemical reactions whose  $\Delta Gr$  were < –20 kJ mol–1 (that is, more negative) were used in the FEF calculations. The rate at which a cell can access the limiting reactant is expressed by the maximum acquisition rate (*MAR*, in micromoles per day) (Onstott and others, 2006):

$$MAR = 4\pi \cdot r \cdot D_c \cdot C \cdot BA \tag{11}$$

where BA is the abundance of bacterial cells (cells per liter) in the respective groundwater samples.

### Microbial Community Diversity Sample Collection and Analyses

Samples were collected from each well into sterile 20-L carboys during three sampling events (table 4). A cartridge filter (Sterivex GP, 0.22-µm pore size; Millipore Corp., Mass.) was connected to each carboy and, under gravity-induced flow, allowed to filter until flow had stopped. After removing the cartridge filter, its protective plastic housing was aseptically removed and the filter transferred to a sterile container. All filters were stored at –80 °C in separate containers. All filters were shipped frozen and on dry ice to Second Genome, Inc. (San Bruno, Calif.) for DNA extraction, amplification, and application on their proprietary PhyloChip<sup>TM</sup> G3 Array technology. The PhyloChip G3 microarray is capable of identifying approximately 60,000 operational taxonomic units (OTU) that represent approximately

Well site	Sample date	Volume collected (Liters)	Total volume (Liters)
MZ1	8/3/2010	7.3	18.4
	9/20/2010	11.1	
MZ3	8/3/2010	7.0	17.6
	9/20/2010	10.6	
42U	9/1/2010	6.7	16.3
	9/21/2010	9.6	
42L	9/1/2010	5.2	14.7
	9/21/2010	9.5	
15U	9/1/2010	5.9	17.9
	9/27/2010	12.0	
15M	9/1/2010	5.7	17.7
	9/27/2010	12.0	

**Table 4.**Sample volumes for bacterial diversity analyses samples from the sixsampling sites.

840 subfamilies within the Eubacteria and Archaea kingdoms (DeSantis and others, 2007; Hazen and others, 2010). The coverage of total bacterial diversity by the PhyloChip G3 has been shown to be comparable to 454 pyrosequencing technology (DeAngelis and others, 2011).

DNA was isolated and polymerase chain reactions (PCR) were carried out using bacterial and archaeal primers. The eubacterial 16S rRNA genes were amplified using the degenerate forward primer, 27F.1 (5'–AGRGTTTGATCMTGGCTCAG–3'), and the nondegenerate reverse primer, 1492R (5'– GGTTACCTTGTTACGACTT–3'). The archaeal 16S rRNA genes were amplified using the degenerate forward primer, 4fa (5'–TCCGGTTGATCCTGCCRG–3'), and the nondegenerate reverse primer, 1492R (5'–GGTTACCTTGTTACGACTT–3') (Hazen and others, 2010). Twenty seven cycles of PCR for eubacterial 16S rRNA gene amplification and 32 cycles of PCR for archaeal 16S rRNA gene amplification and quantified by electrophoresis using an Agilent 2100 Bioanalyzer. PhyloChip Control Mix was added to each amplified product.

PCR products from each sample were pooled, 5 parts to 1 part, and fragmented, biotin labeled, and hybridized to the PhyloChip Array, version G3. PhyloChip arrays were washed, stained, and scanned using a GeneArray® scanner, and each scan was captured using GeneChip® Microarray Analysis Suite (Affymetrix, Inc., Santa Clara, Calif.). Hybridization values, the fluorescence intensity, for each taxon were calculated as a trimmed average, with maximum and minimum values removed before averaging. To calculate the summary intensity for each feature on each array, the central nine pixels of individual features were ranked by intensity and the 75th percentile was used. Probe intensities were background-subtracted and scaled to the PhyloChip Control Mix. The hybridization score for an OTU was calculated as the mean intensity of the perfectly matching probes exclusive of the maximum and minimum.

The description and discussion of OTU data treat "bacteria" as an inclusive term for the eubacterial and archaeal OTUs. In this report, the term "bacteria" is used synonymously to describe the prokaryotes collectively, namely the members of the domains Bacteria (Eubacteria) and Archaea (Archaebacteria) (that is, organisms that are not eukaryotes). Although profound differences between Bacteria and Archaea are acknowledged, the two are quite similar with respect to basic cellular organization and general functional properties, such as biogeochemical processes in anaerobic systems. Because one of the objectives of this study was to characterize the functional diversity of prokaryotic communities and how these diversities influence groundwater geochemistry in the Upper Floridan aquifer, it was less important to, for example, describe which members of the Bacteria and Archaea reduce sulfate than to determine that sulfate reduction is energetically favorable, regardless of which members in each domain were driving the process.

### **Statistical Analyses**

The presence and (or) absence microbial community diversity data generated from the PhyloChip G3 array for each groundwater sample were inter-compared in a pairwise fashion using the Sorensen index to determine dissimilarity scores, which were stored in a distance matrix. The statistical significance between comparisons was determined using the adonis test. These statistical analyses were conducted by Second Genome, Inc.

# **Results and Discussion**

## Water Quality

The underlying hypothesis that the geochemistry of the Upper Floridan aquifer was relatively consistent between and within sample sites was tested using principal component analysis (PCA). A visual estimation of relatedness between sample sites can be made by comparing the relative closeness of the well site designations along the x-axis (that is, PC1) and then the y-axis (that is, PC2) (figs 2–7).



Figure 2. Graph showing principal component analysis of field data from the six sampling sites [PC1, principal component 1; PC2, principal component 2].



Figure 3. Graph showing principal component analysis of ionic species data from the six sampling sites [PC1, principal component 1; PC2, principal component 2].



Figure 4. Graph showing principal component analysis of nutrient data from the six sampling sites [PC1, principal component 1; PC2, principal component 2].



Figure 5. Graph showing principal component analysis of carbon substrate data from the six sampling sites [PC1, principal component 1; PC2, principal component 2].

The proximity of well-site names along the respective axes is directly proportional to the similarity of their geochemical data (table 2). The interpretation of the PCA graphs for the water-quality variables is facilitated by the superimposition of the calculated eigenvectors (table 5), whose direction is most like the variable (for example, pH) represented by the vector. The length of the vector is proportional to that variable's contribution to the overall variance; that is, the longer the vector, the more significant the influence of that variable on the overall variance.

The PCA was applied to subsets of the data in table 2. These data subsets were grouped as follows: field data (fig. 2), ionic geochemical species (fig. 3), nutrients (fig. 4), organic and inorganic carbon (fig. 5), geochemical constituents that predominate in terminal electron acceptor processes (TEAPs) (fig. 6), and the geochemical constituents that were used as the reactants and products in the energetics



Compania on anoun	Mariakla	Creak notation	Principal components			
Comparison group	variable	Graph notation	PC1 coefficients	PC2 coefficients		
Field data	Protons	pH	0.450	0.266		
	Temperature	Temp	0.308	0.462		
	Oxidation/reduction Potential	ORP	0.123	-0.823		
	Conductivity	Cond	-0.478	0.102		
	Total dissolved solids	TDS	-0.479	0.112		
	Salinity	Sal	-0.479	0.121		
Ionic species	Silica	Si	0.279	-0.323		
	Fluorine	F	0.246	-0.454		
	Potassium	K	-0.361	-0.089		
	Magnesium	Mg	-0.359	-0.114		
	Bromine	Br	-0.358	-0.137		
	Calcium	Ca	-0.356	-0.018		
	Sodium	Na	-0.352	-0.181		
	Chlorine	Cl	-0.348	-0.193		
	Manganese	Mn	-0.317	0.086		
	Barium	Ba	-0.040	0.757		
Materiante	A	NULA	0.400	0.727		
Nutrients	Ammonium	NH4	-0.480	0.737		
	Dissolved organic carbon	DOC	-0.490	-0.610		
	Total iron	Fe-Itl	-0.515	-0.251		
	Total nitrogen	N-Iti	-0.515	0.145		
Organic and inorganic carbon	Bicarbonate	НСО3-	0.512	-0.099		
	Dissolved inorganic carbon	DIC	0.511	-0.104		
	Dissolved organic carbon	DOC	0.461	-0.204		
	Carbon dioxide	CO2	0.460	0.203		
	Carbonate	CO3	0.074	-0.582		
	Acetate	Acetate	-0.109	-0.599		
	Methane	Methane	-0.185	-0.446		
Terminal electron acceptor process	Di-hydrogen	Hydrogen	0.554	0.115		
substrates (TEAPs)	Methane	Methane	0.226	-0.066		
	Hydrogen sulfide	HS	0.077	-0.696		
	Total iron	Fe-Ttl	-0.145	-0.689		
	Manganese	Mn	-0.508	0.147		
	Sulfate	SO4	-0.598	0.035		
Reactants	Di-hydrogen	Hydrogen	0.232	0.465		
	Acetate	Acetate	0.127	0.421		
	Methane	Methane	0.117	0.281		
	Manganese	Mn	0.015	-0.385		
	Sulfate	SO4	-0.077	-0.449		
	Hydrogen sulfide	HS	-0.393	0.269		
	Dissolved organic carbon	DOC	-0.418	0.242		
	Bicarbonate	HCO3-	-0.430	0.126		
	Carbon dioxide	CO2	-0.438	-0.163		
	Total iron	Fe-Ttl	-0.453	0.072		

### Table 5. Principal component analyses eigenvector data for the six sampling sites.

Data coto	Percent	Cumulative percent	
Data sets	PC 1	PC 2	variation
Field data	71.0	21.0	92.0
Ionic species	75.4	15.8	91.2
TEAPs	41.0	33.2	74.2
Nutrients	91.2	6.6	97.8
Organic and inorganic carbon	52.7	32.4	85.1
Reactants	45.9	32.1	78.0

 Table 6.
 Principal component analyses percent variance per axis data for the six sampling sites.

 [TEAPs, terminal electron acceptor process substrates]

calculations (fig. 7). The eigenvector loadings for the first two principal components (PC1 and PC2) for each of these comparisons are provided in table 5. Table 6 lists the respective contributions to the overall variance that each principal component represents. The cumulative percent variation represented by the first two principal components for each data comparison was relatively high, ranging from approximately 76 to 96 percent, indicating the relationships between variables are reasonably represented by PC1 and PC2 in the data distributions.

The field data coefficients for PC1 (table 5) indicate the horizontal relationships are best described by specific conductance, TDS, and salinity data at one extreme (negative coefficients) and pH (positive coefficient) at the other. The MZ3 site is most influenced by the variables related to specificconductance, whereas 42U is most influenced by pH, relative to the other sites. The alignment of the other well sites between these two extremes indicates these sites are more related to each other and less related to the MZ3 and 42U sites (fig. 2). PC2 is dominated by ORP and, to a lesser extent, temperature (table 5). Figure 2 shows that the groundwater from 15U and 15M are similar and most influenced by ORP. Groundwater temperature separates MZ1 from the other wells, whereas 42U, 42L, and MZ3 are similar to each other in regard to the field data variables included in this analysis.

The ionic geochemical species, except for silica and fluorine, were all similarly weighted (table 5). The groundwater from MZ3 was most impacted by these constituents, whereas 42U was least influenced. The vertical distribution of the remaining sites indicates these groundwaters were all similar in regard to these ionic species. The PC2 data indicate that barium concentrations in MZ1, MZ3, 42U, and 42L were similar and different from those in 15U and 15M. The groundwater in 15U and 15M had relatively higher concentrations of silica and fluorine (fig. 3).

The groundwater nutrients were all similarly weighted for PC1. The groundwater from 15U and 15M were most similar to each other and dissimilar from MZ1, MZ3, 42U, and 42L. These similarities and differences are due to the relatively higher concentrations of all the nutrients in 15U and 15M groundwaters (table 5). PC2 was dominated by ammonium and total nitrogen at the upper end of the continuum and total iron and DOC at the lower end (fig. 4). This combination of nutrient factors shows 15U, MZ3, and 42L being relatively similar in their nitrogen-based nutrients and 15M, MZ1, and 42U being relatively similar in the DOC and total iron concentration (fig. 4).

The principal components for the inorganic and organic carbon data were weighted for the inorganic and dissolved organic carbon substrates that drive chemolithotrophic and heterotrophic metabolisms, respectively (table 5). In regard to PC1, MZ1 was most dissimilar to 15U and 15M, with the other three groundwater samples being similar to each other but slightly dissimilar to the groundwater at each extreme of the PC1 axis. PC2 is best described by the concentrations of methane, acetate, and carbonate (fig. 5). Samples from the APPZ from 15U, 42U, and MZ1 were most influenced by their respective concentrations of these organic and inorganic carbon substrates, which are known to be primary energy sources in anaerobic and reduced ecosystems like this region of the Upper Floridan aquifer.

The TEAPs PCA (fig. 6) shows that PC1 is dominated by hydrogen concentrations in the groundwater, with all sites having higher concentrations relative to MZ3 grouped together (table 5). The total iron and sulfides data dominate PC2, with the higher concentrations of both in 15U and 15M driving their location as more dissimilar than the other four groundwater samples (fig. 6).

When assessing each groundwater for the constituents used in the biogeochemical reactions, PC1 is dominated by the inorganic carbon variables, total iron, and hydrogen sulfide concentrations (table 5). Again, 15U and 15M are similar and distinctly different from the remaining sites, which are more similar in their hydrogen, acetate, and methane concentrations (fig. 7). The relationships derived from PC2 are not as definitive (table 5); 42L and MZ3 are more similar in their sulfate and manganese concentrations, whereas the remaining sites are more similar in their hydrogen, acetate, and methane concentrations (fig. 7).

Collectively, the PCA analyses show that groundwaters within the UFA and APPZ are, as would be predicted, geochemically different. These zones are not homogenous on a regional basis, however, because there are significant differences in geochemistry between sites for a given zone. The types of water-quality variables (for example, methane, hydrogen, total inorganic carbon, acetate, sulfides, and ammonium) that show differences within and between zones in this region of the Upper Floridan aquifer indicate these differences are driven by microbial activities. The application of multivariate statistical analyses to geochemical data from groundwater samples provides (1) a quantitative platform for establishing native geochemical conditions and determining which variables are most influential in the aquifer, (2) baseline datasets to which temporally distinct data from the same site can be compared for determining if changes in geochemistry have occurred, and (3) a method to identify which geochemical variables change over time and the influence of those changes on the overall geochemistry following an event that disrupts the aquifer ecosystem (for example, aquifer recharge, storage and recovery, groundwater extraction, treated waste water injection, and carbon dioxide sequestration).

#### **Bacterial Abundances**

The mean bacterial abundances in all groundwater samples were relatively consistent, ranging from  $3.92 \times 10^4$  to  $8.01 \times 10^5$  cells mL<sup>-1</sup> (table 7). These bacterial abundances are similar to those recovered from a series of samples collected from wells in the Upper Floridan aquifer located in central and south Florida (Lisle, 2005).

Additionally, native groundwater from each of the well sites was collected during each sampling event and filtered or directly plated onto each of the media used in the inactivation experiments. None

**Table 7.** Bacterial total direct count data for thesix sampling sites.

Well site	Cells per milliliter
42U	$3.92{\times}10^4\pm1.49{\times}10^3$
42L	$4.12{\times}10^5\pm3.32{\times}10^4$
15U	$7.21{\times}10^5\pm7.80{\times}10^4$
15M	$7.28{\times}10^5{\pm}8.10{\times}10^4{}$
MZ1	$8.01{\times}10^5\pm6.87{\times}10^4$
MZ3	$6.79{\times}10^5 \pm 3.84{\times}10^4$

of the native water samples produced colonies on mTEC agar, an average of 0.7 CFU mL<sup>-1</sup> (range: 0.04-1.1 CFU mL<sup>-1</sup>) were recovered on the PIA agar and 0.7 CFU mL<sup>-1</sup> (range: 0-1 CFU mL<sup>-1</sup>) on R2A agar; none of these colonies were identified. The recovery of culturable bacteria from the native waters on the nonselective PIA and R2A agars is not surprising because these groundwater systems contain viable bacteria and both media promote the recovery of heterotrophic bacteria, regardless of their identity. More importantly, the numbers of culturable bacteria on these media are not great enough to influence the colony counts of the *E. coli* or *P. aeruginosa* recovered from the diffusion chambers, even if a contamination event (such as a membrane rupture, chamber gasket leak, or contamination during chamber recovery) had occurred.

### **Bacterial Indicator Inactivation**

The colony counts from each of the experiments were first  $\log_{10}$ -transformed and analyzed using a suite of bacterial inactivation models to determine the best-fit model. The biphasic model (Cerf, 1977) provided the best fit for all datasets based on root mean sum of squared error (RMSE) values (data not shown).

This biphasic model describes the inactivation of bacterial communities that can be subdivided into two subpopulations. One subpopulation is more susceptible to inactivation than the other, which generates an inactivation curve with an initial steep and negative slope that follows into a tail with a significantly smaller negative slope. The two subpopulations are assumed to be independently and irreversibly inactivated with the respective inactivation rates following first order reaction kinetics. The equation for this inactivation model is

$$\frac{N_t}{N_0} = f e^{-k_1 t} + (1 - f) e^{-k_2 t},$$
12

where

 $N_0$  and  $N_t$ are the  $\log_{10}$ -transformed colony counts at time zero and time t, respectively;tis the elapsed time (hours);fis the decimal fraction of the total bacterial community in the major subpopulation that<br/>is inactivated at a higher rate (that is, less resistant) ( $k_1$ ;  $\log_{10}$  CFU per milliliter per<br/>hour); and(1-f)is the decimal fraction of the total bacterial community in the minor subpopulation that

(1-*f*) is the decimal fraction of the total bacterial community in the minor subpopulation that is inactivated at a slower rate (that is, more resistant) ( $k_2$ ;  $\log_{10}$  CFU per milliliter per hour); the higher the *k*-value, the faster the inactivation rate.

An estimation of the time required for a 1.0  $\log_{10}$  reduction  $(t_{\log_{10}})$  in the two bacterial subpopulations was derived using the following relationship:

$$t_{\log_{10}} = \frac{2.303}{k_n},$$
 13

where  $k_n$  is the  $k_1$  or  $k_2$  inactivation rate (table 8). The calculated inactivation curves for each experiment are given for *E. coli* in figures 8–10 and *P. aeruginosa* in figures 11–13. The general biphasic curve shape is evident in each dataset. Table 8 lists the data for each of the inactivation relevant variables described for the biphasic equation.

#### Table 8. Biphasic inactivation rate curve data for Escherichia coli and Pseudomonas aeruginosa from the six sampling sites.

 $[k_1 \text{ and } k_2, \text{ inactivation rate constants}; f, decimel fraction of total bacterial counts; t_{log10}, time to achieve a one log reduction in bacterial cell counts; hr<sup>1</sup>, per hour; %, percent; hrs, hours]$ 

Indiantar kantarium		Variable	Unito	Well designation						
Indicator bacterium	Mealum	Variable	Units –	42U	42L	15U	15M	MZ1	MZ3	
Escherichia coli	mTEC	k <sub>1</sub>	hr-1	0.2950	0.6842	0.2171	0.5400	0.6275	0.5642	
		f	%	98.3	95.9	99.8	99.0	98.3	98.8	
		$t_{\log 10}$	hrs	7.8	3.4	10.6	4.3	3.7	4.1	
		k2	hr-1	0.0088	0.0182	0.0064	0.0135	0.0112	0.0125	
		1 <i>-f</i>	%	1.7	4.1	0.2	1.0	1.5	1.2	
		$t_{\log 10}$	days	11.0	5.3	15.1	7.1	8.6	7.7	
	R2A	k <sub>1</sub>	hr-1	0.1850	0.1721	0.2013	0.1950	0.6063	0.2550	
		f	%	98.2	99.6	99.6	99.5	99.5	99.8	
		$t_{\log 10}$	hrs	12.5	13.4	11.4	11.8	3.8	9.0	
		k	hr <sup>1</sup>	0.0065	0.0003	< 0.0001	0.0026	0.0080	0.0035	
		1-f	%	1.8	0.4	0.4	0.5	0.5	0.2	
		t <sub>log10</sub>	days	14.7	329.0	> 959.58	36.6	12.1	27.1	
Proudomonas aomininosa	DIA	ŀ	hel	0 7696	0 6917	0 1442	0 1592	0 3871	0 7717	
1 seudomonus deruginosa	TIA	f	0%	70.9	78.2	98.2	94.0	97.0	95.6	
		t <sub>log10</sub>	hrs	3.0	3.3	16.0	14.5	6.0	3.0	
		k <sub>2</sub>	hr-1	0.0048	0.0044	0.0034	0.0054	0.0080	0.0050	
		1 <i>-f</i>	%	29.1	21.8	1.8	6.0	3.0	4.4	
		$t_{\log 10}$	days	20.0	21.9	28.1	17.7	12.0	19.4	
	R2A	k <sub>1</sub>	hr-1	0.2917	0.0479	0.4696	0.6833	0.6213	0.6704	
		f	%	83.9	86.0	96.7	92.8	97.3	96.7	
		$t_{ m log10}$	hrs	7.9	48.1	4.9	3.4	3.7	3.4	
		k.,	hr-1	0.0041	0.0040	0.0023	0.0047	0.0094	0.0074	
		1-f	%	16.1	14.0	3.3	7.2	2.7	3.3	
		$t_{\log 10}$	days	23.3	23.7	41.9	20.4	10.2	12.9	

#### Escherichia coli Inactivation

The *E. coli* inactivation rates (that is, loss of cultivability over time) calculated from the mTEC agar data for the most susceptible subpopulation ( $k_1$ ) were relatively consistent for 42L (0.6842 h<sup>-1</sup>), 15M (0.5400 h<sup>-1</sup>), MZ1 (0.6275 h<sup>-1</sup>), and MZ3 (0.5642 h<sup>-1</sup>) (table 8). The inactivation rates in 42U (0.2950 h<sup>-1</sup>) and 15U (0.2171 h<sup>-1</sup>) were approximately 2 to 3 times slower. When expressing the inactivation rates as time required for a 1.0 log<sub>10</sub> reduction in CFU mL<sup>-1</sup> ( $t_{log_{10}}$ ), the most sensitive *E. coli* subpopulation required between 3.4 and 10.6 hours (table 8).



Figure 8. Graphs showing *Escherichia coli* decay rates for the 42U and 42L sampling sites [Log<sub>10</sub> CFU/mL, log<sub>10</sub> colony-forming units per milliliter; h, hours].

The inactivation rates for the less susceptible *E. coli* population  $(k_2)$  followed a similar ranking as those for  $k_1$ , but the rates were between approximately 33 to 56 times slower (table 8). The times required for a 1.0 log<sub>10</sub> reduction were similar for 42L, 15M, MZ1, and MZ3 (range: 5.3–8.6 d) and approximately two times slower than the other groundwater for 42U (11.0 d) and 15U (15.1 d) (table 8).

The *E. coli*  $k_1$  inactivation rates calculated from the R2A agar data also were relatively consistent, ranging between 0.1721 and 0.2550 h<sup>-1</sup>, except for MZ1 (0.6063) (table 8). These rates are between 1.0 to 4.0 times slower than the  $k_1$  values for the same groundwater on mTEC agar. The  $k_1$  rates for the R2A agar data are between 1.1 to 4.0 times slower than the respective  $k_1$  rates on mTEC agar (table 8). The time required for a 1.0 log<sub>10</sub> reduction on R2A agar for this subpopulation was similar to that on mTEC agar, ranging from 3.8 to 13.4 hours (table 8).

The inactivation rates for the less susceptible *E. coli* populations  $(k_2)$  on R2A agar for 15M, MZ1, and MZ3 were approximately 72 to 75 times slower than their respective  $k_1$  rates, whereas the 42L rate was 590 times slower (table 8). The  $k_2$  rate in the groundwater from 15U was approximately 2,000 times slower than the  $k_1$  value because of the persistent culturability of this strain of *E. coli* after the initial inactivation event (table 8). When compared to the  $k_2$  values from the mTEC agar data, the



Figure 9. Graphs showing *Escherichia coli* decay rates for the 15U and 15M sampling sites [Log<sub>10</sub> CFU/mL, log<sub>10</sub> colony-forming units per milliliter; h, hours].

values from the R2A agar data are between 1.3 and 5.1 times slower for 42U, 15M, MZ1, and MZ3 and approximately 63 times slower for 42L and 15U. Although the 1.0  $\log_{10}$  reduction times for the more susceptible subpopulations were similar between mTEC and R2A agars, this was not the case for the more resistant subpopulations at all of the well sites. 42U (14.7 days) and MZ1 (12.1 days) were similar to each other and their respective mTEC agar data. It took approximately a month to achieve this level of inactivation at 15M (36.6 days) and MZ3 (27.1 days). The significantly lower inactivation rate for 42L and persistent culturability recorded in 15U provided estimated 1.0  $\log_{10}$  reduction times of 329 days and > 960 days, respectively.

The differences in inactivation rates and times between mTEC agar and R2A agar, regardless of the groundwater source, can be partially attributed to the different compositions of the media. mTEC agar is a selective and differential medium whose formulation and incubation conditions (that is, elevated temperature) were specifically designed to preferentially recover *E. coli* in water samples while inhibiting the growth of all other bacteria (Zimbro and others, 2009). Additionally, mTEC agar contains a chromogenic substrate that, when catabolized by *E. coli*, imparts a diagnostic color to each colony, whereas colonies formed by other bacteria remain colorless. Collectively, these conditions also apply



Figure 10. Graph showing *Escherichia coli* decay rates for the MZ1 and MZ3 sampling sites [Log<sub>10</sub> CFU/mL, log<sub>10</sub> colony-forming units per milliliter; h, hours].

additional physiological stresses on *E. coli* cells that have been shown to reduce bacterial recovery efficiencies, resulting in lower final CFU mL<sup>-1</sup> values (Bissonnette and others, 1975; LeChevallier and others, 1983; McFeters, 1990). On the contrary, the formulation of R2A agar was designed to minimize the physiological stresses from incubation conditions, components of the recovery media, disinfectants, and environmental conditions, thereby increasing the recovery of injured and non-injured bacteria from water samples (Reasoner and Geldreich, 1985). R2A agar is a nonselective medium that contains reduced concentrations of nutrients that are essential for bacterial growth under environmental stress (that is, natural conditions) and following disinfection. Recovery rates of all heterotrophic bacteria are enhanced on this medium if incubated at lower temperatures, as described for this study. R2A agar has been used to compare recovery rates of *E. coli* and other bacteria of public health concern to those on selective media following starvation and disinfection (Keswick and others, 1982; Lisle and others, 1998).

#### Pseudomonas aeruginosa Inactivation

The  $k_1$  inactivation rates calculated from the PIA agar data for *P. aeruginosa* were relatively similar for 42U (0.7696 h<sup>-1</sup>), 42L (0.6917 h<sup>-1</sup>), and MZ3 (0.7717 h<sup>-1</sup>), with 15U (0.1442 h<sup>-1</sup>) and



Figure 11. Graph showing *Pseudomonas aeruginosa* decay rates for the 42U and 42L sampling sites [Log<sub>10</sub> CFU/mL, log<sub>10</sub> colony-forming units per milliliter; h, hours].

15M (0.1592 h<sup>-1</sup>) being approximately 5 times slower and MZ1 (0.3871 h<sup>-1</sup>) positioned between the two sets of inactivation rates (table 8). The more susceptible subpopulations in the 42U, 42L, MZ1, and MZ3 diffusion chambers had similar 1.0  $\log_{10}$  reduction times, ranging from 3.0 to 6.0 h (table 8). These reduction times were 2 to 5 times slower for 15U (16.0 h) and 15M (14.5 h) (table 8).

The  $k_2$  inactivation rates from these same experiments were similar for 42U, 42L, 15U, 15M, and MZ3 (range: 0.0034–0.0054 h<sup>-1</sup>), with MZ1 being moderately higher (0.0080 h<sup>-1</sup>) (table 8). The  $k_2$  inactivation rates were 29.4 to 48.4 times slower than the respective  $k_1$  rates for 15M, 15U, and MZ1 and 155.6 to 160.6 times slower for MZ3, 42U, and 42L (table 8). The  $t_{\log_{10}}$  values were grouped by site as for the  $k_2$  rates, ranging from 17.7 to 28.1 days, with MZ1 having a moderately faster rate of 12.0 days.

The  $k_1$  inactivation rates for *P. aeruginosa* on R2A agar were similar and relatively greater for 15M (0.6833 h<sup>-1</sup>), MZ1 (0.6213 h<sup>-1</sup>), and MZ3 (0.6704 h<sup>-1</sup>). The  $k_1$  rate for 15U (0.4696 h<sup>-1</sup>) was slightly slower than the other rates, whereas the 42U (0.2917 h<sup>-1</sup>) and 42L (0.0479 h<sup>-1</sup>) rates were significantly slower (table 8). The  $k_2$  inactivation rates were similar and relatively greater for MZ1 (0.0094 h<sup>-1</sup>) and MZ3 (0.0074 h<sup>-1</sup>), which were approximately two times greater than the rates from 42U (0.0041 h<sup>-1</sup>), 42L (0.0040 h<sup>-1</sup>), and 15M (0.0047 h<sup>-1</sup>) and four times greater than 15U (0.0023 h<sup>-1</sup>) (table 8).



Figure 12. Graph showing *Pseudomonas aeruginosa* decay rates for the 15U and 15M sampling sites [Log<sub>10</sub> CFU/mL, log<sub>10</sub> colony-forming units per milliliter; h, hours].

This second phase of the respective inactivation models was between approximately 12 times (42L) and 205 times (15U) slower than the respective  $k_1$  inactivation rates (table 8). The time periods for a 1.0 log<sub>10</sub> reduction of the more susceptible subpopulations on R2A agar were not consistently similar to those from the PIA agar data, except for MZ3 (3.4 and 3.0 h, respectively) (table 8). Unlike the systematic differences between these same rates on mTEC and R2A agars, where the R2A agar data were all slower (with the exception of MZ1), some of the  $t_{log_{10}}$  rates from the PIA agar were greater than those on R2A agar (15U, 15M, and MZ1), whereas those for 42U and 42L were significantly slower (table 8).

PIA agar is also a selective and differential medium but the selective agents are not identical to those in mTEC agar in regard to their structures, activities, and degrees of inhibition (Zimbro and others, 2009). The higher incubation temperature for mTEC agar also increases the inhibitory effects. Collectively, the media formulation of and incubation conditions for mTEC agar exerts a significantly greater level of physiological stress on target bacteria than PIA agar. The lack of consistent differences between the recovery and inactivation data for PIA and R2A agars, as with the mTEC and R2A agar data, are due to the lower physiological stresses.



Figure 13. Graph showing *Pseudomonas aeruginosa* decay rates from the MZ1 and MZ3 sampling sites [Log<sub>10</sub> CFU/mL, log<sub>10</sub> colony-forming units per milliliter; h, hours].

### Relevance of Escherichia coli Inactivation Rates in the Upper Floridan aquifer

The number of published studies on inactivation rates of *E. coli* in groundwater are few (John and Rose, 2005). Of these, a small percentage describe the use of diffusion chambers, and studies that have used diffusion chambers in situ or in systems that maintain in situ conditions are rare. Table 9 lists the published studies that have specifically quantified inactivation rates of *E. coli* in groundwater. Except for the study by Sidhu and Toze (2012), these studies did not record the native groundwater geochemical conditions, nor make an effort to maintain those conditions during the inactivation experiments. In addition, all of the studies listed in table 9 used linear regression methods to derive the inactivation rates, except for John (2003), who selectively used a polynomial equation to model data with an initial increase that was followed by a decrease in culturability. A visual inspection of the graphed data presented in these publications revealed that most of the datasets were not linear throughout the entire time of the experiments, especially for the first few sampling events. Most datasets appeared to have an initial and rapid decrease in culturability, followed by a more gradual decrease that closely resembled the data from this study (figs. 8–13).

 Table 9.
 Escherichia coli inactivation rate data from the published literature.

 [hr<sup>-1</sup>, per hour; mL, milliliter]

Inactivation rate (hr <sup>-1</sup> )	Experimental design	Reference
0.013	Diffusion chambers in an above ground container open to air	Bitton and others (1983)
0.0066	Spiked groundwater in bench top flasks	Cook and Bolster (2007)
0.004-0.007	Spiked groundwater in bench top flasks	Davies and Davies (2010)
0.004	Spiked groundwater in 50 mL tubes	Keswick and others (1982)
0.029	Diffusion chambers that were placed in situ	Sidhu and Toze (2012)

In the Sidhu and Toze (2012) study, diffusion chambers filled with *E. coli* cells were inserted into the production zones of groundwater wells. Although this aspect of their study is similar to this study, the geochemistry of their groundwater systems was significantly different from that in the region of the Upper Floridan aquifer investigated in this study. For example, the aquifer in their study maintained a dissolved oxygen concentration of 2.0 mg L<sup>-1</sup> and an ORP of 222 millivolts (mV), whereas all of the groundwaters in this study are strictly anaerobic and extremely reduced (table 2).

It is worth noting that the doctoral dissertation by John (2003) describes a set of experiments that used water from two wells whose production zones are located in the Upper Floridan aquifer (ROMP TR7–4: lat 27.427781, long –82.489095 and PBF–3: lat 26.675833, long –80.103056). The focus of his experimental design was the influence of total dissolved solids (TDS) on the survival of microbial indicators in groundwater. The groundwater collected for these experiments was pasteurized at 70 °C for 30 minutes and stored at 4 °C until used for the bench-top microcosm (that is, open beaker) studies. Only temperature, pH, total organic carbon, specific conductance, and TDS data were collected. No geochemical data were collected on the native or pasteurized groundwater samples prior to, during, or after each experiment. The  $k_1$  rates from this study are orders of magnitude greater, and the  $k_2$  rates are 1.3 to 2.6 times greater than the fastest inactivation rate of 0.007 h<sup>-1 in John (2008)</sup>, except for rates obtained for 15U which were similar between these studies (tables 8 and 9).

To place the *E. coli* inactivation rates in a more applied context, an example that uses data from the Hillsboro ASR pilot project's treatment facility is presented. The pumping rate for recharge water by this facility is 5 million gallons per day (Mgal d<sup>-1</sup>). This facility has detected *E. coli* in the recharge water at a concentration ranging from below detection (<1.0 CFU 100 mL<sup>-1</sup>) to 65 CFU 100 mL<sup>-1</sup>. At this recharge rate and maximum *E. coli* concentration, there could be  $1.23 \times 10^{10}$  *E. coli* introduced into the aquifer at the completion of a 1-day recharge event. The biphasic model used to calculate the inactivation rate data in table 8 assumes that both subpopulations independently follow first order reaction kinetics, which permits the use of Chick's Law for calculating the times required for total inactivation of both subpopulations. The most familiar form of Chick's Law is as follows:

$$\frac{N_t}{N_0} = e^{-kt}, 14$$

where

 $N_t$  is the concentration (CFU per milliliter) of injected bacteria at time t (hours),

 $N_o$  is the concentration (CFU per milliliter) of bacteria at the end of the recharge event, and

*k* is the inactivation rate constant (per hour).

The variable  $N_t$  is set at 0.9 (assuming a value of <1.0 CFU represents total inactivation),  $N_0$  is adjusted for the respective subpopulations using the *f* or 1–*f* values, and the  $k_1$  and  $k_2$  values (table 8) are used with the appropriate  $N_0$  values. Solving for *t* yields an estimate of the length of storage time required for the respective subpopulations of *E. coli* to be reduced to less than 1.0 CFU (table 10). The more sensitive subpopulation of *E. coli* ( $k_1$  data) was reduced to less than 1.0 CFU in all the wells at a similar rate when using mTEC agar, ranging from 1.4 to 4.5 days (table 10). The same subpopulation on R2A agar was completely inactivated at a generally slower rate, ranging from 1.6 to 5.6 d.

The more resistant subpopulations ( $k_2$  data) were inactivated at significantly slower rates, regardless of which medium was used. Using the mTEC agar data, this *E. coli* subpopulation was inactivated after 1.5 to 3.7 months of storage in the respective aquifer zones. The R2A agar data were generally slower than the rates calculated from the mTEC agar data, ranging from 3.1 to 9.5 months for 42U, 15M, MZ1, and MZ3, and 7.1 years for 42L. The outlier in the dataset is for 15U, where a predicted > 120.6 years of storage are required to totally inactivate the more resistant *E. coli* subpopulation to less than 1 CFU (table 10).

Bacteria that live in natural environments are considered to be under varying degrees of physiological stress that result in significant reductions or loss of culturability (Finkel and others, 2000; McDougald and others, 1998; Nystrom, 2004). The type and severity of stress is dependent upon the in situ physical and geochemical conditions of the natural systems, disinfectants (for example, oxidants, UV irradiation) in engineered systems, and culture media and incubation conditions. However, the loss of culturability does not necessarily ensure that the noncultured cells are nonviable (that is, dead). The recovery or resuscitation of stressed and previously nonculturable bacteria from aquatic systems has been demonstrated (Barer and others, 1993; Barer and Harwood, 1999; Blatchley and others, 2007; Kell and others, 1998). This nonculturable physiological state in stressed bacteria (Roszak and Colwell, 1987) has important implications when monitoring groundwater systems for the presence of bacterial indicators of fecal contamination. As shown in this study, for both bacterial strains, the geochemical conditions in the aquifer reduce the culturability of a proportion of the total bacterial populations in the diffusion chambers. Under treatment-plant operational conditions, the storage of recharged water in this region of the Upper Floridan aquifer may contribute to filtration and disinfection log reduction credits as defined by regulatory agencies.

Additional inactivation of microbial indicators because of the secondary physiological stress of culture media and incubation conditions may reduce recovery rates even further. At low concentrations

Destarium	Madia	Donulation	Time e	Well designation					
Bacterium	wedia	Population	Time	42U	42L	15U	15M	MZ1	MZ3
Escherichia coli	mTEC	f	days	3.3	1.4	4.5	1.8	1.5	1.7
		1 <i>-f</i>	months	3.1	1.5	3.7	1.9	2.4	2.1
	R2A	f	days	5.3	5.6	4.8	5.0	1.6	3.8
		1 <i>-f</i>	months	4.1	84.8	> 247.5	9.5	3.1	6.7
Pseudomonas aeruginosa	PIA	f	days	1.2	1.4	6.7	6.1	2.5	1.3
		1 <i>-f</i>	months	6.4	6.9	7.9	5.3	3.4	5.7
	R2A	f	days	3.3	20.2	2.1	1.4	1.6	1.4
		1 <i>-f</i>	months	7.2	7.3	12.1	6.1	2.9	3.7

**Table 10.** The estimated storage time to achieve 1.0 CFU in the recovered water at the six sampling sites. *[f, decimel fraction of total bacterial counts]* 

of bacteria such as *E. coli*, these additional reductions in recovery rates may provide data below the regulatory maximum contaminant level, thereby promoting a false sense of confidence in the microbiological quality of the tested waters.

#### **Dissolved Organic Carbon Characterization**

The dissolved organic carbon (DOC) concentrations in the groundwater samples were similar, ranging from 1.1 to 1.9 mg L<sup>-1</sup> (table 11). These data are similar in magnitude to the DOC concentrations found in the Upper Floridan aquifer (UFA) in the Miami area (Lisle, 2005), which is also considered an isolated aquifer like that sampled during this study (table 11). The fluorescence index (FI) values were also similar between groundwater samples and with the UFA sample previously cited, ranging from 1.70 to 1.77 (table 11). When compared to FI data from the Biscayne aquifer (Lisle, 2005), which is a mix of terrestrial and microbially derived carbon, and Lake Okeechobee water, where the source of DOC is predominantly terrestrial, the DOC in the groundwater sampled during this study is classified as microbially derived. These data support the contention that the aquifer zones sampled during this study are isolated from surface-water intrusion that would carry DOC from terrestrial sources.

Volatile fatty acids (VFA) (for example, acetate, lactate, propionate, and pyruvate) (table 2) are components of DOC. Most microbial cells in anaerobic and reduced aquatic ecosystems readily metabolize volatile fatty acids. The total VFA (VFA<sub>1</sub>) concentrations in the respective groundwater samples ranged from 70 micrograms per liter ( $\mu$ g L<sup>-1</sup>) to 3.87 mg L<sup>-1</sup> (table 2) and accounted for 7.1 to 21.5 percent of the measured DOC (table 11). The 351.8 percent value for MZ3 is due to the extremely high concentration of lactate (table 2). A simple explanation for such an elevated lactate concentration in one sample is unlikely and this could only be resolved after completing additional sampling and analyses.

In regard to carbon concentrations in recharge water, the DOC concentration in Lake Okeechobee water is approximately 20 times higher than in any of the sampled groundwater (table 11). Any treatment process that does not remove DOC from this surface-water source, or any other source, prior to injection will introduce carbon substrates into these subsurface ecosystems at concentrations that have not been available since the initial recharge event approximately 20,000–25,000 years before present (Meyer, 1989; Plummer and Sprinkle, 2001). This sudden increase in carbon would initiate a dramatic shift of the native geochemical signature in the receiving aquifer because of biogeochemical responses of the native and introduced microbial communities.

 
 Table 11.
 Dissolved organic carbon and carbon fluorescent index data for the six sampling sites.

[DOC, dissolved organic carbon; FI, flourescent index; VFA, volitile fatty acids; mg mL<sup>-1</sup>, milligrams per milliliter; %, percent; ND, not determined]

Well designation	DOC (mg mL <sup>-1</sup> )	FI	VFA (% of DOC)
42U	1.1	1.71	8.6
42L	1.2	1.70	5.8
15U	1.7	ND	7.1
15M	1.9	ND	13.7
MZ1	1.2	1.73	21.5
MZ3	1.1	1.73	351.8
Upper Floridan Aquifer (Miami)	1.2	1.77	
Biscayne Aquifer (Miami)	3.1	1.49	
Lake Okeechobee	19.7	1.32	

#### Bacterial Utilization and Turnover of Native Carbon

Access to, and utilization of, organic and inorganic carbon by native microbial communities that persist in ecosystems like this region of the Upper Floridan aquifer is required for maintaining viability. Because of the extended period of time since this region of the Upper Floridan aquifer has been impacted by the introduction of surface waters and photosynthetically fixed carbon, the organic carbon concentrations are very low and their source is predominantly from microbial recycling of organic carbon and autotrophic inorganic carbon fixation. A commonly found carbon substrate in anaerobic groundwater is acetate, a volatile fatty acid. Acetate was detected in all groundwater sampled during this study, making it well suited for assessing the total carbon utilization rates in the native microbial communities, which includes mineralization (production of  $CO_2$ ) and assimilation (incorporation into biomass).

Table 12 summarizes the acetate utilization rates in each of the groundwater sources sampled during this study. The respiration-associated rates are similar and lowest for 15M and MZ1 and moderately greater for 42U, 42L, and MZ3. The native microbial community in 15U had the highest utilization rate (5.8 nanomoles per hour (nM h<sup>-1</sup>)), being between 1.5 to 2 times greater than those for the other sites. The rates of incorporating acetate into the microbial biomass (range: 3.3–9.0 nM h<sup>-1</sup>) were similar to those for respiration at 42L and 15U, approximately 1.5 times greater at 42U and 15M and 2.5 times greater at MZ3. The biomass production rates being approximately equal or greater than respiration rates indicate the native microbial populations in these zones of the Upper Floridan aquifer are capable of producing low levels of new biomass (that is, cells) in the native conditions of strict anaerobiosis, extremely low redox potentials, and low carbon concentrations.

When taking the sum of the acetate respiration and production rates, the total acetate utilization and turnover rates can be calculated (table 12). The collective utilization rates (range: 6.9–12.2 nM  $h^{-1}$ ) for 42L, 15M, and MZ1 are similar and the lowest of the sampling sites, whereas the rates for 15U and MZ3 are highest. The acetate turnover rates, which estimate the times required to utilize all of the acetate in sampled groundwater assuming no replenishment of acetate during the time interval, range from 4.1 days (MZ3) to 12.1 days (MZ1) (table 12).

Another method of estimating bacterial production is the use of <sup>3</sup>H-leucine, an amino acid. The rates of incorporation of this amino acid into cellular proteins have been correlated with carbon content in bacterial cells (Kirchman, 2001). The derivation of the relationship between incorporated leucine rates and bacterial biomass production rates is dependent on a set of empirical factors, as described previously. Biomass production, in units of carbon (nanomoles carbon per hour), can then be related to the number of bacterial cells produced per unit time using the relationship of an average carbon content per bacterial cell of 20 femtograms carbon per cell (fg C cell<sup>-1</sup>) (Lee and Fuhrman, 1987). The <sup>3</sup>H-leucine based biomass production rates ranged from 0.03 to 0.91 nanomoles carbon per liter per hour (nM C L<sup>-1</sup> h<sup>-1</sup>), which will support the production of between  $4.25 \times 10^5$  to  $1.31 \times 10^7$  cells per liter per day (L<sup>-1</sup> d<sup>-1</sup>) (table 13). These cell production rates account for only 0.06 to 3.17 percent (table 13) of the respective native cell abundances (table 7).

Bacterial growth efficiency (BGE) is the quantity of bacterial biomass produced per unit of substrate assimilated, which in this study was acetate. The substrate can be utilized at some ratio of energy production (that is, respiration) and biomass production, which varies considerably across ecosystems and their respective nutritional gradients. Traditionally, BGE is calculated using <sup>3</sup>H-leucine data for productivity and <sup>14</sup>C-labelled substrate data for respiration.

The BGE values for the bacterial communities in this study ranged from 0.002 to 0.116 (table 14). Published BGE values from marine and freshwater systems range from 0.02 to 0.23 for the

	Respiration ( $CO_2$ )	Production (biomass)	Carbon demand (resp	viration + production)
Well designation	Acetate utilization rate $(v_{r})$ (nM h <sup>-1</sup> )	Acetate utilization rate (v <sub>n</sub> ) (nM h <sup>-1</sup> )	Acetate utilization rate $(v_n)$ (nM h <sup>-1</sup> )	Acetate turnover rate $(T_n)$ (d)
42U	3.6	5.1	8.7	7.7
42L	3.7	3.3	7.0	7.1
15U	5.8	6.2	12.0	7.0
15M	2.7	4.4	7.1	6.9
MZ1	2.1	4.8	6.9	12.1
MZ3	3.2	9.0	12.2	4.1

Table 12.	<sup>14</sup> C-acetate	turnover	and utilization	rate data	for the r	native ba	acterial	commur	hity at the	e six sa	mpling s	sites.
[CO <sub>2</sub> , carbor	n dioxide; V	, acetate ut	tilization rate; 7	, acetate	turnover	rate; nM	h-1, nan	omoles p	er hour;	d, days]		

more oligotrophic marine waters and 0.04 to 0.08 for freshwater lakes. The published BGE data provide a reference point for the data obtained in this study, but direct comparisons would be inappropriate because this region of the Upper Floridan aquifer is anaerobic, extremely reduced, and oligotrophic. Similar conditions are not represented in the published data.

The low proportion of carbon being used for biomass production in the Upper Floridan aquifer indicates the majority of the carbon substrate is being used in respiratory functions, such as energy transduction, membrane energization, active transport across membranes, cellular repair, and so forth. These basal, or maintenance, energy requirements are critical for bacteria in all ecosystems because the cells die once these energetic requirements are not satisfied. Because maintenance energy requirements do not change with growth rates or nutritional conditions, these energy requirements (that is, carbon demand) account for a significant proportion of the available energy in oligotrophic and anaerobic systems like this region of the Upper Floridan aquifer. Accordingly, growth rates (that is, biomass production) would be expected to be significantly reduced (Russell and Cook, 1995). The concept of lower BGE values indicating lower biomass production rates is supported by the calculated BP rates in this study, which represent only 0.06 to 3.17 percent of the native bacterial concentrations of the respective groundwater sources (table 13).

Collectively, the organic carbon cycling data show the native microbial communities are viable and active but have very slow rates of metabolism. The majority of the utilized organic carbon is used to maintain vital cellular functions, with a minor proportion diverted to producing new biomass. The organic carbon turnover rates, however, present a quandary in that the rates are on the order of days to

Well designation	Biomass production (nM C L <sup>-1</sup> h <sup>-1</sup> )	Bacterial cell production (cells L <sup>-1</sup> d <sup>-1</sup> )	Percent of native biomass (%)
42U	0.19	2.69×10 <sup>6</sup>	0.65
42L	0.09	1.24×10 <sup>6</sup>	3.17
15U	0.03	4.25×10 <sup>5</sup>	0.06
15M	0.06	8.30×10 <sup>5</sup>	0.11
MZ1	0.91	1.31×10 <sup>7</sup>	1.64
MZ3	0.1	1.50×10 <sup>6</sup>	0.22

Table 13.<sup>3</sup>H-leucine-based bacterial production rates at the six sampling sites. $[nM C L^{-1} h^{-1}, nanomoles of carbon per liter per hour; cells L^{-1} d^{-1}, cells per liter per day; %, percent]$ 

#### Table 14. Bacterial growth efficiency data for the six sampling sites.

[BP, bacterial production; BR, bacterial respiration; BGE, bacterial growth efficiency; <sup>3</sup>H-leucine, tritium labled leucine; <sup>14</sup>C-leucine, carbon-14 labeled leucine; ng C L<sup>-1</sup>h<sup>-1</sup>, nanograms of carbon per liter per hour]

Well designation	BP <sup>3</sup> H-leucine ng C L <sup>-1</sup> h <sup>-1</sup>	BR <sup>14</sup> C-acetate ng C L <sup>-1</sup> h <sup>-1</sup>	BGE
42U	1.35	86.8	0.015
42L	0.62	88.0	0.007
15U	0.21	139.6	0.002
15M	0.42	63.6	0.007
MZ1	6.59	50.4	0.116
MZ3	0.75	77.2	0.010

weeks and additional carbon has not been transported from a source outside the Upper Floridan aquifer for over 20,000 years (Meyer, 1989; Plummer and Sprinkle, 2001). Possible explanations as to where the organic carbon originates include the following: (1) the non-acetate proportion of the DOC could be leaching from the geologic matrix of the karst aquifer; (2) lithoautotrophic bacteria are fixing inorganic carbon (for example,  $HCO_3^-$ ,  $CO_2$ ) into cellular biomass; and (3) upon bacterial lysis (for example, bacteriophage infection, predatory bacteria) the cellular debris becomes DOC (Mathias and others, 2003; Middelboe and Jørgensen, 2006). This cycling of organic and inorganic carbon into and from bacterial biomass has been shown to be a central process in carbon cycling in surface-water ecosystems and is commonly referred to as the microbial loop (Jiao and others, 2011).

#### Microbial Energetics and Sustainability in the Upper Floridan Aquifer

The previous section describes viable and physiologically active native microbial communities in all of the groundwater sampling sites. As shown by the BGE values (table 14), the majority of the carbon being metabolized by these communities is used in the production of energy for cellular processes. These dissimilatory reactions rely on the presence of a variety of extracellular electron donors and acceptors to generate this energy. As these reactions proceed and organic and inorganic substrates and terminal electron acceptors are respectively oxidized and reduced, the products of these reactions alter groundwater chemistry. The applicability of, for example, reactive transport models for predicting changes in groundwater geochemistry would therefore improve with the inclusion of variables that constrain these biogeochemical reactions and their rates.

The most direct method for characterizing biogeochemical reactions that alter groundwater chemistry is to sample the native microbial communities and determine the types and rates of reactions that members of these communities perform under in situ conditions. Unfortunately, there are several obstacles that make this approach impractical. Having culturable representative isolates of each microbial group that performs a specific biogeochemical reaction would be ideal. However, the low culturability rates of native groundwater microorganisms make this practically impossible. For example, an average 13 CFU mL<sup>-1</sup> of the native microbial community were recovered from the six groundwater sites during this study using R2A agar (data not shown). This average value represents only 0.002 to 0.03 percent of the total cells counted in each groundwater source (table 7). These percent recoveries can be increased by using recovery media and incubation conditions specifically formulated and maintained to enhance the likelihood of recovery, but expected percentage recoveries would not be predicted

to be much greater than 1.0 percent of the total population (Amann and others, 1995). Another obstacle related to culturability is the difficulty of co-culturing two or more species that must be present for the biogeochemical reactions of interest to proceed (for example, syntrophic metabolism). In addition, the slow growth and metabolic rates (tables 12–14) in anaerobic and reduced groundwater systems like this region of the Upper Floridan aquifer would require experiments to proceed for weeks-to-decades.

#### Free Energy Yields for Energetically Favorable Biogeochemical Reactions

One approach to circumvent the issues just described is to determine which biogeochemical reactions are most likely to proceed using thermodynamically based energetic analyses (that is, Gibbs free energy of reaction yields) and the geochemistry of the respective groundwaters. Regardless of the growth conditions (that is, high nutrients and energy in laboratory cultures versus low nutrients and extremely low energy in the Upper Floridan aquifer), the same thermodynamic principles apply. Therefore, free energy yields of microbially driven redox reactions can be applied to constrain the list of most probable biogeochemical reactions. This approach is especially applicable to low energy ecosystems like this region of the Upper Floridan aquifer, where microbial life persist close to thermodynamic equilibria.

Amend and Shock (2001) describe free energy yields for 370 reactions that have been shown to be directly or indirectly involved in microbial metabolism. Approximately 200 of these reactions were redox reactions known to be mediated by microorganisms for the acquisition of energy for cellular metabolism. The geochemical data from this study (table 2) were used to determine which subsets of these biogeochemical reactions (table 3) were applicable to the groundwater in this study. A subset of five reactions were determined to be thermodynamically feasible in this region of the Upper Floridan aquifer, using  $-20 \text{ kJ mol}^{-1}$  of the limiting substrate as the minimum free energy of reaction yield required to maintain cell viability. Detailed geochemical modeling was not part of this project; therefore, mineral phases are not included in the geochemical dataset. The omission of mineral phase data and incomplete sampling of gases (for example, N<sub>2</sub>) prevented the use of the majority of the biogeochemical reactions that rely on these data as reactants and (or) products.

Of the five favorable reactions, three reactions (reactions 1, 2, 4, and 12) were favorable in all samples, whereas reaction 3 was favorable only in the 42U and MZ1 groundwater (tables 15–17). Two of these reactions (3 and 4) are methanogenic, whereas the remaining two reactions (1 and 2) represent sulfate reductions that produce sulfides as hydrogen and acetate are oxidized, respectively. As shown in table 3, both types of reactions are dependent upon hydrogen and acetate as reactants and therefore compete for common reactants. The more interesting set of reactions is hydrogenotrophic sulfate reduction (reaction 1) and methanogenesis (reaction 3). It is commonly assumed that hydrogenotrophic and acetotrophic sulfate reduction and methanogenesis are mutually exclusive, especially in systems where sulfate is not a limiting reactant as in the Upper Floridan aquifer. This is due to sulfate reducers having a higher affinity for hydrogen (Kristjansson and others, 1982; Lovley and others, 1982; Robinson and Tiedje, 1984) and acetate (Ferry and Lessner, 2008; Schonheit and others, 1982) than methanogenes, thereby maintaining hydrogen and acetate concentrations at or below a minimum threshold for methanogenesis in the presence of excess sulfate.

Although methane was detected in each groundwater sample collected for this study. This apparent contradiction may be resolved if alternative substrates for methanogenesis are present in the aquifer. Recently, low-carbon-number methylated compounds (for example, methanol, methylated amines, and methylated sulfides) have been shown to be alternative reactants for methanogens while being unutilized by sulfate reducers (Liu and Whitman, 2008). The generation of methylated sulfides occur through chemical reactions between sulfides and the methyl groups within the organic matter or DOC (Mitterer, 2010). In regard to sources of methylamines, Mitterer and others (2001) identified the matrix of carbonate sediments as the source of methylamines because of the inclusion of biogenic proteins during formation. The region of the Upper Floridan aquifer sampled during this study is karst and contains sulfides and low concentrations of organic matter. Collectively, the conditions are present in this region of the aquifer for the noncompetitive co-occurrence of sulfate reduction and methanogenesis, and both types of reactions are energetically favorable, ranging from 52 to 64 kJ mol<sup>-1</sup> and 30 to 42 kJ mol<sup>-1</sup> for the sulfate reduction and methanogenic reactions, respectively (tables 15–17).

Reaction 12 describes the anaerobic oxidation of methane (AOM), for which sulfate is the terminal electron acceptor (Knittel and Boetius, 2009). AOM is driven by cooperative or syntrophic consortia of methanotrophic archaea and sulfate-reducing bacteria. This reaction currently is poorly characterized from mechanistic and phylogenetic perspectives (Caldwell and others, 2008; Thauer and Shima, 2008). The efficiency of the overall process has been measured in marine sediments, however, where it was estimated to oxidize close to 90 percent of the biogenic methane. In regard to the cycling of carbon in anaerobic, reduced, and isolated regional aquifers like this region of the Upper Floridan aquifer this is an important process even though the free energy yields are equal to, or just above, the minimum threshold of 20 kJ mol<sup>-1</sup>. AOM returns the reduced carbon back to a more oxidized state (that is,  $HCO_2^{-}$ ), which can then be recycled as a reactant for methanogenesis (reaction 3), acetogenesis (reaction 6), and other reactions listed in table 3.

#### Chemical Affinities for Energetically Favorable Biogeochemical Reactions

The direct comparison of the most likely biogeochemical reactions within and between groundwater samples is somewhat simplified by using the respective chemical affinities as opposed to free energy yields (that is,  $\Delta G_r$ ). Using chemical affinities allows the ranking of biogeochemical reactions, where the values of the most likely reactions are positive and thermodynamic equilibrium is realized at a value of 0.0 (table 18). Figure 14 shows the rankings of the biogeochemical reactions from lowest-tohighest chemical affinity for each groundwater sample. The most common reactions (reactions 1–4, 12) are similar in all samples for the reasons discussed previously, with reaction 1 (sulfate reduction) having the greatest range of values. This alignment of sample sites based on energy yields from sulfate reduction (reaction 1), from least-to-greatest chemical affinity, follows the increasing concentrations of hydrogen (table 2). Hydrogen concentrations in the subsurface have been shown to have a central role in determining which biogeochemical processes dominate in anaerobic ecosystems, like this region of the Upper Floridan aquifer, that are controlled by bacterial energetics (that is, thermodynamics) (Hoehler and others, 1998; Hoehler and Jorgensen, 2013).

As an example of the impact that treated surface water injected into the Upper Floridan aquifer can have on native microbial community energetics, a representative geochemical dataset from recharge water from the Hillsboro pilot plant (table 2) was analyzed as the other groundwater samples for free energy yields and chemical affinities (tables 18 and 19). The most significant differences between the native and recharge water are the presence of dissolved oxygen, dissolved organic carbon, nitrate, and phosphate in the recharge water. The presence of dissolved oxygen and nitrates provide concentrations of high energy reactants for biogeochemical reactions performed by native bacteria. As can be seen in table 18, not only are additional biogeochemical reactions energetically favorable (reactions 10, 17, 19, 20, 25–27), their free energy yields are orders of magnitude greater than any of the favorable reactions in the native groundwater zones. The exclusion of reactions 1–4 and 12 from the list of favorable reactions in the recharge water, which were dominant in the native groundwater samples, reflects the general difference between the water types and the respective ecosystems: aerobic and oxidized versus

#### Table 15. Free energy flux and maximum acquition rate data for the 42U and 42L sampling sites.

 $[\Delta G_r, free energy of the reaction; FEF, free energy flux; MAR, maximum aquitition rate; kJ mol<sup>-1</sup>, kilojoules per mole; kJ cell<sup>-1</sup> s<sup>-1</sup>, kilojoules per cell per second; <math>\mu$ M d<sup>-1</sup>, micromoles per day]

Equation	Equation		42U			42L		
number		<b>ΔG</b> <sub>r</sub> (kJ mol <sup>-1</sup> )	FEF (kJ cell <sup>-1</sup> s <sup>-1</sup> )	MAR (µM d⁻¹)	<b>∆G</b> <sub>r</sub> (kJ mol <sup>-1</sup> )	FEF (kJ cell <sup>-1</sup> s <sup>-1</sup> )	MAR (µM d⁻¹)	
1	$4\mathrm{H}_{2} + \mathrm{H}^{\scriptscriptstyle +} + \mathrm{SO}_{4}^{^{2-}} \rightarrow \mathrm{HS}^{\scriptscriptstyle -} + 4\mathrm{H}_{2}\mathrm{O}$	-63	-8.3	4.5	-39	-3.5×10 <sup>-18</sup>	3.2	
2	$CH_3COO^- + SO_4^{-2-} \rightarrow 2HCO_3^- + HS^-$	-52	-2.7	20.0	-53	-1.8×10 <sup>-16</sup>	146.9	
3	$4H_2 + H^+ + HCO_3^- \rightarrow CH_4 + 3H_2O$	-42	-5.7	4.5				
4	$CH_3COO^- + H_2O \rightarrow CH_4 + HCO_3^-$	-31	-1.6	20.0	-32	-1.0×10 <sup>-16</sup>	146.9	
12	$CH_4 + SO_4^{2-} \rightarrow H_2O + HCO_2^{-} + HS^{-}$	-21	-6.6	11.2	-22	-5.5×10 <sup>-17</sup>	86.4	

#### Table 16. Free energy flux and maximum acquition rate data for the 15U and 15M sampling sites.

 $[\Delta G_{,s}]$  free energy of the reaction; FEF, free energy flux; MAR, maximum aquitition rate; kJ mol<sup>-1</sup>, kilojoules per mole; kJ cell<sup>-1</sup> s<sup>-1</sup>, kilojoules per cell per second;  $\mu$ M d<sup>-1</sup>, micromoles per day]

E		15U			15M		
number	Equation	<b>∆G</b> <sub>r</sub> (kJ mol⁻¹)	FEF (kJ cell⁻¹ s⁻¹)	MAR (µM d⁻¹)	<b>ΔG</b> <sub>r</sub> (kJ mol <sup>-1</sup> )	FEF (kJ cell <sup>-1</sup> s <sup>-1</sup> )	MAR (µM d¹)
1	$4\mathrm{H_2} + \mathrm{H^+} + \mathrm{SO_4^{\ 2-}} \rightarrow \mathrm{HS^-} + 4\mathrm{H_2O}$	-60	-5.2×10 <sup>-17</sup>	54.4	-53	-2.6×10 <sup>-17</sup>	31.1
2	$CH_3COO^- + SO_4^{2-} \rightarrow 2HCO_3^- + HS^-$	-50	-2.9×10 <sup>-16</sup>	440.6	-48	-1.6×10 <sup>-16</sup>	216.0
3	$4H_2 + H^+ + HCO_3^- \rightarrow CH_4 + 3H_2O$	-40	-3.5×10 <sup>-17</sup>	54.4	-34	-1.7×10 <sup>-17</sup>	31.1
4	$CH_3COO^2 + H_2O \rightarrow CH_4 + HCO_3^2$	-30	-1.7×10 <sup>-16</sup>	440.6	-28	-9.7×10 <sup>-17</sup>	216.0
12	$CH_4 + SO_4^{2} \rightarrow H_2O + HCO_2^{-} + HS^{-}$	-20	-9.3×10 <sup>-17</sup>	293.8	-20	-9.5×10 <sup>-17</sup>	311.0

#### Table 17. Free energy flux and maximum acquition rate data for the MZ1 and MZ3 sampling sites.

 $[\Delta G_{,s}]$  free energy of the reaction; FEF, free energy flux; MAR, maximum aquitition rate; kJ mol<sup>-1</sup>, kilojoules per mole; kJ cell<sup>-1</sup> s<sup>-1</sup>, kilojoules per cell per second;  $\mu$ M d<sup>-1</sup>, micromoles per day]

Equation		MZ1			MZ3		
number	Equation	<b>ΔG</b> <sub>r</sub> (kJ mol <sup>-1</sup> )	FEF (kJ cell⁻¹ s⁻¹)	MAR (µM d⁻¹)	<b>ΔG</b> <sub>r</sub> (kJ mol <sup>-1</sup> )	FEF (kJ cell <sup>-1</sup> s <sup>-1</sup> )	MAR (µM d⁻¹)
1	$4\mathrm{H_2} + \mathrm{H^{\scriptscriptstyle +}} + \mathrm{SO_4^{\ 2-}} \rightarrow \mathrm{HS^{\scriptscriptstyle -}} + 4\mathrm{H_2O}$	-64	-1.1×10 <sup>-16</sup>	121.0	-26	-4.4×10 <sup>-19</sup>	1.1
2	$CH_3COO^- + SO_4^{2-} \rightarrow 2HCO_3^- + HS^-$	-54	-3.3×10 <sup>-16</sup>	501.1	-56	-1.4×10 <sup>-16</sup>	216.0
3	$4H_2 + H^+ + HCO_3^- \rightarrow CH_4 + 3H_2O$	-40	-6.7×10 <sup>-17</sup>	121.0			
4	$CH_3COO^- + H_2O \rightarrow CH_4 + HCO_3^-$	-30	-1.8×10 <sup>-16</sup>	501.1	-30	-7.8×10 <sup>-17</sup>	216.0
12	$CH_4 + SO_4^{2-} \rightarrow H_2O + HCO_2^{-} + HS^{-}$	-24	-2.3×10 <sup>-16</sup>	648.0	-26	-1.2×10 <sup>-16</sup>	259.2

anaerobic and reduced. When comparing the geochemical data from the groundwater samples to those from the recharge water (table 2), however, the absence of data for the dissolved gases, volatile fatty acids and inorganic carbon species in the recharge water prohibits the calculation of free energy yields and chemical affinities for most of the reactions in table 3.

Adding the chemical affinity data for the favorable biogeochemical reactions in the recharge water to those from the native groundwater samples, it is apparent the recharge water has a unique and high energy profile relative to the groundwater samples (table 18). This increase in bioavailable energy

plus the organic carbon (table 2) greatly changes the overall energy landscape in the recharge zone of the aquifer and the rates of biogeochemical reactions that alter geochemistry. The products of the aerobic mineralization of the carbon and nutrients in the recharge water produce preferred reactants for the anaerobic native microbial community that, in addition to energy production, promote biomass production with the concomitant reduction in the ORP to native levels.

Although the recharge water may meet regulatory criteria prior to injection and after recovery, those criteria do not provide data about the biogeochemical processes that alter the geochemistry of the native and recharged water during storage. However, the thermodynamics of biogeochemical reactions does provide a tool for developing predictive models of changes in groundwater chemistry that are driven by microbial activities.

### Free Energy Flux Rates for Energetically Favorable Biogeochemical Reactions

The previous section described the most likely or favorable biogeochemical reactions based strictly on their respective energy yields within the context of equaling or exceeding a minimum threshold for bacterial viability. This approach provides a framework for developing a first-order assessment of which reactants and products present in the native or recharged water may be utilized by the microbial communities, but it does not provide any insight into the rates at which these favorable reactions proceed. The free energy flux (FEF) and maximum acquisition (MAR) rates for bacterial cells constrain the energy production and reactant acquisition rates for the respective biogeochemical reactions based on the diffusion coefficient or rate (centimeters squared per second) of the limiting substrates in those reactions. These data can then be used to estimate energy acquisition, reactant utilization, and product production rates for biogeochemical reactions.

The direct relationship between diffusion and FEF and MAR rates in bacteria is due to molecular diffusion being the dominant transport mechanism for solutes and gases at distances relevant to microbial physiology (Koch, 1990). Using oxygen as an example, which is commonly reported to

		Well designation						
Equation number	Equation	42U (kJ mol <sup>.1</sup> )	42L (kJ mol <sup>.1</sup> )	MZ1 (kJ mol⁻¹)	MZ3 (kJ mol <sup>-1</sup> )	15U (kJ mol <sup>-1</sup> )	15M (kJ mol <sup>-1</sup> )	Recharge water (kJ mol <sup>-1</sup> )
1	$4\mathrm{H}_{2} + \mathrm{H}^{\scriptscriptstyle +} + \mathrm{SO}_{4}^{2\text{-}} \rightarrow \mathrm{HS}^{\text{-}} + 4\mathrm{H}_{2}\mathrm{O}$	47.8	24.8	49.4	11.7	45.2	38.5	
2	$CH_{3}COO^{-} + SO_{4}^{2-} \rightarrow 2HCO_{3}^{-} + HS^{-}$	34.8	36.2	37.1	38.7	32.9	30.5	
3	$4\mathrm{H_2} + \mathrm{H^+} + \mathrm{HCO_3^-} \rightarrow \mathrm{CH_4} + 3\mathrm{H_2O}$	27.4		25.0		25.1	19.3	
4	$CH_3COO^- + H_2O^- \rightarrow CH_4 + HCO_3^-$	14.1	14.2	12.8	12.8	12.8	11.2	
10	$\mathrm{HS}^{-} + \mathrm{NO}_{3}^{-} + \mathrm{H}_{2}\mathrm{O} \rightarrow \mathrm{SO}_{4}^{-2-} + \mathrm{NH}_{3}$							406.1
12	$CH_4 + SO_4^{2-} \rightarrow H_2O + HCO_2^{-} + HS^{-}$	4.1	4.9	7.5	8.9	3.0	3.0	
17	$\mathrm{H_2S} + 4\mathrm{NO_3^-} \rightarrow \mathrm{SO_4^{2-}} + 4\mathrm{NO_2^-} + 2\mathrm{H^+}$							470.3
19	$3H_2S + 4NO_2^- + 2H^+ + 4H_2O \rightarrow 3SO_4^{2-} + 4NH_4^+$							1239.7
20	$3H_2 + NO_2^- + 2H^+ \rightarrow NH_4^+ + 2H_2O$							350.0
25	$\rm NH_3 + 1.5O_2 \rightarrow \rm NO_2^- + H^+ + H_2O$							287.9
26	$2NO_2^- + O_2^- \rightarrow 2NO_3^-$							142.3
27	$\mathrm{HS}^{-} + \mathrm{2O}_{2} + \mathrm{H}_{2}\mathrm{O} \rightarrow \mathrm{SO}_{4}^{\ 2-} + \mathrm{H}^{+}$							790.8

 Table 18.
 Chemical affinities for the six sampling sites and recharge water.

 [kJ mol<sup>-1</sup>, kilojoules per mole]



Figure 14. Graph showing chemical affinities of the thermodynamically favorable biogeochemical reactions [kJ mol<sup>-1</sup>, kilojoules per mole].

diffuse at 1.0 millimeters per hour (mm h<sup>-1</sup>), it would require approximately 1 day to diffuse 2.0 cm and 1,000 years to reach 10 meters (m) from its source. At the micrometer scale, however, which is relevant for bacterial processes at the intra- and extracellular levels, this same source of oxygen requires only  $10^{-3}$  seconds to diffuse 1.0 µm. Gases and dissolved organic and inorganic substrates that serve as reactants in this study are predominantly transported across bacterial membranes by diffusion. Assuming that (1) each of the limiting reactants in the energetically favorable biogeochemical reactions are dissolved and present at the cell surfaces at the detected concentrations in the groundwater samples, and that (2) diffusion is the mechanism by which the reactants are transported into the cell, the overall FEF and MAR rates are controlled by the respective diffusion rates.

Equation number	Equation	Recharge water <b>ΔG</b> <sub>r</sub> (kJ mol <sup>-1</sup> )
10	$\text{HS}^{-} + \text{NO}_{3}^{-} + \text{H}_{2}^{-} O \rightarrow \text{SO}_{4}^{-2-} + \text{NH}_{3}^{-}$	-423
17	$\mathrm{H_2S} + 4\mathrm{NO_3^-} \rightarrow \mathrm{SO_4^{-2-}} + 4\mathrm{NO_2^-} + 2\mathrm{H^+}$	-488
19	$3H_2S + 4NO_2^- + 2H^+ + 4H_2O \rightarrow 3SO_4^{-2-} + 4NH_4^+$	-1257
25	$\rm NH_3 + 1.5O_2 \rightarrow \rm NO_2^- + H^+ + H_2O$	-305
26	$2NO_2^{-1} + O_2^{-1} \rightarrow 2NO_3^{-1}$	-159
27	$\mathrm{HS}^{\text{-}} + \mathrm{2O}_{2} + \mathrm{H}_{2}\mathrm{O} \rightarrow \mathrm{SO}_{4}^{2\text{-}} + \mathrm{H}^{+}$	-808

Table 19. Free energy flux and maximum acquition rate data for the recharge water.  $[\Delta G, free energy of the reaction; kJ mol<sup>-1</sup>, kilojoules per mole]$ 

The FEF rates for the energetically favorable biogeochemical reactions in the groundwater samples from this study are extremely low, ranging from  $-4.4 \times 10^{-19}$  to  $-3.3 \times 10^{-16}$  kilojoules per second per cell (kJ s<sup>-1</sup> cell<sup>-1</sup>)(tables 15–17). This range of FEF rates are similar to those in deep subsurface ecosystems that are strictly chemolithotrophic and supported by hydrogeothermal processes (Lin and others, 2006). For the FEF rates to be relevant to the survival of the bacterial cell, the acquired energy must at least satisfy the basal or minimal energy requirements for performing bacterial cell maintenance and repair processes. An average maintenance energy per cell rate of  $-1.55 \times 10^{-19}$  kilojoules per cell per second (kJ cell<sup>-1</sup> s<sup>-1</sup>) has been estimated from chemostat studies of mesophilic nitrifying and methanogenic bacteria (Onstott, 2005). All of the FEF values for the energetically favorable biogeochemical reactions in this study exceed this maintenance energy threshold by approximately threefold to several orders of magnitude.

The FEF data are estimates of rates for energy acquisition per bacterial cell. The MAR data provide estimates of the acquisition rates of the limiting reactant per bacterial abundance and, therefore, can also provide an estimate of product production rates from stoichiometrically balanced reactions. The MAR data for all of the energetically favorable reactions in this study range from 1.1 to 648 micromoles per day ( $\mu$ M d<sup>-1</sup>) for the respective limiting reactants (tables 15–17). As an example of using MAR data for determining reaction rates, acetate in reaction 2 for 42U is the limiting reactant with an MAR of 20.0  $\mu$ M d<sup>-1</sup>; therefore, a production rate of 40.0  $\mu$ M day<sup>-1</sup> for HCO<sub>3</sub><sup>-</sup> and 20.0  $\mu$ M d<sup>-1</sup> for HS<sup>-</sup> would be predicted.

The relationships between free energy yields, FEF, and MAR for the groundwater zones are shown in figure 15. The horizontal axis indicates the free energy yield, from the least-to-greatest absolute values, for all of the favorable biogeochemical reactions. Anaerobic methane oxidation (reaction 12) and acetotrophic methanogenesis (reaction 4) group reasonably well at the lower free energy yields, whereas the other types of sulfate reduction (reactions 1 and 2) and methanogenesis (reaction 3) are more evenly distributed along the remaining range of free energy yield data. Although the there is a continual increase in the free energy yield data, the rates at which the bacterial cells generate energy for cellular processes (that is, FEF) follow an undulating pattern (fig. 15). The variability in the FEF data is due to the differences in concentrations of the limiting reactants, diffusion rates of those reactants, and the calculated free energy yields at the respective sampling sites. The differences between the free energy yield and FEF data indicate biogeochemical processes are most likely under the control of physical (for example, utilization rates of biogeochemical reactants and products) rather than strictly thermodynamic processes.

The MAR data, which are energy acquisition per cell data (kJ s<sup>-1</sup> cell<sup>-1</sup>) normalized to the total cell abundances in the respective groundwater samples, follow a trend similar to that of the FEF data (fig. 16). MAR data can be used to constrain the rate at which the limiting substrate in a biogeochemical reaction is utilized by the bacterial community in a volume of groundwater. To place the MAR data in a more relevant context to native conditions in this region of the Upper Floridan aquifer, the combined (that is, respiration+biomass production) <sup>14</sup>C-acetate utilization rate data (table 12) can be compared to the MAR data (table 15–17). The calculated MAR rates are between two and four orders of magnitude greater than those measured using the <sup>14</sup>C-acetate method (table 20). This significant discrepancy between methods for quantifying the utilization rates for acetate, and therefore product production rates, under native conditions can be partially resolved by acknowledging that 100 percent of the enumerated bacterial cells (table 7) are not acetotrophic sulfate reducers or methanogens. To estimate the number of bacterial cells in each of the groundwater samples that were potentially acetotrophic sulfate reducers and methanogens ( $B_{acetotrophic}$ ), the following relationship was used:

$$B_{acetotrophic} = \frac{(TDC)({}^{14}C - acetate)}{MAR},$$
15

where data for *TDC* (cells per liter) and <sup>14</sup>*C*-acetate (moles per day) and *MAR* (moles per day) were taken from tables 7, 12, and 15–17, respectively. Based on this relationship, between  $1.33 \times 10^5$  and  $4.59 \times 10^5$  cells L<sup>-1</sup> (or <0.5 percent of the total bacterial cell abundances in table 7) would be required to be active acetotrophic sulfate reducers and methanogens in the native groundwater samples for the calculated MAR data to model the measured <sup>14</sup>C-acetate uptake rates.

Although acetate was detected in all of the groundwater samples and this carbon source was used in the example above for estimating reactant removal and product production for a specific set of biogeochemical reactions, the native source of the acetate could not be determined. There are several acetotrophic reactions that would be expected to occur in this type of ecosystem, but none of these reactions were energetically favorable and, therefore, were not included in the data analyses. The inability to identify a thermodynamically favorable acetogenic reaction is most likely the result of an inadequate geochemistry dataset for the respective groundwater samples. The collection of a more extensive set of geochemical variables (for example, gases, carbon substrates, sulfur-based compounds, and mineral phases) that includes reactants and products for a wider selection of biogeochemical reactions, such as acetogenesis, would be very beneficial.

Another example to support the collection of a more extensive geochemical data set for native, recharged, and recovered waters is that in anaerobic, extremely reduced, and chemolithotrophic systems like this region of the Upper Floridan aquifer, fermentation reactions are very important. Fermentation of various substrates is carried out by a wide variety of bacterial groups and is most probably the driver of carbon and nutrient cycling in this type of ecosystem. Figure 16 shows how fermentation supplies the reactants for chemoautotrophic and chemoheterotrophic reactions (Megonigal and others, 2003). The source of the reactants and products for these reactions are derived from the initial degradation of polymers of biological origin to monomers, which are then fermented, producing the reactants for the biogeochemical reactions like those described in this study.

The source of the polymers that the exoenzymes degrade to monomers is also unknown for this region of the Upper Floridan aquifer. The source must be autochthonous because this region of the aquifer has been isolated from terrestrial input of water containing these types of substrates for thousands of years. A possible source could be leachate from the karst matrix, as described for the noncompetitive substrates for methanogens. Another source could be the native bacterial biomass, which is lyzed by



**Reaction Number** 

Figure 15. Comparisons between the free energy of reaction ( $\Delta G_r$ ), free energy flux (FEF), and maximum acquisition rate (MAR) data from the six sampling sites [kJ mol<sup>-1</sup>, kilojoules per mole; kJ d<sup>-1</sup> cell<sup>-1</sup>, kilojoules per day per cell; mM d<sup>-1</sup>, millimoles per day].

bacteriophage, releasing complex polymers as dissolved organic carbon that can be readily assimilated by the remaining bacterial cells (Anderson and others, 2013; Noble and Fuhrman, 1999). Either or both of these sources would provide the substrates for fermentation that subsequently produces acetate directly or the reactants for acetogenesis. This simple carbon and energetic cycling model describes a closed system that exists at the boundary of thermodynamic equilibrium but could be sustainable on geologic time scales.

Although this region of the Upper Floridan aquifer is an extreme ecosystem and isolated from terrestrial carbon and nutrient inputs, the native bacteria have sources of energy that support their survival and persistence. The use of thermodynamics to describe and quantify the energetics of this ecosystem provide a framework to constrain the effects that microbial activities have on the geochemical quality of the native groundwater, the recharged and mixed water, and the rates at which those changes proceed. The inclusion of physical principles that directly influence these activities (that is, diffusion rates of limiting reactants) allows biogeochemical data like MAR to be used in the modeling of changes to groundwater chemistry over time and distance. Using biogeochemical data derived from the same groundwater system being modeled is a preferable alternative to the common practice of using laboratory-generated data that may not be truly relevant to the native groundwater conditions being modeled.



**Figure 16.** Biogeochemical processes that most likely dominate in the south region of the Upper Floridan aquifer.

## Functional Bacterial Diversity and the Relationship to Geochemistry in the Upper Floridan Aquifer

Using thermodynamics to constrain which biogeochemical reactions, and their respective rates, are most likely to occur in the native waters of the Upper Floridan aquifer and recharge water provides a framework that can be used to supplement groundwater chemistry and reactive transport models. This approach can be applied to native groundwater prior to recharge events, recharged water prior to and during storage, and both types of water following extraction. One of the limitations to this approach is the lack of a comprehensive geochemical dataset from which the energetic calculations are performed. As previously discussed, a proportion of the complete list of biogeochemical reactions that may have been likely to proceed under the conditions of this region of the Upper Floridan aquifer could not be included in the energetics analyses because of the absence of concentration data for specific reactants and (or) products.

Well designation	Combined <sup>14</sup> C-acetate utilization rate (mol d <sup>-1</sup> )	MAR (mol d <sup>-1</sup> )	MAR: <sup>14</sup> C-acetate ratio
42U	2.08x10 <sup>-7</sup>	4.00x10 <sup>-5</sup>	192.3
42L	$1.68 \times 10^{-7}$	2.94x10 <sup>-4</sup>	1750.0
15U	2.89x10 <sup>-7</sup>	8.81x10 <sup>-4</sup>	3048.4
15M	$1.70 \mathrm{x} 10^{-7}$	4.32x10 <sup>-4</sup>	2541.2
MZ1	1.66x10 <sup>-7</sup>	1.00x10 <sup>-3</sup>	6024.1
MZ3	2.92x10 <sup>-7</sup>	4.32x10 <sup>-4</sup>	1479.5

 Table 20.
 Comparisons between the measured and predicted acetate turnover rates in the six sampling sites.

 [<sup>14</sup>C-acetate, carbon-14 labeled acetate; MAR, maximum acquisition rate; mol d<sup>-1</sup>, moles per day]

Another approach to characterizing the native and altered geochemistry in aquifers is to characterize the native microbial diversities and changes in those diversities, respectively. Although this phylogenetic approach will not contribute to the microbial energetics and reaction rates data, knowing which types of bacteria inhabit the aquifers can provide insight into the likelihood of specific biogeochemical processes being present in the absence of geochemical data. These types of data provide insight into the physiological capacity of microbial communities to perform these biogeochemical processes.

Some biogeochemical processes are performed by a relatively limited number of bacterial species, which if detected, allow the prediction of those reactions being present in the sampled ecosystem. Examples of these types of reactions that could proceed in anaerobic conditions like those in this region of the Upper Floridan aquifer include, but are not limited to, sulfate reduction, methanogenesis, anaerobic methane oxidation (AOM), acetogenesis, anaerobic ammonium oxidation (ANAMMOX) and other pathways in the nitrogen cycle (that is, denitrification and ammonification).

The PhyloChip G3 microarray platform was used to identify the bacterial inhabitants of this region of the Upper Floridan aquifer that have been shown to perform one or more of the previously described biogeochemical processes. This technology uses a proprietary DNA sequence binding and detection approach to identify approximately 60,000 unique operational taxonomic units (OTU), representing approximately 840 subfamilies of bacteria within the Eubacteria and Archaea kingdoms. Approximately 76 percent of the OTUs from the native bacteria in this region of the Upper Floridan aquifer were categorized as "unclassified," however, meaning the sequence could not be definitively classified to the family, genus, or species level.

A total of 3,634 unique OTUs were detected in the groundwater samples from the six well sites (table 21), representing approximately 6.1 percent of the total OTUs on this version of the PhyloChip microarray. The bacterial diversity, used here and henceforth to collectively refer to eubacterial and archaeal OTUs, was similar between the two sampled depths for the 42 and 15 wells but significantly different at the MZ well site, with MZ3 having a more diverse community structure than that in MZ1 (table 21). The MZ3 zone of the Upper Floridan aquifer has been shown to be the more different groundwater source of the six that were sampled, based on previously discussed field, nutrient, geochemical, and energetics data.

The number of OTUs for the second sampling event increased significantly relative to the first sampling event, except for MZ3, which decreased (table 21). For all the groundwater samples, the number of OTUs that were common in the two samples was less than the number unique to the individual samples. For example, the 42U samples had a total of 647 OTUs, of which 86 were unique to the first sample,424 were unique to the second sample, and 132 were found in both samples; 2,987 OTUs were

not detected in 42U but were detected in one or more of the other groundwater samples. These same relationships are similar for the other five sites as well. The Sorensen Index values in table 21 provide a direct method for comparing the similarities in bacterial diversity between groundwater sampling sites. The proximity of index values are positively related to the similarity of their diversities. Results of the adonis test for statistically significant differences between pairwise comparisons of the OTU presence/ absence data indicated a significant difference in diversity between the six groundwater collection zones.

Using OTUs to characterize bacterial diversities provides an overall perspective of how many unique bacterial species are present; however, knowing which bacteria are represented by those OTUs allows a more detailed assessment of not only the overall diversity of the respective microbial communities but also the possible physiological capabilities. The PhyloChip data also include a single, most likely bacterial "species" associated with each OTU. "Species" is used as a general term to describe the closest (that is, 90-percent similar) identified bacterial DNA sequence in the National Center for Biotechnology Information (NCBI) database (*http://www.ncbi.nlm.nih.gov*). These OTU and NCBI sequence relationships can range from the family-to-species level of specificity. Figure 17 shows the OTUs from each groundwater sample organized per their proportion of the total OTUs per sample using family classifications. All of the groups in figure 17 are phylogenetic Group) which is a nonphylogenetic grouping. Family-level classifications are used because using OTU designations from higher levels of phylogenetic classification (that is, genus and species) would significantly increase the number of graphed groups per sample, making figure 17 uninterpretable, whereas lower-level classifications do not provide adequate resolution between phylogenetic classes.

The second samples from each sampling site (denoted by "(2)") all show a significant increase in the proportion of Pseudomonadaceae (Garrity and others, 2005) (fig. 17). The other eight OTU classifications show a general decrease in their proportional contribution to each sample's diversity for the second sample. Table 22 lists the proportion that each of the nine families contributed to the groundwater samples, as shown in figure 17. The proportions of Pseudomonadaceae increased by between approximately 14 percent (42U) and 94 percent (MZ1) in the second samples. Table 22 also shows the proportion of the other families decreased between 1 and 20 percent for all sampling sites between the first and second samples, with the proportions of Peptostreptococcaceae (Schleifer, 2009) and Lachnospiraceae/ Runinococcaceae (Schleifer, 2009) in MZ1 decreasing approximately 30 percent. Unlike the other sampling sites, the proportions of OTUs in 42U representing six of the nine families increased, although marginally. The Micrococcinea (Goodfellow, 2012) in 42U were not detected in the first sample but

Table 21.	Bacterial diversity in the six sampling sites and between sampling events.
[OTUs, oper	ational taxonomic units]

		OT	Us		_
Well designation	Unique to Sample 1	Unique to Sample 2	Both Samples	Neither Sample	Sorensen Index
42U	86	429	132	2987	0.51
42L	86	1047	118	2383	0.21
15U	232	837	242	2323	0.45
15M	215	1252	111	2056	0.15
MZ1	478	1001	75	2080	0.10
MZ3	607	187	309	2531	0.78

became a minor contributor to the community diversity in the second sample, whereas this family was never detected in 42L. Members of the Prevotellaceae (Krieg and others, 2010) followed a similar trend in 15U, 15L, MZ1, and MZ3 by becoming nondetectable in the second sample.

The significant change in the bacterial diversity between the first and second sampling events cannot be explained by the introduction of new biomass and nutrients from a surface or near-surface source into this hydrologically isolated region of the Upper Floridan aquifer. The only perturbation to this ecosystem was the relatively rapid movement of groundwater in the production zones during the flushing of each well prior to sample collection. The suspended bacterial cells would be removed from the aquifer, whereas the biofilm-associated cells would either remain or be sloughed off because of the increased hydrodynamic shear forces at the biofilm surfaces.

As discussed previously, the groundwater flow rates are low enough in this region of the Upper Floridan aquifer to make molecular diffusion the dominant transport process for dissolved constituents. The increased groundwater flow rates during the first sampling event would transport reactants for, and remove inhibitory products of, the biogeochemical reactions previously described at rates orders of magnitude higher than those under native conditions. This sudden increase in the availability of substrates for dissimilatory and biomass production reactions would favor those bacterial species best adapted to respond quickly and efficiently. The selective increase in bacterial groups that can successfully compete for the reactants and (or) products of the biogeochemical reactions will numerically dominate until the ecosystem returns to its native state. During this period, new biogeochemical processes do not necessarily have to occur, because existing processes could just proceed at different rates. The latter is most likely to have occurred in this region of the Upper Floridan aquifer because of its geochemistry and hydrologic isolation. The response of the bacterial community to ecosystem perturbations like that described here has been described for freshwater and marine ecosystems and can be divided into three phases: bacterial community resistance, resilience, and recovery (Allison and Martiny, 2008; Ho and others, 2011; Shade and others, 2011; Sjostrom and others, 2012). This may explain the significant increases in the abundances of OTUs for Pseudomonas species (family Pseudomonadaceae; fig. 17) (table 22), which have been shown to be the most physiologically diverse and adaptable group of bacteria in terrestrial and aquatic ecosystems (Spiers and others, 2000).

The microbial diversity data also provide a framework from which a general, but sometimes specific, assignment of physiological capabilities to specific groups within the total microbial community. Figure 16 outlines a basic energy-flow carbon-cycle model that most likely describes how microbial life is supported, and figure 17 lists the dominant bacterial groups in this region of the Upper Floridan aquifer. The biogeochemical processes and microbial diversity data can be coordinated by aligning the biogeochemical processes (fig. 16) with the bacterial groups identified in the groundwater samples (fig. 17). Table 23 lists the biogeochemical processes in figure 16, plus several biogeochemical processes for which OTUs were detected but not represented in figure 17. The additional OTU classifications include Clostridiaceae (family) (Schleifer, 2009), Planctomycetes (phylum) (Ward, 2010), Euryarchaeota (phylum) (Garrity and Holt, 2001a) and Geobacteraceae (family) (Kuever and others, 2005). The additional biogeochemical processes or physiological classes include syntrophy with methanogens and ammonification. These OTU classifications and biogeochemical processes were added because OTUs were identified whose corresponding bacterial species or group had been shown to perform one or more biogeochemical processes that are not included in figure 16 but would be important to the overall carbon cycling, energetics, and geochemistry of this ecosystem.

Because of the limited geochemical analyses, determining the presence of fermentative processes in this aquifer system could not be supported, nor refuted, using the energetics approach. However,



Figure 17. Bacterial diversity distributions from the six sampling sites.

Domain	Phylum	Class	Order	Family
Bacteria	Proteobacteria	Gammaproteobacteria	Pseudomonadales	Pseudomonadaceae
Bacteria	Firmicutes	Clostridia	Clostridiales	Peptostreptococcaceae
Bacteria	Firmicutes	Clostridia	Clostridiales	Lachnospiraceae / Ruminococcaceae
Bacteria	Chloroflexi	Anaerolineae	Anaerolineales	Anaerolineaceae
Bacteria	Proteobacteria	Deltaproteobacteria	Desulfobacterales	Desulfobacteraceae
Bacteria	Actinobacteria	Actinobacteria	Actinomycetales	Micrococcineae
Bacteria	Bacteroidetes	Bacteroidia	Bacteroidales	Prevotellaceae
Archaea	Crenarchaeota	Thermoprotei	unclassified	unclassified
Archaea	Euryarchaeota	Thermoplasmata	SAGMEG	unclassified

Figure 17. Bacterial diversity distributions from the six sampling sites.—Continued.

the presence of bacteria capable of performing primary and secondary fermentations being in this region of the Upper Floridan aquifer is critical to explaining the concentrations of acetate in all of the groundwater samples. Acetogenesis was not energetically favorable and homoacetogens were not detected in the microbial diversity analyses. However, all but one of the OTU classifications represent one or more bacterial species that produce extracellular enzymes that degrade complex polymers into monomers that primary fermenters can utilize to produce acetate, CO<sub>2</sub>, H<sub>2</sub> and simple organic acids and alcohols that can be fermented to produce acetate (table 23). Additionally, members of the Peptostreptococcaceae (Schleifer, 2009), Lachnospiraceae/Ruminococcaceae (Schleifer, 2009), Clostridiaceae (Schleifer, 2009), Desulfobacteraceae (Kuever and others, 2005), and Thermoprotei (Garrity and Holt, 2001b) produce and release acetate as a byproduct of fermentative or heterotrophic metabolism. Collectively, these groups of bacteria provide the reactants that drive dissimilatory biogeochemical reactions (energy production) and substrates for biomass production. Members of the Euryarchaeota are efficient methanogens (table 3, reactions 3, 4 and 5) (Methanopyri, Methanobacteria, Methanococci and Thermoplasmata) and anaerobic methane oxidizers (table 3, reaction 12) (Methanomicrobia: ANME-1 and ANME-3) (Garrity and Holt, 2001a). However, OTUs were also identified that represent methanogenic syntrophic bacteria, which enable methanogenesis to proceed in the presence of sulfate reducing bacteria by removing H<sub>a</sub> from the system. Members of the SAGMEG group have not been characterized or cultured to date. OTUs similar to sequences in this group have been recovered from the sulfate-methane transition zone in anaerobic and stratified ecosystems (Teske and Sørensen, 2007).

Nitrogen is a critical nutrient for bacterial cell maintenance and production because of its being an integral component of amino acids and proteins (for example, enzymes and membranes). Accordingly, nitrogen cycling is extremely important in this type of ecosystem, because allochthonous introductions of nitrogen (that is, nitrates and nitrites) and aerobic nitrogen fixation do not occur. Additionally, the absence of nitrates and nitrites in this region of the Upper Floridan aquifer prevents denitrification and anaerobic ammonia oxidation (ANAMMOX) processes from proceeding. Ammonia was present in all of the groundwater samples analyzed during this study. This form of nitrogen is required by all bacterial species and is the form of nitrogen most easily metabolized by bacterial cells. The source of ammonia cannot be explained by terrestrial inputs or in situ chemolithotrophic reactions that rely on nitrates or nitrites being present. The most likely source is the ammonification of bacterial cell lysates that originate from cell death or viral lysis. Representatives in four of the classifications in table 23 are capable of ammonification.
Table 22. E	Bacterial diversity	based on the	family class	sifications.
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[%, percent; ND, not determined; NA, not applicable]

Bacterial family classification	Sample 1	Sample 2	Percent change	Sample 1	Sample 1 Sample 2		
		42U			42L		
Pseudomonadaceae	39.71%	53.85%	14.14%	28.17%	70.76%	42.59%	
Peptostreptococcaceae	2.94%	4.07%	1.13%	9.86%	4.87%	-4.99%	
Lachnospiraceae/Runinococcaceae	2.94%	5.88%	2.94%	14.08%	3.81%	-10.27%	
Anaerolineaceae	20.59%	6.33%	-14.25%	12.68%	5.72%	-6.96%	
Desulfobacteraceae	7.35%	8.14%	0.79%	4.23%	5.72%	1.49%	
Micrococcinea	ND	0.90%	0.90%	ND	ND	NA	
Prevotellaceae	5.88%	10.41%	4.52%	7.04%	3.60%	-3.44%	
Thermoprotei	8.82%	5.43%	-3.39%	12.68%	3.39%	-9.29%	
SAGMEG	11.76%	4.98%	-6.79%	11.27%	2.12%	-9.15%	
		15U			15M		
Pseudomonadaceae	11.97%	85.69%	73.73%	37.80%	92.50%	54.70%	
Peptostreptococcaceae	14.53%	0.94%	-13.59%	18.29%	0.60%	-17.70%	
Lachnospiraceae/Runinococcaceae	7.69%	0.47%	-7.22%	3.66%	0.36%	-3.30%	
Anaerolineaceae	16.24%	3.30%	-12.94%	17.07%	0.71%	-16.36%	
Desulfobacteraceae	22.22%	4.25%	-17.98%	10.98%	2.14%	-8.83%	
Micrococcinea	10.26%	0.47%	-9.78%	1.22%	0.36%	-0.86%	
Prevotellaceae	0.85%	ND	-0.85%	3.66%	ND	-3.66%	
Thermoprotei	9.40%	3.14%	-6.26%	6.10%	2.14%	-3.95%	
SAGMEG	6.84%	1.73%	-5.11%	1.22%	1.19%	-0.03%	
		MZ1			MZ3		
Pseudomonadaceae	0.35%	94.76%	94.41%	26.08%	46.72%	20.65%	
Peptostreptococcaceae	27.82%	0.54%	-27.28%	16.55%	3.49%	-13.06%	
Lachnospiraceae/Runinococcaceae	30.63%	0.40%	-30.23%	19.27%	0.44%	-18.84%	
Anaerolineaceae	2.46%	1.08%	-1.39%	7.48%	7.86%	0.38%	
Desulfobacteraceae	0.70%	0.27%	-0.44%	6.58%	6.55%	-0.03%	
Micrococcinea	15.14%	0.13%	-15.01%	9.75%	25.33%	15.58%	
Prevotellaceae	17.96%	ND	-17.96%	9.07%	ND	-9.07%	
Thermoprotei	2.11%	1.48%	-0.63%	2.72%	5.24%	2.52%	
SAGMEG	2.82%	1.34%	-1.47%	2.49%	4.37%	1.87%	

Sulfate reduction (reactions 1 and 2), which is the most energetically favorable biogeochemical process in this region of the Upper Floridan aquifer (fig. 14), is well represented by members of the Desulfobacteraceae, Thermoprotei, and Euryarchaeota (fig. 17, table 23). The sulfate concentrations measured in the groundwater sampled during this study are not limiting and sulfate reduction proceeds in the presence of methanogenesis. Sulfate reduction and methanogenesis are commonly considered mutually exclusive, with methane being absent or in very low concentrations in ecosystems until sulfate has been reduced to sulfide (Mitterer, 2010). Recent studies have shown, however, that both processes can co-occur in carbonate sediment systems, similar to the Upper Floridan aquifer, if the methanogens

 Table 23.
 Likely biogeochemical processes based on bacterial diversity in all of the sampling sites.
 [OTU, operational taxonomic unit]

	Physiological classification								
OTU Classification	Extracellular Enzymes	Primary Fermentation	Secondary Fermentation	Acetate Production	Methanogenesis	Methane Oxidation	Syntrophy with Methanogens	Ammonification	Sulfate Reduction
Pseudomonadaceae	х	Х						х	
Peptostreptococcaceae	Х			Х				Х	
Lachnospiraceae/Ruminococcaceae	Х	Х	Х	Х				Х	
Clostridiaceae	х	х	х	х			x		
Anaerolineaceae	х	х					х		
Desulfobacteraceae	х	х	х	x			х		х
Micrococcineae	х	х	х					х	
Prevotellaceae	х	х							
Thermoprotei	х	Х	х	х					х
SAGMEG	(Bacteria belonging to this group are currently uncharacterized)								
Geobacteraceae							х		
Planctomycetes	х								
Euryarchaeota	Х	х			х	х			Х

utilize noncompetitive substrates. Additionally, geochemical conditions similar to those in this region of the Upper Floridan aquifer have been modeled and a new concept for the co-occurrence of sulfate reduction and methanogenesis has been put forth that relies on the physical isolation of sulfate reducers from methanogens in the fractures and pore spaces of the rock matrix (Jakobsen, 2007). Sulfide and methane were detected in all of the groundwater samples; the energetics analyses found both type of reactions were energetically favorable, and the bacterial diversity analyses identified sulfate reducers and methanogens in all of the samples. These two biogeochemical reactions are co-occurring in the Upper Floridan aquifer and are critical for energy production and carbon cycling in this ecosystem.

Many groups of bacteria have physiological capabilities for performing biogeochemical reactions, even though the environmental conditions (such as the absence of chemical reactants) are not appropriate for those reactions to be initiated. The bacterial diversity analyses detected OTUs in this region of the Upper Floridan aquifer that have been shown to perform the following biogeochemical reactions or processes under nonphototrophic and anaerobic conditions: denitrification, ANAMMOX, nitrogen fixation, Fe(III) reduction, Fe(II) oxidation (nitrate dependent), elemental sulfur respiration, arsenite oxidation, arsenate reduction, chlorinated hydrocarbon degradation, and hydrocarbon (crude oil) degradation. Although this is not an exhaustive list from the PhyloChip data, those reactions and processes listed may of interest to groundwater resource managers responsible for (1) designing and monitoring managed recharge/recovery facilities, (2) remediating accidental contamination events, and (3) geochemical modeling.

## **Future Research Directions**

- 1. Although a representative of the total coliform group was chosen as the model microbial indicator for this study, pathogenic bacteria, protozoan parasites, and viruses are of equal or greater public health concern. The aboveground, flowthrough mesocosms used during this study can also be adapted to retain and study these microorganisms. Because the native conditions in the UFA and APPZ were shown to have a negative effect on the survival of *E. coli*, relative to the conditions analyzed in other groundwater studies, characterizing the inactivation rates of these other microbial indicators and pathogens in these zones would be of interest to public health, regulatory, and resource-management officials.
- 2. This study focused on the suspended bacterial communities in the Upper Floridan aquifer; however, it is generally accepted that the majority of the microbial biomass in any subsurface ecosystem is associated with the attached or biofilm communities (Pedersen, 2012; Whitman and others, 1998). Using the same approaches described in this study to characterize the functional diversity and rates of biogeochemical reactions associated with biofilms in the UFA and APPZ would provide a significant contribution to the understanding of how these zones respond to native conditions and recharge events.
- 1. The inactivation of microbial indicators to satisfy primary drinking-water standards is required for some groundwater recharge methods. Although oxidizing disinfectants (such as chlorine and chloramines) are routinely used in potable-water treatment facilities prior to distribution, their use for treating recharge water prior to injection is discouraged because of the formation of disinfection byproducts. Alternative types of disinfectants, such as UV irradiation, are commonly used for treating these types of recharge water. The efficacy of UV irradiation can be compromised, however, by dissolved constituents, leading to injured microbial indicators that appear to be inactivated when using required water-quality monitoring methods (Blatchley and others, 2007; Lisle and others, 1998, 1999). Because UV irradiation is a commonly used disinfectant for recharge water in Florida, assessing the inactivation and recovery rates of bacterial, protozoan, and viral contaminants during and following treatment and during storage would assist public health and regulatory officials in determining appropriate disinfectants and dosages to maintain a product that satisfies regulatory standards.

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## Appendix



Figure 1-1. Diffusion chamber design: Each diffusion chamber was constructed by placing a membrane filter (d) on the central chamber (e), on which a silicon gasket (c) was placed. A polycarbonate screen (b) was placed on the gasket and the top chamber plate (a) placed on the screen. The same process was repeated for the other side of the central chamber and the completed chamber fastened and sealed with the six stainless steel bolts (f). The nylon syringe fittings on either end of the central chambers were closed using threaded polycarbonate caps (g).



Figure 1-2. A completed diffusion chamber.



Figure 1-3. Loading a diffusion chamber with a culture of bacteria using a syringe.



- 1. Off gas release fitting that allows gases released within the stainless steel (SS) flow cell due to depressurization to vent into the water jacket
- 2. Threaded polyvinyl chloride (PVC) cap that fits the PVC inserts in the SS flow cell's top
- 3. Diffusion chamber filled with bacterial suspension

Figure 1-4. A diffusion chamber containing the bacterial culture suspended from a cap from the stainless steel flow–through chamber (See Figure 1-9).



Figure 1-5. The stainless steel flow-through chamber (side view).



Figure 1-6. The stainless steel flow-through chamber showing the baffles and positions of the diffusion chambers (top view).



Figure 1-7. The stainless steel flow-through chamber showing the inert polymer top into which the caps that hold the diffusion chambers are inserted (top view).



Figure 1-8. The stainless steel flow-through chamber showing the silicon gasket that seals the connection between the polymer top and the stainless steel chamber (side view). This gasket prevents the source water in the outer flow-through chamber from leaking into this chamber.



- 1. Threaded PVC cap that fits the PVC inserts in the SS flow cell's top
- 2. Off gas release fitting with tubing attached for directing gas release
- 3. SS flow cell (side view)

Figure 1-9. The complete stainless steel flow-through chamber with diffusion chambers inserted (side view).



- 1. Multiprobe flow cell for monitoring pH, temp, oxidation/reduction potential (ORP) of ground water (GW) leaving the SS flow-through chamber
- 2. Outer flow-through chamber
- 3. Flow meter for regulating flow through the SS flow chamber
- 4. Multiprobe flow cell for monitoring pH, temp, ORP of GW entering the SS flow chamber
- 5. Flow control valve for outer flowthrough chamber
- 6. GW source to SS flow-through chamber
- 7. Flow control valve for multiprobe flow cell
- 8. Inflow connection to GW source
- 9. Discharge outlet for the outer flowthrough chamber

Figure 1-10. The outer flow-through chamber, flow rate controls and connections for the multiprobe attachment fittings.



1. Inflow connection to GW source

- 2. Flow control valve for multiprobe flow cell
- Multiprobe flow cell for monitoring pH, temp, ORP of GW entering the SS flow chamber
- 4. GW source to SS flow–through chamber via flow meter
- 5. Flow meter (backside) for regulating flow through the SS flow-through chamber
- 6. Outer flow-through chamber
- 7. GW source line for SS flowthrough chamber
- 8. Flow control valve for outer flowthrough chamber
- 9. Discharge to waste outlet for multiprobe flow cell

Figure 1-11. The outer flow-through chamber flow rate controls and multiprobe attachment fittings (rear view).



Figure 1-12. The outer flow-through chamber discharge and multiprobe fittings.



Figure 1-13. An empty outer flow-through chamber showing the connections for the stainless steel flow-through chamber that contains the diffusion chambers.



- High volume discharge outlet for outer flow-through chamber over flow (not shown)
- 2. GW discharge line from the SS flow-through chamber
- 3. Off gas fitting with tubing
- Threaded PVC cap with diffusion chamber attached and suspended in the SS flow– through chamber
- 5. GW source line for SS flowthrough chamber
- 6. GW inflow line for the outer flowthrough chamber
- 7. Outer flow-through chamber

Figure 1-14. The complete aboveground flow-through microcosm.



Figure 1-15. The above ground flow through microcosm in the field.